

**EXHIBIT A**

# Preliminary Analysis of Shortfalls at FTX.COM and FTX.US

March 2, 2023

Preliminary / Su

## Materials for Official Committee and Other Stakeholders

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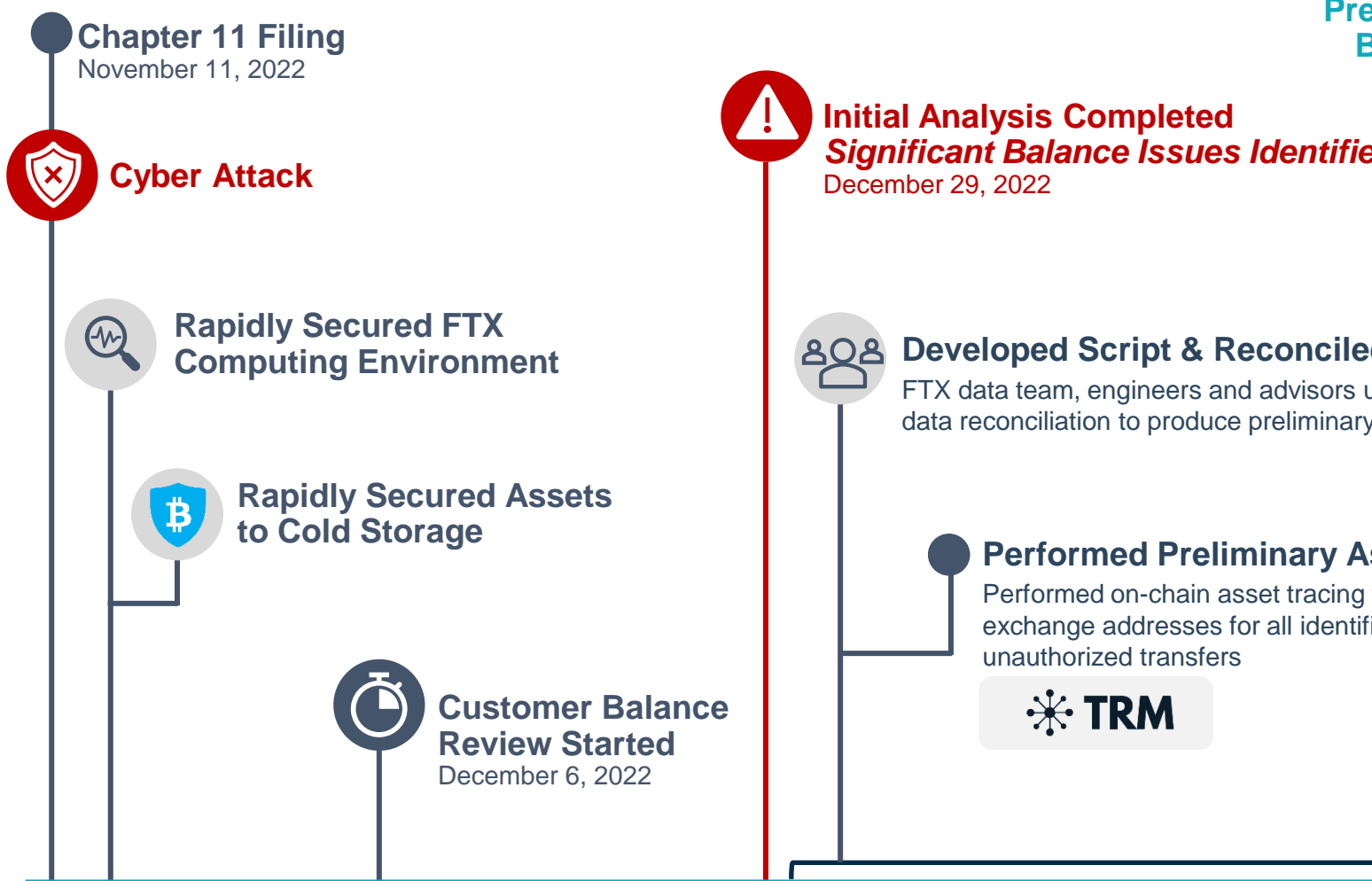
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## Nature and Limitations of Presentation

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1. On January 17, 2023, the FTX Debtors presented preliminary information to the Official Committee of Creditors on the FTX Debtors' consolidated assets, recovery efforts and other matters. The preliminary information was made public on the same day and is available at <https://restructuring.ra.kroll.com/FTX/>
2. This second presentation of preliminary information, part of what the FTX Debtors and the Official Committee of Creditors shows digital assets and fiat associated with the exchanges at commencement (the FTX Debtors' chapter 11 case for FTX Trading Ltd., the owner and operator of FTX.COM ("FTX Trading Ltd."), FTX Shires Financial Services, Inc., the owner and operator of FTX.US ("WRSFS"), excluding the fiat associated with the Japan, Cyprus and Singapore exchanges, and with Alameda or
3. The FTX Debtors' analysis is ongoing, and complicated by the incomplete nature of the information maintained by pre-petition management. As a result, the information in this presentation is subject to material change as new, additional or conflicting information is identified, and is disclosed upon for any purpose. The FTX Debtors are disclosing this presentation at this time because the need for transparency, and to ensure that all stakeholders have roughly contemplated the preliminary information as it develops, outweighs the interest in delaying disclosure until the information is no longer reasonably subject to change.
4. **In particular, it is not possible to calculate or predict customer recoveries based on the information in this presentation. Among other reasons:**
  - **The presentation does not attempt to adjust for commingling of assets or insolvency proceedings which may be the subject of future, material adjustments.**
  - **Actual recoveries will depend on many facts and factors, including (a) the assets and liabilities of FTX Trading and WRSFS, (b) the nature of intercompany payments, (c) claims and causes of action, (d) the resolution of numerous legal issues, (e)**

# Timeline of Work to Determine Exchange Show



## Data Complexity:

**120 Billion**  
Rows of User Transaction Data

**Incomplete Leveraged Tokens & Derivatives Data**

**Co**  
**Com**

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