UNITED STATES PATENT AND TRADEMARK OFFICE
BEFORE THE PATENT TRIAL AND APPEAL BOARD
г 1 1 1
Facebook, Inc., Petitioner
V.
Hypermedia Navigation LLC, Patent Owner
U.S. Patent No. 9 772 814

DECLARATION OF SYLVIA HALL-ELLIS, PH.D.

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I, Sylvia D. Hall-Ellis, Ph.D., declare as follows:

### I. INTRODUCTION

- 1. My name is Sylvia D. Hall-Ellis. I have been retained as an expert by Facebook, Inc.
- 2. I have written this report at the request of Facebook, Inc. to provide my expert opinion regarding the public availability of certain books and journal articles. My report sets forth my opinions in detail and provides the basis for my opinions regarding the public availability of these books and journal articles.
- 3. I reserve the right to supplement or amend my opinions, and bases for them, in response to any additional evidence, testimony, discovery, argument, and/or other additional information that may be provided to me after the date of this report.
- 4. I am being compensated for my time spent working on this matter at my normal consulting rate of \$300 per hour, plus reimbursement for any additional reasonable expenses. My compensation is not in any way tied to the content of this report, the substance of my opinions, or the outcome of this litigation. I have no other interests in this proceeding or with any of the parties.
- 5. All of the materials that I considered and relied upon are discussed explicitly in this declaration.

## II. QUALIFICATIONS

6. I am currently an Adjunct Professor in the School of Information at San

José State University. I obtained a Masters of Library Science from the University of North Texas in 1972 and a Ph.D. in Library Science from the University of Pittsburgh in 1985. Over the last forty-five years, I have held various positions in the field of library and information resources. I was first employed as a librarian in 1966, and have been involved in the field of library sciences since, holding numerous positions.

- 7. I am a member of the American Library Association (ALA) and its Association for Library Collections & Technical Services (ALCTS) Division, and I served on the Committee on Cataloging: Resource and Description (which wrote the new cataloging rules) and as the chair of the Committee for Education and Training of Catalogers and the Competencies and Education for a Career in Cataloging Interest Group. I also served as the Chair of the ALCTS Division's Task Force on Competencies and Education for a Career in Cataloging. Additionally, I have served as the Chair for the ALA Office of Diversity's Committee on Diversity. Currently I serve as a member of the Editorial Board for the ALCTS premier cataloging journal, *Library Resources and Technical Services*.
- 8. I have also given over one hundred presentations in the field, including several on library cataloging systems and Machine-Readable Cataloging ("MARC") standards. My current research interests include library cataloging systems, metadata, and organization of electronic resources.

9. My full curriculum vitae is attached hereto as **Exhibit A**.

### III. PRELIMINARIES

# A. Scope of Declaration and Legal Standards

- 10. I am not an attorney and will not offer opinions on the law. I am, however, rendering my expert opinion on the authenticity of the documents referenced herein and on when and how each of these documents was disseminated or otherwise made available to the extent that persons interested and ordinarily skilled in the subject matter or art, exercising reasonable diligence, could have located the documents before the dates discussed below with respect to the specific documents.
- 11. I am informed by counsel that a printed publication qualifies as publicly accessible as of the date it was disseminated or otherwise made available such that a person interested in and ordinarily skilled in the relevant subject matter could locate it through the exercise of ordinary diligence.
- 12. While I understand that the determination of public accessibility under the foregoing standard rests on a case-by-case analysis of the facts particular to an individual publication, I also understand that a printed publication is rendered "publicly accessible" if it is cataloged and indexed by a library such that a person interested in the relevant subject matter could locate it (*i.e.*, I understand that cataloging and indexing by a library is sufficient, though there are other ways that a

printed publication may qualify as publicly accessible). One manner of sufficient indexing is indexing according to subject matter category. I understand that the cataloging and indexing by a single library of a single instance of a particular printed publication is sufficient, even if the single library is in a foreign country. I understand that, even if access to a library is restricted, a printed publication that has been cataloged and indexed therein is publicly accessible so long as a presumption is raised that the portion of the public concerned with the relevant subject matter would know of the printed publication. I also understand that the cataloging and indexing of information that would guide a person interested in the relevant subject matter to the printed publication, such as the cataloging and indexing of an abstract for the printed publication, is sufficient to render the printed publication publicly accessible.

13. I understand that routine business practices, such as general library cataloging and indexing practices, can be used to establish an approximate date on which a printed publication became publicly accessible.

# **B.** Persons of Ordinary Skill in the Art

- 14. I am told by counsel that the subject matter of this proceeding generally relates presenting content on the World Wide Web to end users.
- 15. I have been informed by counsel that a "person of ordinary skill in the art at the time of the inventions" is a hypothetical person who is presumed to be

familiar with the relevant field and its literature at the time of the inventions. This hypothetical person is also a person of ordinary creativity, capable of understanding the scientific principles applicable to the pertinent field.

16. I am told by counsel that a person of ordinary skill in this subject matter or art would typically be someone who possessed at least a bachelor's degree in computer science, computer engineering, or electrical engineering with at least two years of experience in Web development (or equivalent degree or experience). I have been further informed by counsel that a person of ordinary skill in the art would have been familiar with and able to understand the information known in the art relating to these fields, including the publications discussed in this declaration.

#### C. Use of Authoritative Databases

17. In preparing this report, I used authoritative databases, such as the OCLC Connexion database and the Library of Congress Online Catalog, to confirm citation details of the various publications discussed.

## 1. Indexing

18. A researcher may discover material relevant to his or her topic in a variety of ways. One common means of discovery is to search for relevant information in an index of periodical and other publications. Having found relevant material, the researcher will then normally obtain it online, look for it in libraries, or purchase it from the publisher, a bookstore, a document delivery service, or other

provider. Sometimes, the date of a document's public accessibility will involve both indexing and library date information.

- 19. Indexing services use a wide variety of controlled vocabularies to provide subject access and other means of discovering the content of documents. The formats in which these access terms are presented vary from service to service.
- 20. Online indexing services commonly provide bibliographic information, abstracts, and full-text copies of the indexed publications, along with a list of the documents cited in the indexed publication. These services also often provide lists of publications that cite a given document. A citation of a document is evidence that the document was publicly available and in use by researchers no later than the publication date of the citing document.

# **D.** Summary of Opinions

21. I am informed by counsel that in a concurrent litigation, the Patent Owner has contended that the priority date for the patent-at-issue is October 6, 1998. I am further informed by counsel that the Patent Owner has also identified documents relating to the subject matter dating back to March 18, 1998. As I will explain below, it is my opinion that the printed publications discussed in my Declaration were publicly accessible before the October 6, 1998 priority date. And even if the earlier March 18, 1998 date is used as the priority date of the patent-at-issue, it is my opinion that the printed publications discussed in my Declaration were

publicly accessible before March 18, 1998.

## IV. LIBRARY CATALOGING PRACTICES

#### A. MARC Records and OCLC

- 22. I am fully familiar with the library cataloging standard known as the MARC standard, which is an industry-wide standard method of storing and organizing library catalog information. MARC was first developed in the 1960's by the Library of Congress. A MARC-compatible library is one that has a catalog consisting of individual MARC records for works made available at that library.
- 23. Since at least the early 1970s and continuing to the present day, MARC has been the primary communications protocol for the transfer and storage of bibliographic metadata in libraries.<sup>1</sup> As explained by the Library of Congress:

You could devise your own method of organizing the bibliographic information, but you would be isolating your library, limiting its options, and creating much more work for yourself. Using the MARC standard prevents duplication of work and allows libraries to better share bibliographic resources. Choosing to use MARC enables libraries to acquire cataloging data that is predictable and reliable. If a library were to develop a "home-grown" system that did not use MARC records, it would not be taking advantage of an industry-wide standard

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<sup>&</sup>lt;sup>1</sup> A complete history of the development of MARC can be found in *MARC: Its History and Implications* by Henrietta D. Avram (Washington, DC: Library of Congress, 1975) and available online from the Hathi Trust (<a href="https://babel.hathitrust.org/cgi/pt?id=mdp.39015034388556;view=lup;seq=1">https://babel.hathitrust.org/cgi/pt?id=mdp.39015034388556;view=lup;seq=1</a>; last visited September 10, 1918).

whose primary purpose is to foster communication of information.

Using the MARC standard also enables libraries to make use of commercially available library automation systems to manage library operations. Many systems are available for libraries of all sizes and are designed to work with the MARC format. Systems are maintained and improved by the vendor so that libraries can benefit from the latest advances in computer technology. The MARC standard also allows libraries to replace one system with another with the assurance that their data will still be compatible.

Why Is a MARC Record Necessary? LIBRARY OF CONGRESS, <a href="http://www.loc.gov/marc/umb/um01to06.html#part2">http://www.loc.gov/marc/umb/um01to06.html#part2</a> (last visited September 11, 2018).

24. Thus, almost every major library in the world is MARC-compatible. See, e.g., MARC Frequently Asked Questions (FAQ), LIBRARY OF CONGRESS, https://www.loc.gov/marc/faq.html (last visited September 11, 2018) ("MARC is the acronym for MAchine-Readable Cataloging. It defines a data format that emerged from a Library of Congress-led initiative that began nearly fifty years ago. It provides the mechanism by which computers exchange, use, and interpret bibliographic information, and its data elements make up the foundation of most library catalogs used today."). MARC is the ANSI/NISO Z39.2-1994 standard (reaffirmed in 2016) for Information Interchange Format. The full text of the standard available from the Library of is Congress at

http://www.loc.gov/marc/bibliographic/ (last visited September 11, 2018).

25. A MARC record comprises several fields, each of which contains specific data about the work. Each field is identified by a standardized, unique, three-digit code corresponding to the type of data that follow. *See*, *e.g.*, <a href="http://www.loc.gov/marc/umb/um07to10.html">http://www.loc.gov/marc/umb/um07to10.html</a> (last visited September 11, 2018); <a href="http://www.loc.gov/marc/bibliographic/">http://www.loc.gov/marc/bibliographic/</a> (last visited September 11, 2018). For example, a work's title is recorded in field 245, the primary author of the work is recorded in field 100, a work's International Standard Book Number ("ISBN") is recorded in field 020, and the publication date is recorded in field 260 under the subfield "c." *Id.*2 If a work is a periodical, then its publication frequency is recorded in field 310, and the publication dates (e.g., the first and last publication) are recorded in field 362, which is also referred to as the enumeration/chronology field. *See* <a href="http://www.loc.gov/marc/bibliographic/bd3xx.html">http://www.loc.gov/marc/bibliographic/bd3xx.html</a> (last visited September 11, 2018).<sup>3</sup>

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<sup>&</sup>lt;sup>2</sup> In some MARC records, field 264 is used rather than field 260 to record publication information. *See* <a href="http://www.loc.gov/marc/bibliographic/bd264.html">http://www.loc.gov/marc/bibliographic/bd264.html</a> (last visited September 11, 2018) ("Information in field 264 is similar to information in field 260 (Publication, Distribution, etc. (Imprint)). Field 264 is useful for cases where the content standard or institutional policies make a distinction between functions").

<sup>&</sup>lt;sup>3</sup> Upwards of two-thirds to three-quarters of book sales to libraries come from a jobber or wholesaler for online and print resources. These resellers make it their business to provide books to their customers as fast as possible, often providing turnaround times of only a single day after publication. Libraries purchase a significant portion of the balance of their books directly from publishers themselves, which provide delivery on a similarly expedited schedule. In general, libraries make

26. The library that initially created the MARC record is reflected in field 040 in subfield "a" with that library's unique library code. See, e.g., http://www.loc.gov/marc/umb/um07to10.html (last visited September 11, 2018); http://www.loc.gov/marc/bibliographic/ (last visited September 11, 2018). Once a MARC record for a particular work is originally created by one library, other libraries can use that original MARC record to then create their own MARC records for their own copies of the same work. These other libraries may modify or add to the original MARC record as necessary to reflect data specific to their own copies of the work. However, the library that created the original MARC record would still be reflected in these modified MARC records (corresponding to other copies of the same work at other libraries) in field 040, subfield "a". The modifying library (or field libraries) is reflected in 040,subfield "d". See http://www.loc.gov/marc/bibliographic/bd040.html (last visited September 11, 2018).

27. I consulted the Directory of OCLC Libraries (<a href="http://www.oclc.org/contacts/libraries.en.html">http://www.oclc.org/contacts/libraries.en.html</a>) in order to identify the institution that created or modified the MARC record. Moreover, when viewing the MARC

these purchases throughout the year as the books are published and shelve the books as soon thereafter as possible in order to make the books available to their patrons. Thus, books are generally available at libraries across the country within just a few days of publication.

record online via Online Computer Library Center's ("OCLC") Connexion database, which I discuss further below, hovering over a library code in field 040 with the mouse reveals the full name of the library. I also used this method of "mousing over" the library codes in the OCLC database to identify the originating and modifying libraries for the MARC records discussed in this report.

- 28. MARC records also include one or more fields that show information regarding subject matter classification. For example, 6XX fields are termed "Subject Access Fields." See http://www.loc.gov/marc/bibliographic/bd6xx.html (last visited September 11, 2018). Among these, for example, is the 650 field; this is the "Subject Added Entry Topical Term" field. See http://www.loc.gov/marc/bibliographic/bd650.html (last visited September 11, 2018). The 650 field is a "[s]ubject added entry in which the entry element is a topical term." *Id.* These entries "are assigned to a bibliographic record to provide access according to generally accepted thesaurus-building rules (e.g., Library of Congress Subject Headings (LCSH), Medical Subject Headings (MeSH))." Id.
- 29. Further, MARC records can include call numbers, which themselves contain a classification number. For example, a MARC record may identify a 050 field, which is the "Library of Congress Call Number." *See* <a href="http://www.loc.gov/marc/bibliographic/bd050.html">http://www.loc.gov/marc/bibliographic/bd050.html</a> (last visited September 11, 2018). A defined portion of the Library of Congress Call Number is the

classification number, and "source of the classification number is *Library of Congress Classification* and the *LC Classification-Additions and Changes.*" *Id.* Thus, the 050 field may be used to show information regarding subject matter classification.

- 30. Each item in a library has a single classification number. A library selects a classification scheme (*e.g.*, the Library of Congress Classification scheme just described or a similar scheme such as the Dewey Decimal Classification scheme) and uses it consistently. When the Library of Congress assigns the classification number, it appears as part of the 050 field, as discussed above. For MARC records created by libraries other than the Library of Congress (e.g., a university library or a local public library), the classification number may appear in a 09X (e.g., 090) field. *See* <a href="http://www.loc.gov/marc/bibliographic/bd09x.html">http://www.loc.gov/marc/bibliographic/bd09x.html</a> (last visited September 11, 2018).
- 31. When a MARC-compatible library acquires a work, it creates a MARC record for its copy of the work in its computer catalog system in the ordinary course of its business. This MARC record (for the copy of a work available at the particular library) may be later accessed by researchers in a number of ways. For example, many libraries, including the Library of Congress, make their MARC records available through their website. As an example, the MARC record for the copy of

The Unlikely Spy, by Daniel Silva,<sup>4</sup> available at the Library of Congress can be viewed through the Library of Congress website, at <a href="https://catalog.loc.gov/vwebv/staffView?searchId=20265&recPointer=1&recCount=25&bibId=2579985">https://catalog.loc.gov/vwebv/staffView?searchId=20265&recPointer=1&recCount=25&bibId=2579985</a> (last visited September 11, 2018). One could, of course, always physically visit the library at which the work is available, and request to see that library's MARC record for the work. Moreover, members of the Online Computer Library Center ("OCLC") can access the MARC records of other member institutions through OCLC's online Connexion database, as I explain further below.

32. The OCLC was created "to establish, maintain and operate a computerized library network and to promote the evolution of library use, of libraries themselves, and of librarianship, and to provide processes and products for the benefit of library users and libraries, including such objectives as increasing availability of library resources to individual library patrons and reducing the rate of rise of library per-unit costs, all for the fundamental public purpose of furthering ease of access to and use of the ever-expanding body of worldwide scientific, literary and educational knowledge and information." Among other services, OCLC and

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<sup>&</sup>lt;sup>4</sup> *The Unlikely Spy* is a 1996 novel written by Daniel Silva, who happens to be one of my favorite authors.

<sup>&</sup>lt;sup>5</sup> Third Article, Amended Articles of Incorporation of OCLC Online Computer Library Center, Incorporated (available at <a href="https://www.oclc.org/content/dam/oclc/membership/articles-of-incorporation.pdf">https://www.oclc.org/content/dam/oclc/membership/articles-of-incorporation.pdf</a>; last visited September 11, 2018).

responsible for maintaining the WorldCat its members are database (http://www.worldcat.org/), used by independent and institutional libraries throughout the world. All libraries that are members of OCLC are MARChttps://help.oclc.org/Metadata Services/OCLCcompatible. See. e.g., MARC records/About OCLC-MARC records (last visited September 11, 2018) ("OCLC-MARC records describes records produced since November 1993."); https://www.oclc.org/support/services/worldcat/documentation/cataloging/electron icresources.en.html (last visited September 11, 2018) ("Like the two superseded OCLC documents, this revised set of guidelines is intended to assist catalogers in creating records for electronic resources in WorldCat, the OCLC Online Union Catalog. These guidelines pertain to OCLC-MARC tagging (that is, content designation). Cataloging rules and manuals (such as AACR2) govern the content of records. You should implement these guidelines immediately.").

33. When an OCLC member institution acquires a publication, like the other MARC-compatible libraries discussed above, it creates a MARC record for this publication in its computer catalog system in the ordinary course of its business. MARC records created at the Library of Congress are tape-loaded into the OCLC database through a subscription to MARC Distribution Services daily or weekly. Once the MARC record is created by a cataloger at an OCLC member library or is tape-loaded from the Library of Congress, the MARC record is then made available

to any other OCLC members online, and thereby made available to the public. Accordingly, once the MARC record is created by a cataloger at an OCLC member library or is tape-loaded from the Library of Congress, any publication corresponding to the MARC record has been cataloged and indexed according to its subject matter such that a person interested in that subject matter could, with reasonable diligence, locate and access the publication through any library with access to the OCLC Connexion database or through the Library of Congress.

# 1. Fields 008, 005, and 955 in MARC Records as Indicators of Public Accessibility

- 34. When a MARC-compatible library creates an original MARC record for a work, the library records the date of creation of that MARC record in **field 008**, characters 00 through 05, in the ordinary course of its business. *See* <a href="http://www.loc.gov/marc/bibliographic/bd008a.html">http://www.loc.gov/marc/bibliographic/bd008a.html</a> (last visited September 11, 2018). For OCLC member institutions that use OCLC software to create original MARC records, the date of creation in field 008 is automatically supplied by the OCLC software. The MARC record creation date in field 008 thus reflects the date on which, or shortly after which, a work was first acquired and cataloged by the library that created the original MARC record.
- 35. When other MARC-compatible libraries subsequently acquire their own copies of the same work, as mentioned, they create MARC records in their own

computer catalog systems for their copies in the ordinary course of business.<sup>6</sup> They may use a MARC record previously created for that work (by another MARCcompatible library) to create their own MARC records for their own copies of that same work.<sup>7</sup> The previously created MARC record used by subsequently-acquiring libraries to create MARC records for their own copies may be obtained through the OCLC Connexion database, as described above. If, when creating a MARC record to represent its own copy of the work, the subsequently-acquiring library uses the master MARC record in its original form, the subsequently-acquiring library cannot reenter data into the 008 field; therefore, the date in the 008 field will continue to reflect the date the MARC record was initially created by the originating library. On the other hand, if the subsequently-acquiring library modifies the previously created MARC record when creating its own MARC record for its own copy of the work, the subsequently-acquiring library may enter into the 008 field of its own MARC record the date its own MARC record was created.<sup>8</sup> But the library that created the original MARC record used by the subsequently-acquiring library would still be

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<sup>&</sup>lt;sup>6</sup> Initial contributions to Connexion for a work are called "master records."

<sup>&</sup>lt;sup>7</sup> When a local library uses a master record in OCLC and produces (or downloads) it to the in-house system, the three-character symbol for the subsequent library is added to the holdings for the work.

<sup>&</sup>lt;sup>8</sup> This practice is not required by, but is nevertheless consistent with, the MARC standard. Many MARC records exist today whose 008 fields indicate when the first original MARC record for a work was created, rather than when a derivative record was created based on the original MARC record by a subsequently-acquiring library for its own computer catalog system.

reflected in the MARC record of the subsequently-acquiring library in field 040, subfield "a". Thus, the work identified by any MARC record possessed by any MARC-compatible library would have been accessible to the public <u>at least</u> as of the date shown in the 008 field, or shortly thereafter, either from the library that possesses the MARC record itself, or from the originating library indicated in field 040, subfield "a". As discussed, a MARC-compatible library in the ordinary course of its business creates a MARC record in its own catalog system for a work when it acquires a copy of that work.

Moreover, when a MARC record is created by a library for its own copy 36. of a work, **field 005** is automatically populated with the date that MARC record was created in month, day format (YYYYMMDD). See year, http://www.loc.gov/marc/bibliographic/bd005.html (last visited September 11, 2018). Thereafter, the library's computer system may automatically update the date in field 005 every time the library updates the MARC record (e.g., to reflect that an item has been moved to a different shelving location within the library). *Id.*<sup>10</sup> Thus, the work identified by any MARC record possessed by any MARC-compatible

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<sup>&</sup>lt;sup>9</sup> Some of the newer library catalog systems also include hour, minute, second (HHMMSS).

<sup>&</sup>lt;sup>10</sup> Field 005 is visible when viewing a MARC record via an appropriate computerized interface. But when a MARC record is printed directly to hardcopy from the OCLC database, the "005" label is not shown. The date in the 005 field instead appears next to the label "Replaced".

library would have been accessible to the public <u>at least</u> as of the date shown in the 005 field, or shortly thereafter, from the library that possesses the MARC record itself. As noted, because the 005 field may be updated each time the library updates its MARC record, the work identified by the MARC record may, in fact, have been accessible to the public from that library much earlier than the date indicated in the 005 field.

- 37. Moreover, MARC records for copies of works available at the Library of Congress 955 field. See can have a http://www.loc.gov/cds/PDFdownloads/dcm/DCM 2007-03.pdf visited (last September 11, 2018). The 955 field in MARC records obtained from the Library of Congress provides Local Tracking Information, which is a record of internal steps in the cataloging process followed by the Library of Congress. *Id.* Entries in the 955 field for a particular work are generated by Library of Congress staff as the work progresses through the cataloging process. *Id.* One of the mandatory fields that library staff must enter for each step is the date (in the form of "yyyy-mm-dd" or "yy-mm-dd") the step was taken. *Id.* Thus, the work identified by a MARC record possessed by the Library of Congress would have been accessible to the public at least as of the earliest date shown in the 955 field, or shortly thereafter, from the Library of Congress.
  - 38. Based on my personal experience as a professional librarian using the

MARC and OCLC resources, it has been my experience that both of these resources were continuously operational and available since at least 1992. Indeed, in the course of my work, I have regularly used both of these resources over the past 30+ years, and I have consistently found the information contained within these resources to be complete and reliable. I have never found the date of accessibility as indicated in fields 008, 005, or 955 to be incorrect. And in only a minute number of cases have I found any errors at all in these records – none of which affected my ability to render an accurate opinion as to accessibility, indexing, or subject headings.

#### V. PUBLICATIONS IN THIS PROCEEDING

- B. Appleman [Exhibit B]
- 39. Exhibit B attached to my Declaration is a book, *PC Magazine Visual Basic Programmer's Guide to the Windows API*, by Daniel Appleman (hereafter "Appleman") and published by Ziff-Davis Press in 1993. Exhibit B attached to my Declaration and filed in this proceeding is a true and correct copy of the title page, verso of the title page, and table of contents. I obtained via counsel this copy of the book from the Library of Congress and made via counsel the copies which comprise Exhibit W. Specifically, the text is complete; no pages are missing, and the text on each page appears to flow seamlessly from one page to the next. Exhibit B was found within the custody of a library a place where, if authentic, a copy of this book would likely be. Exhibit B is a true and correct copy in a condition that creates

no suspicion about its authenticity.

- 40. It is my opinion that Stevens was publicly accessible as early as July 12, 1993, and in any event, more than one year before the October 6, 1998 priority date, as I explain below.
- 41. The MARC record corresponding to the copy of Appleman available at the Library of Congress is attached to my Declaration as Exhibit C. I obtained this MARC record through the Library of website Congress (https://catalog.loc.gov/vwebv/staffView?searchId=14484&recPointer=0&recCoun t=25&searchType=1&bibId=4896747; last accessed September 18, 2018). previously noted, the library that originally creates a MARC record is recorded in field 040, subfield "a", with a unique library code. For Exhibit C that library code is "DLC," which means that the MARC record for this book was originally created by the Library of Congress, and thus a copy of the book was cataloged at the Library of Congress. As further shown in field 040, subfield "d", the same library (Library of Congress) also modified the MARC record shown in Exhibit C after it was originally created.
- 42. As can be seen in field 008 ("930712"), a cataloger at the Library of Congress created the MARC record on July 12, 1993. As can be seen in field 955 ("07-12-93"), one or more steps in the cataloging process was performed by the Library of Congress on July 12, 1993, the same day the MARC record was created.

- 43. Exhibit C further includes an entry in field 050 ("QA76.76.W56 |b A66 1993"). As described above, this includes a subject matter classification number consistent with the Library of Congress Classification System. Exhibit C further includes an English language field 650 entry reading "Windows (Computer programs)" and an English language field 630 entry reading "Visual Basic." Thus, as of its cataloging, Appleman, which is the publication corresponding to the MARC record attached hereto as Exhibit C, was indexed according to its subject matter by virtue of at least three independently sufficient classifications: the field 050 entry, the field 630 entry, and the field 650 entry.
- 44. I also obtained a MARC record for Stevens from the OCLC Connexion database, and it is attached to my Declaration as Exhibit D. As confirmed by the "Entered" date in Exhibit D ("19930712"), a MARC record for Appleman would also have been accessible through any library with access to the OCLC Connexion database as of July 12, 1993.
- 45. Therefore, Appleman (Exhibit B) was publicly accessible as early as July 12, 1993, and in any event more than one year before the October 6, 1998 priority date, because by that time it had been received, cataloged, and indexed by one or more libraries and made part of the OCLC Connexion database.

# C. Behlendorf [Exhibit E]

46. Exhibit E attached to my Declaration is a book, Running a Perfect Web

Site with Apache, by Brian Behlendorf et al. (hereafter "Behlendorf") and published by QUE in 1996. Exhibit E attached to my Declaration and filed in this proceeding is a true and correct copy of the title page, verso of the title page, and table of contents. I obtained via counsel a copy of the book and made via counsel the copies which comprise Exhibit E. Specifically, the text is complete; no pages are missing, and the text on each page appears to flow seamlessly from one page to the next. Exhibit E is a true and correct copy in a condition that creates no suspicion about its authenticity.

- 47. It is my opinion that Behlendorf was publicly accessible as early as May 17, 1996, and in any event, more than one year before the October 6, 1998 priority date, as I explain below.
- 48. The MARC record corresponding to the copy of Behlendorf available at the Library of Congress is attached to my Declaration as Exhibit F. I obtained this MARC through Library record the of Congress website (https://catalog.loc.gov/vwebv/staffView?searchId=19671&recPointer=0&recCoun t=25&searchType=1&bibId=4474048; last accessed November 13, 2018). library code "DLC" is shown in field 040, subfield "d", which means that the MARC record shown in Exhibit F was most recently modified by the Library of Congress, and thus a copy of the book was cataloged at the Library of Congress.
  - 49. As can be seen in field 008 ("960517"), a cataloger at the Library of

Congress created the MARC record on May 17, 1996. As can be seen in field 955 ("06-21-96"), one or more steps in the cataloging process was performed by the Library of Congress on June 21, 1996.

- 50. Exhibit F further includes an entry in field 050 ("TK5105.888 |b.B44 1996"). As described above, this includes a subject matter classification number consistent with the Library of Congress Classification System. Exhibit F further includes two English language field 650 entries reading "Web servers" and "World Wide Web." Thus, as of its cataloging, Behlendorf, which is the publication corresponding to the MARC record attached hereto as Exhibit F, was indexed according to its subject matter by virtue of at least two independently sufficient classifications: the field 050 entry and the field 650 entries.
- 51. I also obtained a MARC record for Behlendorf from the OCLC Connexion database, and it is attached to my Declaration as Exhibit G. As confirmed by the "Entered" date in Exhibit G ("19960517"), a MARC record for Behlendorf would also have been accessible through any library with access to the OCLC Connexion database as of May 17, 1996.
- 52. Therefore, Behlendorf (Exhibit E) was publicly accessible as early as Behlendorf, and in any event more than one year before the October 6, 1998 priority date, because by that time it had been received, cataloged, and indexed by one or more libraries and made part of the OCLC Connexion database.

# D. Stevens [Ex. H]

- Performance Support Tools: Improving Workplace Performance with Hypertext, Hypermedia, and Multimedia, by George H. Stevens and Emily F. Stevens (hereafter "Stevens") and published by Educational Technology Publications in 1995. Exhibit H is a true and correct copy of the cover, title page, verso of the title page, dedication, acknowledgements, "About the Authors," "How to Read This Book," and table of contents. I obtained via counsel this copy of the book from the Library of Congress and made via counsel the copies which comprise Exhibit H. Specifically, the text is complete; no pages are missing, and the text on each page appears to flow seamlessly from one page to the next. Exhibit H is a true and correct copy in a condition that creates no suspicion about its authenticity.
- 54. It is my opinion that Stevens was publicly accessible as early as August 3, 1994, and in any event, more than one year before the October 6, 1998 priority date, as I explain below.
- 55. The MARC record corresponding to the copy of Stevens available at the Library of Congress is attached to my Declaration as Exhibit I. I obtained this MARC record through the Library of Congress website (<a href="https://catalog.loc.gov/vwebv/staffView?searchId=24513&recPointer=0&recCount=25&bibId=1125953">https://catalog.loc.gov/vwebv/staffView?searchId=24513&recPointer=0&recCount=25&bibId=1125953</a>; last accessed September 11, 2018). As previously noted, the

library that originally creates a MARC record is recorded in field 040, subfield "a", with a unique library code. For Exhibit C that library code is "DLC," which means that the MARC record for this book was originally created by the Library of Congress, and thus a copy of the book was cataloged at the Library of Congress. As further shown in field 040, subfield "d", the same library (Library of Congress) also modified the MARC record shown in Exhibit I after it was originally created.

- 56. As can be seen in field 008 ("940803"), a cataloger created the MARC record on August 3, 1994. As can be seen in field 955 ("08-03-94"), one or more steps in the cataloging process was performed by the Library of Congress on August 3, 1994, the same day the MARC record was created. As can be seen in field 005 ("19950626"), a cataloger at the Library of Congress subsequently modified the MARC record shown in Exhibit C MARC record on June 26, 1995.
- 57. Exhibit I further includes an entry in field 050 ("a QA76.76.159 |b S74 1995"). As described above, this includes a subject matter classification number consistent with the Library of Congress Classification System. Exhibit I also includes an entry in field 082 ("006.6"). As described above, this is consistent with the Dewey Decimal Classification System. Exhibit I further includes three English language field 650 entries reading "Interactive multimedia," "Multimedia systems," and "Employees |x Training of |x Computer-assisted instruction." Thus, as of its cataloging, Stevens, which is the publication corresponding to the MARC record

attached hereto as Exhibit I, was indexed according to its subject matter by virtue of at least three independently sufficient classifications: the field 050 entry, the field 082, and the field 650 entries.

- 58. I also obtained a MARC record for Stevens from the OCLC Connexion database, and it is attached to my Declaration as Exhibit J. As confirmed by the "Entered" date in Exhibit D ("19940803"), a MARC record for Stevens would also have been accessible through any library with access to the OCLC Connexion database as of August 3, 1994.
- 59. Therefore, Stevens (Exhibit H) was publicly accessible as early as August 3, 1994, and in any event more than one year before the October 6, 1998 priority date, because by that time it had been received, cataloged, and indexed at one or more libraries and made part of the OCLC Connexion database.

#### VI. CONCLUSION

- 60. In signing this Declaration, I recognize that the Declaration will be filed as evidence in a case before the Patent Trial and Appeal Board of the United States Patent and Trademark Office. I also recognize that I may be subject to cross-examination in the case and that cross-examination will take place within the United States. If cross-examination is required of me, I will appear for cross-examination within the United States during the time allotted for cross-examination.
  - 61. I hereby declare that all statements made herein of my own knowledge

are true and that all statements made on information and belief are believed to be

true, and further that these statements were made with the knowledge that willful

false statements and the like so made are punishable by fine or imprisonment, or

both, under Section 1001 of Title 18 of the United States Code.

Dated: November 16, 2018

Respectfully submitted,

Sylvia D. Hall-Ellis, Ph.D.

Sylvia S. Hell-Ellis

# EXHIBIT A

# CURRICULUM VITAE SYLVIA D. HALL-ELLIS

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email: sophia06219@msn.com

#### **EDUCATION**

Ph.D., University of Pittsburgh, Pittsburgh, Pennsylvania, 1985 M.P.S., University of Denver, Denver, Colorado, 2014 Post Graduate Studies, University of Texas – San Antonio, Texas, 1975-1976 M.L.S., University of North Texas, Denton, Texas, 1972 B.A., Rockford University, Rockford, Illinois, 1971

#### PROFESSIONAL EXPERIENCE

1981- Consultant for higher education, non-profit organizations, and corporations.

2002- Adjunct Professor, School of Information, San José State University, San José,
California. Serve as part-time faculty member teaching graduate students in technical services
(cataloging, bibliographic control, classification), "core courses," and special topics.

Director, Grants and Resource Development, Colorado Community College System.

Provided leadership and vision to foster the continued growth of rigorous scholarship, innovative projects, and creative work for statewide system, 13 campuses, and 50 teaching sites serving 155,000 students. Responsible for leadership and ensured efficient functioning of contract and grants in compliance with state & federal requirements and successful implementation and management. Served as a subject matter expert and liaison for college

2010-2014 Senior Grant Administrator, Morgridge College of Education, University of Denver (Colorado). Provided leadership and vision to foster continued growth of rigorous scholarship,

Grant Directors for all issues relating to grants and subcontracts.

contract and grants processes function effectively and efficiently for 60 faculty and researchers with a focus on the successful progression and efficient management of grants totaling \$13M. Worked effectively and collegially with Department Chairs and Program Coordinators on operational grant-related management activities and with a broad range of internal and external constituencies. Supported the dissemination and promotion of faculty research and scholarship to outside constituents at conferences and through publications. Assisted Principal Investigators and grant project teams by coaching, mentoring, and financial management.

2011-2013 Interim Director & Assistant Dean, Westminster Law Library, Sturm College of Law,

University of Denver. Planned, organized, and directed all administrative activities for the library serving students, faculty, and alumni; oversaw the employment, retention, promotion, transfer and termination of library personnel; represented the library at professional conferences and public meetings; created and promoted a climate and culture of acceptance for new programs and services, a positive high-quality image of the law library, and that reflect the organization's values, encourage excellent performance, and reward high productivity and innovation; provided leadership and set strategic direction of the organization; ensured that the library provided excellent customer service through solution-oriented staff response to patron needs and by responsiveness and continuous improvement of the organization; promoted, developed, and maintained positive working relationships with colleagues and customers including key stakeholders and groups, higher education institutions, the legal community, other regional libraries and districts statewide, and national library organizations.

2007-2014

Associate Professor, Library & Information Science, Morgridge College of Education, University of Denver (Colorado). Served in leadership role and worked collaboratively in program, college, campus and community environments. Advised and supervised students, taught core and specialized courses at the graduate level in an integrative, student-centered learning environment. Served on LIS, College, and University committees, and maintained working relationships with colleagues in other academic units and information professionals in the Rocky Mountain region and beyond. Served on and chair doctoral student dissertation committees. Oversaw and facilitated the College and LIS graduate student association.

2002-2007

Assistant Professor, Library & Information Science, College of Education, University of Denver (Colorado). Served as tenure-track faculty member teaching graduate students in "core courses," resource description and access, service learning, and independent studies. Advised graduate students, participate on LIS and College committees, and serve on doctoral student dissertation committees. Oversaw and facilitated the LIS graduate student association and alumni association.

2000-2002

Affiliate Faculty, Library & Information Science, College of Education, University of Denver (Colorado). Served as part-time faculty member teaching graduate students in technical services (cataloging, bibliographic control, classification), "core courses," and special topics. Oversaw and facilitated the LIS graduate student association and alumni association.

2000-2001

Special Assistant to the Secretary's Regional Representative, U.S. Department of Education, Region VIII, Denver, Colorado. Served as the principal advisor and representative of the U.S. Secretary of Education's Regional Representative (SRR). Ensured the implementation of major goals of the SRR and the Secretary. Provided leadership on behalf of the SRR in contacts with high-level officials in Region VIII requiring sensitive policy interpretation in communication with senior Department officials to solve problems and resolve issues raised by State and local education officials. Served as the primary contact for Schoolto-Work/Career, Children's Health Insurance Program, and Safe and Drug-Free Schools. Delivered technical assistance to local education agencies and institutions of higher education in technology, professional development, and school construction.

1999-2000

Catalog Librarian, Jefferson County Public Library, Lakewood, Colorado. Performed original, copy cataloging and classification of library materials (English and Spanish) using standard library protocols; completed original descriptive cataloging and subject analysis; enhanced brief catalog and authority records in III.

1997-1999

**Development Officer, McREL International, Aurora, Colorado.** Served as senior member of corporate management team in strategic planning, development of proposals and contracts, implementation, and evaluation of new services, products, and programs for educational agencies. Provided creative leadership to corporate committees to solicit ideas, identify goals and objectives, plan, develop, present, and evaluate professional development opportunities.

1995-1997

Education Specialist, Education Service Center, Region One, Edinburg, Texas. Served as member of Administrative Cabinet team in strategic planning, development of proposals and contracts, implementation, and evaluation of telecommunications capabilities, services, products, and programs for 40 school districts serving 283,000 students in 7 counties. Provided creative leadership to regional and state committees to solicit ideas, identify strategic goals and objectives, plan, develop, present, and evaluate funding opportunities and professional development for 400 librarians.

1993-1996

Assistant Professor of Library Science, Sam Houston State University, Huntsville, Texas. Served a faculty member teaching 400 graduate students in technical services (cataloging, bibliographic control, classification), automation, and networking. Participated in distance education program and coordinated annual conference. Conducted university and Texas Library Association-funded field research focused on library collection development and academic achievement.

1992-1993

Head Librarian, Rocky Mountain College of Art & Design, Denver, Colorado. Responsible for the daily operation, selection and acquisition of materials, formulation of policies for library operations, media center, and photography/slides archives. Designed and implemented library automation and delivery of electronic resources to college community.

1981-1985

**Development Officer, PRLC, Inc., Pittsburgh, Pennsylvania.** Served as senior member of corporate management team in strategic planning, development of proposals and contracts, implementation, and evaluation of new services, products, and programs for 100 institutional member organizations. Coordinated the development of proposals and contracts totaling \$4,000,000 annually. Provided creative leadership to corporate committees to solicit ideas, identify goals and objectives, plan, develop, present, and evaluate professional development opportunities.

1981

**Director of Library Development, Pennsylvania Department of Education, Harrisburg, Pennsylvania.** Responsible for statewide development, technical assistance, professional development, resource sharing, children's services, institutional library services, networking, and state aid program for all libraries throughout the Commonwealth. Functioned as liaison to Governor's Advisory Council, LSCA Advisory Council, District Administrators, private colleges, universities, consortia managers, and network directors. Supervised \$14,000,000 formula-based state aid program and \$3,000,000 grant awards to individual libraries, consortia, and networks.

1978-1981

Assistant Director, Southern Tier Library System, Corning, New York. Coordinated operation of system-wide programs (technical assistance, professional development, resource sharing, technical services, outreach) to 40 public libraries in 5 counties serving 500,000 residents. Solicited ideas, identified goals, sponsored, and evaluated professional development opportunities and technical assistance sessions.

1976-1978

**Division Librarian for Technical Services, Corpus Christi Public Libraries, Corpus Christi, Texas.** Provided leadership in acquisitions, cataloging, serials control, and processing for main library and 4 branches serving 250,000 residents. Participated as senior member of library management team. Compiled and prepared technical evaluations, reports, and statistical analyses of Division operations to measure the achievement and cost of annual goals, objectives, and staff performance.

1975-1976

**System Coordinator, San Antonio Major Resource Center, San Antonio, Texas.** Served as senior member of the management team for District X Office, charged to provide technical assistance, resource sharing, media services, and professional development to librarians and staff representing 30 public library jurisdictions in 21 counties serving 1,500,000 residents. Functioned as liaison to System Director, staff, and members of governing bodies with the System Board of Directors and the Texas State Library and Historical Commission. Prepared LSCA grant applications and monitored awards totaling \$1,100,000 annually.

1973-1975

Bilingual Branch Librarian, San Antonio Public Library, San Antonio, Texas. Worked as librarian providing reference, information, and readers' advisory services in branch serving 50,000 Spanish-speaking residents in southwest San Antonio. Participated in collection development and resource acquisition activities, specializing in children's work, Spanish language resources, and multicultural studies.

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- **Librarian, Holding Institute, Laredo, Texas.** Worked as high school librarian serving 500 boarding students in Spanish-speaking environment of private school. Provided reference, research assistance, and library instruction to students and 35 faculty members.
- **Rockford Public Library, Rockford, Illinois.** Worked in branches as part-time as a Library Assistant, Clerk, and Page in city library serving 150,000 residents.

#### **PUBLICATIONS**

#### **Editor-reviewed Monographs (Completed and in Progress)**

- Hall-Ellis, Sylvia D., and Mary Beth Weber. *Contemporary Cataloging in an RDA Environment: A Handbook for Students and Practitioners*. Chicago, IL: American Library Association. Under contract & In development.
- RDA Testing: Lessons Learned and Challenges Revealed. Sylvia D. Hall-Ellis and Robert O. Ellett, Jr., eds. Binghamton, N.Y.: Haworth, 2012. 128 p.
- Hall-Ellis, Sylvia D., Stacey L. Bowers, Christopher D. Hudson, and M. Claire Williamson. *Librarian's Handbook for Seeking, Writing, and Managing Grants.* Santa Barbara, Calif.: Libraries Unlimited, 2011. 315 p.
- Hall-Ellis, Sylvia D., with Ann Jerabek, and Merrie W. Valliant. *Contemporary Cataloging: A Handbook for Practitioners and Students*. Open access text. Athens, GA: University of Georgia System Regents, 2011. 767 p.
- Grealy, Deborah S. and Sylvia D. Hall-Ellis. From Research to Practice: The Scholarship of Teaching and Learning in LIS Education. Westport, Conn.: Libraries Unlimited, 2009. 175 p.
- Hall-Ellis, Sylvia D. with J. Ann Jerabek. *Grants for School Libraries*. Westport, Conn.: Libraries Unlimited, 2003. 197 p.
- Hall-Ellis, Sylvia D., Doris Meyer, Frank W. Hoffmann, with J. Ann Jerabek. *Grant Writing for Small Libraries and School Library Media Centers*. Boulder, Colo.: NetLibrary, 2001. 173 p.
- Hall-Ellis, Sylvia D., Doris Meyer, Frank W. Hoffmann, with J. Ann Jerabek. *Grant Writing for Small Libraries and School Library Media Centers*. Englewood, Colo: Libraries Unlimited, 2000. 173 p.

#### **Editor-reviewed Chapters (Completed and In Progress)**

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- Hall-Ellis, Sylvia D. "Organizing Information: Technical Services." In *Information Services Today: An Introduction*. Sandra Hirsch, ed. Lantham, Md.: Rowman and Littlefield, 2015. (pp. 139-148)
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- Hall-Ellis, Sylvia D., ed. "Contingent Faculty: Non-Tenure Track Faculty Series." In the Faculty Personnel Guidelines Relating to Appointment, Promotion, and Tenure. November 2011. Denver, Colo.: University of Denver, 2011. 42 p.
- Hall-Ellis, Sylvia D., ed. "Standard VII: Information Resources." In the Sturm College of Law Self-Study Presentation for Accreditation by the American Bar Association. Denver, Colo.: University of Denver, Sturm College of Law, 2011. 20 p.
- Hall-Ellis, Sylvia D. "Applying for Grants from Foundations, Corporations, or Government." In *The Volunteers'* Guide to Fundraising: Raise Money for Your School Team, Library or Community Group. 1st ed. Ilona M. Bray, ed. Berkeley, Calif.: Nolo, 2011. (pp. 1-38 on accompanying disc)

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- Hall-Ellis, Sylvia D. "Library and Information Science Programs and Education for Catalogers and Metadata Specialists: Challenges for the Twenty-first Century." In *Conversations with Catalogers in the Twenty-First Century*. Elaine R. Sanchez, ed. Santa Barbara, Calif.: ABC-Clio, 2010. (pp. 226-254)
- Hall-Ellis, Sylvia D., ed. "Standard III: The Faculty." In the Library and Information Science Program Self-Study Document for Accreditation by the American Library Association. Denver, Colo.: University of Denver, College of Education, 2003. 15 p.
- Lesesne, Teri S. and Sylvia D. Hall-Ellis. "The Selection, Evaluation, and Integration of Culturally Authentic Texts: A Case for Making the Online Catalog Reflect Parallel Cultures." In *Literacy: Traditional, Cultural, Technological.* Pittsburgh, Pa.: International Association of School Librarianship, 1995. (pp. 110-113)
- Lesesne, Teri S. and Sylvia D. Hall-Ellis. *The Selection, Evaluation, and Integration of Culturally Authentic Texts:* A Case for Making the Online Catalog Reflect Parallel Cultures. In Conference Proceedings of the 23<sup>rd</sup> Annual International Association of School Librarianship, Pittsburgh, Pennsylvania, July 17-22, 1994. ERIC Document ED374816. 17 p.
- Hall-Ellis, Sylvia D. "Curriculum Folio for School Library Media Specialist Programs." In the *National Council for Accreditation of Teacher Education Self-Study for Sam Houston State University*. Huntsville, Tex.: Sam Houston State University, College of Education and Applied Science, 1994. 25 p.
- Bruntjen, Scott and Sylvia D. Hall. "Attempting to Automate: Lessons Learned Over Five Years." In *Advances in Library Administration*. Volume 4. Weston, Conn.: JAI Press, 1985. (pp. 177-192)

#### Peer-Reviewed Journal Articles (Completed and In Progress)

- Hall-Ellis-Sylvia D. "Job Design for Cataloging and Metadata Librarians." Submitted to *Journal of Library Administration*. In progress.
- Hall-Ellis, Sylvia D. "The Relationship of Situational Leadership and the Dreyfus Model of Skill Acquisition for Supervisors in Cataloging and Metadata Services." To be submitted to *Library Resources and Technical Services*. In progress.
- Hall-Ellis, Sylvia D. The Relationship of Core Competencies on Learning Outcomes and Employers' Expectations for Catalog Librarians and Metadata Specialists. To be submitted to the Journal of Education for Library and Information Science. In progress.
- Hall-Ellis, Sylvia D. "Building Cataloger Competencies: The Dreyfus Model as a Prototype for the Education and Professional Development of Catalog Librarians and Metadata Specialists in Bibliographic Control." To be submitted to the *Cataloging & Classification Quarterly*. In progress.
- Hall-Ellis, Sylvia D. "Descriptive Impressions of Entry-Level Cataloger and Metadata Specialists Positions, 2000-2016: Reflections and Trends." To be submitted to *Library Resources and Technical Services*. In progress.
- Hall-Ellis, Sylvia D. "Competencies for Metadata and Cataloging Leaders: What Employers Expect as Reflected in Position Descriptions, 2000-2016." *Cataloging & Classification Quarterly*. In progress.
- Hall-Ellis, Sylvia D. "Stackable Micro-credentials A Framework for the Future." *The Bottom Line* 29, no. 4 (April 2016), <a href="http://www.emeraldinsight.com/doi/pdfplus/10.1108/BL-02-2016-0006">http://www.emeraldinsight.com/doi/pdfplus/10.1108/BL-02-2016-0006</a>

- Hall-Ellis, Sylvia D. "Succession Planning and Staff Development A Winning Combination." *The Bottom Line*, 28 no. 3 (May 2015): 95-98.
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- Hall-Ellis, Sylvia D. "Metadata Competencies for Entry-Level Positions: What Employers Expect as Reflected in Position Descriptions, 2000-2013." *Journal of Library Metadata 15*, no. 2 (June 2015): 102-134.
- Hall-Ellis, Sylvia D. "Onboarding to Improve Library Retention and Productivity." *The Bottom Line* 27, no. 4 (October 2014).
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- Hall-Ellis, Sylvia D. Reward Systems for Staff in Higher Education Institutions: Case Studies of 15 Higher Education Institutions in Colorado. Capstone Thesis. Denver, Colo.: University of Denver, University College, 2014.
- Hall-Ellis, Sylvia D. "Reward Systems Promote High-Performance Work Teams Achieving Library Mission." *The Bottom Line* 27, no. 2 (April 2014): 66-69.
- Hall-Ellis, Sylvia D. "Investment in Staff Development for Seeking External Grant Funds." *The Bottom Line* 27, no. 1 (January 2014): 22-25.
- Hall-Ellis, Sylvia D. "Staff Investments for High Performance Teams." *The Bottom Line 26*, no. 4 (October 2013): 149-152.
- Hall-Ellis, Sylvia D. and Deborah S. Grealy. "Service Learning in LIS Education: A Case for Holistic Assessment." *Catholic Library World* 82, no. 3 (March 2012): 178-187.
- Hall-Ellis, Sylvia D., and Deborah S. Grealy. "The Dreyfus Model of Skill Acquisition: A Career Development Framework for Succession Planning and Management in Academic Libraries." *College and Research Libraries* (June 2012). <a href="http://crl.acrl.org/content/early/2012/06/19/crl12-349.full.pdf">http://crl.acrl.org/content/early/2012/06/19/crl12-349.full.pdf</a>+html
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- Hall-Ellis, Sylvia D. "Subject Access for Readers' Advisory Services: Their Impact on Contemporary Spanish Fiction in Selected Public Library Collections." *Public Library Quarterly* 27, no.1 (2007): 1-18. <a href="http://plq.haworthpress.com/doi:10.1080/01616840802122377">http://plq.haworthpress.com/doi:10.1080/01616840802122377</a>
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- Hall-Ellis, Sylvia D. "Descriptive Impressions of Managerial & Supervisory Cataloger Positions as Reflected in *American Libraries, AutoCAT*, and the *Colorado State Library Jobline*, 2000-2004: A Content Analysis of Education, Competencies, and Experience." *Cataloging & Classification Quarterly* 42, no. 1 (2006): 55-88.
- Hall-Ellis, Sylvia D. "Descriptive Cataloging Proficiencies among Beginning Students: A Comparison among Traditional and Virtual Class Students." *Journal of Library & Information Services in Distance Education* 2, no. 2 (2005): 13-44.
- Hall-Ellis, Sylvia D. "Descriptive Impressions of Entry-Level Cataloger Positions as Reflected in *American Libraries, AutoCAT*, and the *Colorado State Library Jobline*, 2000-2003." *Cataloging & Classification Quarterly* 40, no. 2 (2005): 33-72.
- Hall-Ellis, Sylvia D. and Mary Ann Berry. "The Impact of Library Resource Centers on Academic Achievement in Selected Public Schools in South Texas: Preliminary Findings." *Texas Library Journal* 71, no. 2 (Summer 1995): 94-97.
- Hall-Ellis, Sylvia D. "Visual Arts as Foundation for Successful Library Automation: The Rocky Mountain College of Art & Design Experience." *Art Reference Serials Quarterly* 4 (1994): 43-54.
- Hall, Sylvia D. *High School Databases: An Examination of Bibliographic Data Elements*. Dissertation. Pittsburgh, Pa.: University of Pittsburgh, School of Library and Information Science, 1985.

### **Technical Reports**

- Hall-Ellis, Sylvia D. *Colorado Community College System Grant Handbook*. Denver, CO: Colorado Community College System, 2015.
- Faculty Voices: Testimonials from the Frontiers of a Development Education Redesign. Elaine DeLott Baker, Marilyn Smith, and Sylvia D. Hall-Ellis, eds. Denver, CO: Colorado Community College System, 2014.
- Lewis, Melanie, Jamie M. Van Leeuwen, and Sylvia D. Hall-Ellis. *Project Homeless Connect 7 Event Evaluation*. Denver, Colo.: University of Colorado Denver, 2009.
- Hall-Ellis, Sylvia D. *Grant Writing Tips and Resources*. Denver, Colo.: University of Denver, 2008-2014. <a href="http://portfolio.du.edu/grants">http://portfolio.du.edu/grants</a>
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- Hall-Ellis, Sylvia D. and Duan Zhang. *Project Homeless Connect 4 Event Evaluation*. Denver, Colo.: Center for Community Engagement and Service Learning, 2007.

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- Hall-Ellis, Sylvia D. Lewis & Clark Fellows Concept Paper for the Bicentennial Commemoration. Vancouver, Wash.: Lewis and Clark Bicentennial Council, 1998.
- Hall-Ellis, Sylvia D. and Mary Ann Berry. *The Impact of Library Resource Centers on Academic Achievement in Public Schools in Texas: The Final Report.* Prepared under the sponsorship of the Research Enhancement Fund award from Sam Houston State University, the Texas Association of School Librarians, the Children's Services Round Table, and the Young Adults' Services Round Table. Huntsville, Tex.: Sam Houston State University, College of Education and Applied Science, 1997.
- Hall-Ellis, Sylvia D. *The Impact of Library Resource Centers on Academic Achievement in Selected Public Schools in Texas*. Huntsville, Tex.: Sam Houston State University, College of Education and Applied Science, 1997.
- Hall-Ellis, Sylvia D. Planning for Educational Technology: the Distance Education Implementation Phase: An Investigation of Technology and Telecommunication Needs for Region One Education Service Center, South Texas Community College, TCI Cablevision of South Texas, Inc., Tech Prep of the Rio Grande Valley, Inc., Texas State Technical College, Centro Cultural en el Valle de Texas, McAllen Independent School District, Harlingen Consolidated Independent School District, Donna Independent School District, Edinburg Consolidated Independent School District, La Joya Independent School District, Mercedes Independent School District, Pharr-San Juan-Alamo Independent School District, Sharyland Independent School District, Easter Seal Society of the Rio Grande Valley, Inc., and McAllen Memorial Library. Harlingen, Tex.: Tech Prep of the Rio Grande Valley, 1996.
- Hall-Ellis, Sylvia D. "Barcodes for the Texas Library Connection." Prepared under the sponsorship of the Office of Technology Services, Texas Education Agency. Austin, Tex.: TENET News and Conferences, March 1995.
- Hall-Ellis, Sylvia D. [et. al.] Planning for Educational Technology: A Study of Future Technology Needs for the Donna Independent School District, Region One Education Region Service Center, Tech Prep of the Rio Grande Valley, Inc. South Texas Community College, and the Department of Library Science, Sam Houston State University. Research team: Sylvia D. Hall-Ellis, Ruth Ann Riggins, Noe Torres, Patricia G. Bubb, and Michael D. Bell. Harlingen, Tex.: Tech Prep of the Rio Grande Valley, 1994. Funded through a grant award from the Texas Education Agency.
- Hall-Ellis, Sylvia D. and Mary Ann Berry. *The Impact of Library Resource Centers on Academic Achievement in Selected Public Schools in South Texas*. Huntsville, Tex.: Sam Houston State University, College of Education and Applied Science, 1993. Funded through a grant award from the Sam Houston State University Research Enhancement Fund.
- Hall-Ellis, Sylvia D., Alice Krueger, and Linda Brannan. Thesaurus Development for National Curriculum Materials Database at the Eisenhower National Clearinghouse for Mathematics and Science Education, Columbus, Ohio. Developed under the sponsorship of Mid-Continent Regional Educational Laboratory Corporate Library, Aurora, Colo. Washington, D.C.: National Science Foundation; Columbus, Ohio: ERIC Clearinghouse for Mathematics and Science Education, 1993.
- Hall-Ellis, Sylvia D. and Clarence L. Coffindaffer. *Partners in Progress: The 1992 Montana Library Federation Study Final Report*. Helena, Mont: Montana State Library and The Blue Bear Group, Inc., 1992.

- Hall-Ellis, Sylvia D. and Clarence L. Coffindaffer. *Montana Federation Study Identification Paper*. Denver, Colo.: The Blue Bear Group, Inc., 1992.
- Bruntjen, Scott and Sylvia D. Hall. *Recommendations on the Development of System-Wide Efforts of the Northern Waters Library Service*. Ashland, Wisc.: Northern Waters Library Service and The Blue Bear Group, Inc., 1989.
- Hall, Sylvia D. *The Iowa Union List of Serials as A Part of The Iowa Locator: Planning Document.* Des Moines, Ia.: State Library of Iowa, 1988.
- Hall, Sylvia D. *Iowa Computer-Assisted Network (ICAN Users' Manual. IBM Compatible Edition: Version 7.0.* Des Moines, Ia.: State Library of Iowa, 1988.
- Hall, Sylvia D. *Iowa Computer-Assisted Network (ICAN Users' Manual. IBM Compatible Edition: Version 5.0.* Des Moines, Ia.: State Library of Iowa, 1986.
- Hall, Sylvia D. *Iowa Computer-Assisted Network (ICAN Users' Manual. Apple MacIntosh Edition: Version 5.0.* Des Moines, Ia.: State Library of Iowa, 1986.
- Bruntjen, Scott and Sylvia D. Hall. *The District of Columbia Public Library Planning for Retrospective Conversion of Bibliographic Records and Automation Issues for the 1990's: Final Report*. Central City, Colo.: The Blue Bear Group, Inc., 1986.
- Bruntjen, Scott and Sylvia D. Hall. *The Iowa Locator: Final Report*. Central City, Colo.: The Blue Bear Group, Inc., 1986.
- Bruntjen, Scott and Sylvia D. Hall. *Discovering Resource Sharing Treasures: Accessing Pennsylvania's High School Library Collections*. Harrisburg, Pa.: State Library of Pennsylvania, Bureau of School Library Media Resources, 1985.
- Hall, Sylvia D. Retrospective Conversion and the Completeness of Cataloging in Pennsylvania High School Libraries. Pittsburgh, Pa.: PRLC, Inc., 1985.
- Bruntjen, Scott and Sylvia D. Hall. *The Iowa Locator*. Des Moines, Ia.: State Library of Iowa, 1985http://www.statelibraryofiowa.org/ld/silo/locator
- Bruntjen, Scott and Sylvia D. Hall. ICAN Analysis. Des Moines, Ia.: State Library of Iowa, 1985.
- Bruntjen, Scott and Sylvia D. Hall. Zebras: Bar Codes, Standards, and Library Automation. Central City, Colo.: The Blue Bear Group, Inc., 1985.
- Hall, Sylvia D. and Scott Bruntjen. *Access Pennsylvania*. Harrisburg, Pa.: State Library of Pennsylvania, 1984http://www.accesspa.org
- Hall, Sylvia D. Reconfiguration of the ITAC Cataloging Data Base to Machine Readable (MARC) Format. Classified Document. Arlington, Va.: U. S. Army Intelligence and Threat Analysis Center, 1984.
- Bruntjen, Scott and Sylvia D. Hall. *South Dakota Library Automation Plan: Final Report*. Pittsburgh, Pa.: PRLC, Inc., 1982. Reprinted by the South Dakota State Library, 1983.
- Bruntjen, Scott and Sylvia D. Hall. *Altoona Automation Plan: Final Report prepared for the Altoona Area Public Library and the Altoona District Library Center*. Pittsburgh, Pa.: PRLC, 1983.
- Bruntjen, Scott, Sylvia D. Hall and Paul J. Pugliese. *College Space Utilization Study*. Pittsburgh, Pa.: PRLC, Inc., 1983.

- Hall, Sylvia D. Pennsylvania Public Library Film Center Union Catalog Cataloging and Technical Services Procedures Manual. Pittsburgh, Pa.: PRLC, Inc., 1982.
- Hall, Sylvia D. History of Library Development in Pennsylvania: A Review and Content Analysis of the Plans, 1955-1980. Pittsburgh, Pa.: PRLC, Inc., 1982.
- Hall, Sylvia D. Newspapers on Microfilm: A Listing of Newspapers in Allegheny, Chemung, Schuyler, Steuben, and Yates Counties. Ithaca, N.Y.: South Central Reference and Research Council, 1981.
- Hall, Sylvia D. OCLC/ILL Subsystem at Southern Tier Library System. Albany, N.Y.: SUNY/OCLC Network, 1980.
- Hall, Sylvia D. Retrospective Conversion for Major Public Libraries in South Central New York State: A Technical Report. 2 vols. Corning, N.Y.: Southern Tier Library System, 1979-1980.
- Hall, Sylvia D. The Librarian and the Mexican-American Patron in Texas. Austin, Tex.: Texas State Library, 1978.

## **Other Publications**

- Hall-Ellis, Sylvia D., ed. *Library and Information Science Program Self-Study Document for Accreditation by the American Library Association.* St. Paul, MN: St. Catherine University, 2017. 255 p.
- Hall-Ellis, Sylvia D., and Robert O. Ellett, Jr., guest editors. *RDA Testing: Lessons Learned and Challenges Revealed: A Special Issue of Cataloging & Classification Quarterly* 49, no. 7-8 (November 2011).
- Hall-Ellis, Sylvia D. and Robert O. Ellett, Jr. Fundamentals of Cataloging I: An Online ALCTS Course. Chicago, Ill.: American Library Association, 2009.
- Hall-Ellis, Sylvia D., Angela J. Kinney and Martha Ann Bace, editors. *Best Practices in Cataloging Education Identified at the 2007 ALCTS Pre-conference: A Special Issue of the Journal for Library and Information Science Education* 49, no. 2 (Spring 2008).
- Hall-Ellis, Sylvia D. Cataloging Education: A New Emphasis for the Library and Information Science Curriculum. Presentation delivered to the ALCTS Pre-conference, 132<sup>nd</sup> Annual Conference, American Library Association, Washington, D.C., June 22, 2007. http://www.loc.gov/aba/professional/
- Hall-Ellis, Sylvia D. "Cataloger Competencies: Do the Employers Require What the Professors Teach?"

  Presentation delivered to the ALCTS CCS Heads of Cataloging Discussion Group, 131st Annual Conference,
  American Library Association, New Orleans, Louisiana, June 26, 2006. http://dlist.sir.arizona.edu/
- Hall-Ellis, Sylvia D., guest editor, with Deborah S. Grealy, Clara L. Sitter, and Tassos Petrou. *Library Students' Voices in Colorado: An Issue of Colorado Libraries* 31:1 (Spring 2005).
- Hall-Ellis, Sylvia D., ed. *Library and Information Science Program Self-Study Document for Accreditation by the American Library Association*. Denver, Colo.: University of Denver, College of Education, 2003. 125 p. with CD-ROM.
- Hall-Ellis, Sylvia D. and Deborah S. Grealy, guest editors. *Library Education in Colorado: An Issue of Colorado Libraries* 29, no. 2 (Summer 2003).
- Hall-Ellis, Sylvia D., ed. *Library and Information Science Program Self-Study Document for Accreditation by the American Library Association*. Denver, Colo.: University of Denver, College of Education, 2003.
- Hall-Ellis, Sylvia D. "Adaptive Furniture for the ADA-Qualified: An Investigative Study." 2001. Unpublished manuscript.

- Hall-Ellis, Sylvia D. "Cataloging Electronic Serials: A Study in User Access and Article Delivery." 2001. Unpublished manuscript.
- Hall-Ellis, Sylvia D. "E-books: Acquisition and Circulation Issues in Public Libraries." 2001. Unpublished manuscript.
- Hall-Ellis, Sylvia D. "Authority Control and Its Importance in School Library Media Online Catalogs." 1999. Unpublished manuscript.
- Hall, Sylvia D. "Cooperation Improving Service in San Antonio System." *Texas Libraries* XXXVII (Spring 1976): 27-29.
- Hall, Sylvia D. "Summer is Sea Monstrously Fun!" Texas Library Journal L (December 1974): 224-226.
- Hall, Sylvia D. "A Brief Annotated Bibliography of Non-book Materials on the Mexican American." *Texas Library Journal* XLVIII (October 1972): 213-232.

### **Book Reviews**

- ALA Book of Library Grant Money. Ann Kepler, ed. 8th ed. Chicago, IL: American Library Association, 2011. 978-0-8389-1058-0, \$175.00 [Colorado Libraries, June 2012]
- Developing a Compensation Plan for Your Library. Paula M. Singer and Laura L. Francisco, comps. 2nd ed. Chicago, IL: American Library Association, 2009. 978-0-8389-0985-0, \$57.00 [Colorado Libraries, March 2012]
- Frugal Librarian. Carol Smallwood, ed. Chicago, IL: American Library Association, 2011. 978-0-83891-075-7, \$42.00 [Colorado Libraries, February 2012]
- Dowlin, Ken. *Getting the Money: How to Succeed in Fundraising for Public and Nonprofit Libraries*. Westport, Conn.: Libraries Unlimited, 2008. 978-1-59158-597-X, \$50.00 [Colorado Libraries, February 2009]
- Lundahl, Mats. *Bebo de Cuba; Bebo Valdés y Su Mundo*, by Mats Lundahl. Traducción de Linda Oakeshott Dragó. Barcelona: RBA Libros, 2008. 978-849-86-7259-6, \$33.99 [*Críticas*, November 2008]
- Bonelli, Florencia. *Marlene*, by Florencia Bonelli. Buenos Aires: Aguilar, Altea, Taurus, Alfaguara, 2008. 978-987-04-0995-3, \$24.95 [*Críticas*, October 2008]
- Keret, Etgar. Traducción de Ana María Bejarano. *Pizzería Kamikaze y Otras Relatos*. México, D.F.: Editorial Sexto Piso, 2008. 968-5679-29-0, no price given [*Críticas*, September 2008]
- Littauer, Marita, and Florence Littauer. *Enriquece tu Comunicación. Miami, Fla.: Editorial Unilit, 2008.* 978-0-7899-1521-4, \$11.99 [*Críticas*, August 2008]
- Martínez, Guillermo. *La Muerte Lenta de Luciana B.* New York: Rayo Planeta, 2008. 978-0-06-156551-9, \$14.95 [*Críticas*, May 2008]
- Matthews, Joseph R. *The Evaluation and Measurement of Library Services*. Westport, Conn.: Libraries Unlimited, 2007. 978-1-59158-532-9, \$50.00 [Colorado Libraries, April 2008]
- Gómez-Jurado, Juan. *A Masacre de Virginia Tech: Anatomía de una Mente Torturada*. Barcelona: Ediciones El Andén, 2007. 978-84-935789-4-7, €16.50 [*Críticas*, February, 2008]
- Matthews, Joseph R. *Library Assessment in Higher Education*. Westport, Conn.: Libraries Unlimited, 2007. 978-1-59158-531-2, \$45.00 [Colorado Libraries, February 2008]

- Chacón, Inma. La Princesa India: Cuando el Viento Azul. México: Alfaguara, 2006. 970-770398-9, \$19.95 [Críticas, June 2006]
- Vargas Llosa, Mario. *Israel/Palestina: Paz o Guerra Santa*. fotogs. by Morgana Vargas Llosa. Spain/U.S.: Aguilar: Santillana, 2006. 84-03-09691-7, paper, \$19.95 [*Críticas*, May 2006]
- Findlay, Diane. *Digging into Dewey*. Fort Atkinson, Wisc.: Upstart Books, 2005. 978-1-932146-18-9, \$16.95 [Colorado Libraries, May 2006]
- Pequeñas Resistencias 4: Antología del Nuevo Cuento Norteamericano y Caribeño. Menéndez, Ronaldo, Ignacio Padilla & Enrique del Risco, eds. Madrid: Páginas de Espuma, 2005. 84-95642-59-X, paper, \$36.95 [Críticas, April 2006]
- Rueda, André. *Vengo a Salvar a España: Biografía de Un Franco Desconocido*. Madrid: Nowtilus (Investigación Abierta), 2005. photogs., bibliog. 84-9763-202-8, paper, \$23.95 [*Críticas*, March 2006]
- Becerra, Ángela. El Penúltimo Sueño. 1st ed. Barcelona: Planeta, 2005. 84-08-05795-2, \$25.95. [Críticas, January 2006]
- Aguilar Camín, Héctor. *La Conspiración de la Fortuna*. 1<sup>st</sup> ed. México: Planeta, 2005. 970-37-0368-2, \$19.95 [*Críticas*, October 2005]
- *México en Sus Libros*. Enrique Florescano with Pablo Mijangos, editors & compilers. 1<sup>st</sup> ed. México, D.F.: Taurus Aguilar, 2004. 968-19-0783-3, \$16.95 [*Críticas*, September 2005]
- Historia Económica de México. Coordinator, Enrique Semo. México: Universidad Nacional Autónoma de México, Editorial Oceano de México, 2004. 13 vols. 970-32-0805+3 (obra completa), \$9.25 each [Críticas, August 2005]
- Czarnowsky, Christyne A. and Michael H. Williams. *Managing Your Wired Workforce: A Practical Guide*. Denver, Colo.: Bradford Pub., 2003. 1-883726-79-4, \$24.95 [Colorado Libraries, 2004]
- Abraham Lincoln. Colección Grandes Biografías. Madrid: Edimat Libros, 2003. 84-8403-858-0, €4.95 [Críticas, 2004]
- Alponte, Juan María. Colón: el Hombre, el Navegante, la Leyenda. México, D.F.: Aguilar, 2003. 968-19-1260-8, \$16.95 [Críticas, 2004]
- Olcese Salvatecci, Alfieri. *Cómo Estudiar con Exito: Téchnicas yHhábitos Para Aprender Major.* México, D.F.: Alfaomega Grupo Editor, 2002. 970-15-0764-9 [*Críticas*, 2003]
- Mujeres Como Islas: Antología de Narradoras Cubanas, Dominicanas, Puertoriqueñas. Edición: Olga Marta Pérez, Thelma Jiménez, Andrés Blanco D., eds. Santo Domingo, República Dominicana: Ediciones Ferilibro, 2002. 959-209-419-5 [Críticas, 2003]
- Tibol, Raquel. Los Murales de Diego Rivera: Universidad Autónoma Chapingo. México, D.F.: Editorial RM, Universidad Autónoma Chapingo, 2002. 968-5208-08-5 [Críticas, 2003]
- Lindsay-Poland, John. *Emperors in the Jungle: the Hidden History of the U.S. in Panama*. Durham, N.C.: Duke University Press, 2003. 0-8223-3098-9, \$18.95 [*Críticas*, 2003]
- Kaplan, Allison G. and Ann Marlowe Riedling. *Catalog It! A Guide to Cataloging School Library Materials*. Worthington, Ohio: Linworth Pub., 2002. 1-58683-014-7, \$44.95 [Colorado Libraries, 2002]

- Bardach, Ann Louise. *Cuba Confidential: Love and Vengeance in Miami and Havana*. New York: Random, 2002. 0-375-50489-3, \$25.95 [*Library Journal*, 2002]
- Swan, James. Fundraising for Libraries: 25 Proven Ways to Get More Money for Your Library. New York: Neal Schuman, 2002. 1-55570-433-6, \$69.95 [Colorado Libraries, 2002]
- Puíg de Lange, Victoria. *Sol Con Agua*. Nashville, Tenn.: Editorial Vistazo/Ediciones Reio Negro, 2002. 0-9724506-0-2, \$17.75 [*Críticas*, 2002]
- *The Encyclopedia of Latin American Politics*. Edited by Diana Kapiszewski; assistant editor, Alexander Kazan. Westport, Conn.: Oryx Press, 2002. 1-57356-306-4, \$74.95 [*Library Journal*, 2002]
- Vargas Lizano, Isabel. *Y Si Quieres Saber de Mi Pasado*. Con la colaboración de J.C. Vales. Madrid: Santillana Ediciones Generales, S.L., 2002. 84-03-09278-4, \$18.95 [*Críticas*, 2002]
- Ruy Sánchez, Alberto. Los Jardines Secretos de Mogador: Voces de Tierra. México, D.F.: Alfaguara, S.A., 2001. 968-19-0879-1, \$16.95 [Críticas, 2002]
- Chávez, Ricardo and Celso Santajuliana. *El Final de las Nubes*. Barcelona: RBA Libros, S.A., 2001. 84-7901-760-0, \$11.95 [*Críticas*, 2002]
- The Power of Language / El Poder de la Palabra: Selected Papers from the Second REFORMA National Conference. Edited by Lillian Castillo-Speed and the REFORMA National Conference Publications Committee. Englewood, Colo.: Libraries Unlimited, 2001. 1-563089459, \$35.00 [Colorado Libraries, 2001]
- Martínez, Rubén. *Crossing Over: A Mexican Family on the Migrant Trail.* Metropolitan: Holt, 2001. 0-8050-4908-8, \$26.00 [*Library Journal*, 2001]
- Guevara, Ernesto "Che." *The African Dream: the Diaries of the Revolutionary War in the Congo.* Translated from the Spanish by Patrick Camiller. With an introduction by Richard Gott and a foreword by Aleida Guevara March. New York: Grove Press, 2001. 0-8021-3834-9, \$13.00 [*Library Journal*, 2001]
- Cooper, Gail and Garry Cooper. *New Virtual Field Trips*. Englewood, Colo.: Libraries Unlimited, 2001. 1-56308-887-8, \$27.50 [Colorado Libraries, 2001]

### NATIONAL SERVICE & PROFESSIONAL AFFILIATIONS

## **American Library Association**

Association for Library Collections & Technical Services

Cataloging, Classification, and Metadata Section

ALCTS Editorial Board, Member, 2015-

Committee on Cataloging: Description and Access, Member, 2008-2012

Test Site for RDA, Manager, 2009-2011

Nominating Committee, Member, 2007-2008

Committee for Education and Training of Catalogers, Chair, 2006-2007, Member, 2003-2007

Competencies & Education for a Career in Cataloging Interest Group, Chair, 2010-2012; Member, 2010-

President's Program Committee, 2015-2016

Education Committee, Member, 2005-2007

Task Force on Competencies and Education for a Career in Cataloging, Chair, 2007-2009

2007 Annual Meeting Pre-conference, "What They Don't Teach in Library School: Competencies,

Education and Employer Expectations for a Career in Cataloging," Steering Committee Chair

Fundraising Committee, Member, 2004-2006

Office of Diversity

Committee on Diversity, Chair, 2010-2011

Diversity Research Advisory Committee, Member, 2009-2010

Spectrum Scholar Mentor, 2009

Diversity Grants Review Committee, Member, 2007, 2010, 2012

Office of Statistics and Research

Research and Statistics Committee, Member, 2005-2007; Intern, 2003-2005

Library Research Round Table

Board of Directors, Member At-Large, 2009-2012

Member, 2003-

Office of Accreditation

Accreditation Panel Member (training completed 2004)

Accreditation Review Panel Member (training completed 2004)

### **REFORMA**

National Board of Directors, 2005-2013

National Fundraising Chair, 2005-2013

National Recruiting and Mentoring Committee, 2008-2010

Colorado Chapter, Secretary, 2004-2005

Colorado Chapter Liaison to National Board of Directors, 2004-2013

# Online Audiovisual Catalogers Association (OLAC)

American Association of Law Libraries (AALL)

Colorado Association of Law Librarians (CoALL)

## Association for Library and Information Science Education (ALISE)

University of Denver ALISE Representative, 2003-2008; 2010-2011

Membership Advisory Committee, 2007-2010

Technical Services Education Special Interest Group, 2003-

Garfield Doctoral Dissertation Award Reviewer, 2012

Garfield Doctoral Dissertation Scholarship Reviewer, 2014

American Association of University Professors (AAUP), 2006-

American Grant Writers Association, 2014-

**Grant Professionals Institute, 2016-**

**National Grants Management Association, 2014-**

Grant Reviewer (National and Regional Team Leader), U.S. Department of Education, 1998-Grant Reviewer, Broadband Technologies Opportunity Program, U.S. Department of Commerce, 2009

Grant Reviewer, Institute of Museum and Library Services, 1998-2000

Grant Reviewer, Colorado Department of Education, 2014-

Grant Reviewer, Colorado State Library, 1998-

Grant Reviewer, American Association of Community Colleges Working Connections program, 1999

Peer Reviewer, Journal for Library and Information Science Education, 2005-

Peer Reviewer, Journal of Library Metadata, 2009

Peer Reviewer, International Journal of Library and Information Science, 2011

Regular Columnist, The Bottom Line, 2013-2016

Book Reviewer, Library Journal, 2001

Book Reviewer, Críticas, 2002-2009

Book Reviewer, Colorado Libraries, 2000-2012

## REGIONAL SERVICE & PROFESSIONAL AFFILIATIONS

## **Mountain Plains Library Association**

Professional Development Grants Committee, Member, 2005-2006

Professional Development Policy and Guidelines Sub-committee Chair, 2006

### **Colorado Association of Libraries**

"Student Voices" Column Editor, Colorado Libraries, 2005-2006

Conference Planning Committee, Member, 2002

Technical Services and Automation Division, Chair, 2002-2003; Member, 2000-

Academic Libraries Division, Peer Review Conference Papers Committee, Member, 2007-2009

Education Committee, Member, 1988-1993

Diverse Populations Committee, Member, 2009-2013

## SERVICE TO THE UNIVERSITY OF DENVER

Center for Teaching and Learning Faculty Advisory Board, 2007-2008; 2010-2012

Center for Community Engagement and Service Learning Advisory Board, 2007-2012

Faculty Senate

Executive Committee, 2008-2013

Nominations, Rules & Credentials Committee, Chair, 2008-2013; Member 2007-2013

Appointment, Promotion, and Tenure Revision Committee, 2010-2012

Grievance Policy Committee Member, 2007-2010

Law Library Director Search Committee Chair, 2012-2013

PROF Grant Review, College Representative to the University Review Team, 2006, 2008

Project Homeless Connect Evaluations, Principal Investigator, 2006-2009

University Technology Council, 2007-2009

University of Denver Hyde Interviews for Incoming Freshmen, 2003-2012

# SERVICE TO THE MORGRIDGE COLLEGE OF EDUCATION

Appointment, Tenure & Review Committee

Member, voting, 2003-2005; 2007-2009

Chair, Clinical Faculty Promotion & Tenure Policy Subcommittee, 2008-2009

Member, Community Engagement Subcommittee, 2007-2009

Member, Tenure Review Panel, 2003

Advancement and Alumni Relations Committee, Chair, 2003-2007; Member, 2002-2007

College Building Committee Member, 2004-2010

College of Education Student Association, Faculty Advisor, 2004-2007; 2009-2010

Faculty Senator, 2007-2013

Research and Scholarship Committee, Chair, 2008-2009; Member, 2002-2003, 2008-2009

Research and Grant Mentoring Committee, Chair, 2009-2010

Research Task Force Member, 2010-2012

Search Committee Member, Assistant Professor for Curriculum & Instruction, 2010-2011

Workload Task Force Member, 2010-2011

### SERVICE TO THE LIBRARY & INFORMATION SCIENCE PROGRAM

Library and Information Science Student and Alumni Association, Faculty Advisor, 2002-2008

ALA Student Chapter, Faculty Advisor, 2005-2008

Beta Phi Mu Phi Chapter, Faculty Advisor, 2004-2014

Steering Committee Member, Accreditation by the American Library Association, 2001-2004

Search Committee Member, Associate Professor for LIS, 2006

Search Committee Chair, Assistant Professors for LIS, 2003, 2005, 2006, 2007

Search Committee Ex-Officio Member, Director for LIS, 2004

## SERVICE TO SAM HOUSTON STATE UNIVERSITY

Rio Roundup: South Texas Literature Conference, Conference Coordinator, 1993

External Relations, Fund Raising, Grants Committee, Chair, 1993-1995

Advisory Council Committee, Chair, 1993-1995

Students, Admissions, and Advisement Committee, Chair, 1994

Institutional Effectiveness Committee, Member, 1993-1995

### SERVICE TO THE COLLEGE OF EDUCATION AND APPLIED SCIENCE

Faculty Affairs Committee, Member, 1993-1995

Curriculum Committee, Member, 1993-1995

Continuing Education Committee, Member, 1993-1995

### SERVICE TO THE COMMUNITY

Denver/Boulder Games 2022, Board of Directors, Secretary-Treasurer, 2015-2018

United Way Campaign Committee, College of Education, 2006

Arapahoe County, Election Judge for the County Clerk and Recorder, 2000-2005

Arthritis Foundation, Rocky Mountain Chapter, Certified Educator & Trainer, 1999-2008

Bonfils Blood Center, Silver Level Donor, 2000-2016

Denver Museum of Natural History, Docent, 1992

Tech Prep of the Lower Rio Grande Valley, Inc. (Harlingen, Texas) Board of Directors, 1995-1997

Executive Committee, 1996-1997; Chair, Development Committee, 1995-1997; Chair, Fiscal Agency

Committee, 1995-1996; Chair, Colleges and Universities Committee, 1996-1997

Gilpin County (Colorado) Public Library Board of Trustees, 1986-1989; Vice President, 1987-1989

City of Central (Colorado) Economic Development Committee, 1987-1989

Columbine Family Health Centers, Inc. (Nederland and Black Hawk, Colorado) Board of Directors, 1988-1989

### **CERTIFICATION**

Permanent Public Librarian Certificate - Pennsylvania, New York, Texas

Westlaw Expert Witness, 2008-

Certified Grant Writer®, 2016-

# **AWARDS AND HONORS**

Advanced Practitioner for Service Learning and Community Engagement, University of Denver, 2011

Platinum Star Alumnae, College of Information, Library Science & Technologies, University of North Texas, 2009

Commendation for Integration of Technologies in Teaching & Learning Environment, University of Denver, 2006

Outstanding Adjunct Faculty Member Award, College of Education, University of Denver, 2002

Beta Phi Mu, Pi, University of Pittsburgh, 1985

Alpha Lambda Sigma, University of North Texas, 1972

Albert Nelson Marquis Lifetime Achievement Award, Who's Who in America; Who's Who in American Women; Who's Who of Women Executives; Dictionary of International Biography; Who's Who in the East; Who's Who in the South and Southwest; Who's Who in the World; Who's Who of Online Professionals; Who's Who in Library and Information Science; 2,000 Notable Women; Who's Who of Emerging Leaders; Who's Who in Professional and Executive Women; Who's Who in American Education; International Who's Who of Professional and Business Women; International Leaders in Achievement; International Educator of the Year; Who's Who in Finance and Industry; Who's Who in Finance and Business

#### **Invited International and National Conference Presentations**

- Hall-Ellis, Sylvia D. *Invest in Me -- I'm Your Future: Succession Planning for Libraries*. Keynote presentation delivered at the ALCTS President's Symposium, Boston, Mass., January 8, 2016.
- Seidel, Kent E. and Sylvia D. Hall-Ellis. *Making Grants Work for You: Strategies for Doctoral Students and Early Career Scholars*. Presentation delivered at the University Council for Educational Administration, Early Career Scholars Session, Indianapolis, Ind., November 9, 2013.
- Hall-Ellis, Sylvia D. So You Want to be a Manager; Leadership Skills and Competencies for Technical Services Managers and Administrators. Presentation delivered at the 138th Annual Conference, American Library Association, Chicago, Ill., June 29, 2013.
- Seidel, Kent E., Karen S. Riley, Lyndsay Agans, Susan Korach, and Sylvia D. Hall-Ellis. *Making Grants Work for You (Instead of Just Working for Grants)*. A panel discussion delivered at the University Council for Educational Administration, Early Career Scholars Session, Denver, Colo., November 17, 2012.
- Hall-Ellis, Sylvia D. *After the Great TS Reorganization: The Westminster Law Library*. Presentation delivered at the 137th Annual Conference, American Library Association, Anaheim, Calif., June 23, 2012.
- Hall-Ellis, Sylvia D. *Conversations with Catalogers in the 21st Century*. A panel discussion sponsored by the ALCTS Competencies for a Career in Cataloging Interest Group, delivered at the 137th Annual Conference, American Library Association, Anaheim, Calif., June 22, 2012.
- Hall-Ellis, Sylvia D., moderator. *Mid-Career Leaders Program*. A panel discussion sponsored by the ALA Committee on Diversity delivered at the 136<sup>th</sup> Annual Conference, American Library Association, New Orleans, La., June 26, 2011.
- Hall-Ellis, Sylvia D., moderator. *Diversity Town Hall*. A community conversation sponsored by the ALA Committee on Diversity delivered at the 136<sup>th</sup> Annual Conference, American Library Association, New Orleans, La., June 24, 2011.
- LaBarre, Kathryn, Sylvia D. Hall-Ellis, Karen Anderson, Rick Hasenyager, Christopher Cronin, and Penny Baker. *Briefings from RDA Test Participants*. A panel discussion delivered at the Midwinter Conference, American Library Association, San Diego, Calif., January 7, 2011.
- Miksa, Shawne, Marjorie Bloss, and Sylvia D. Hall-Ellis. *Educating the Next Generation of Catalogers: Teaching RDA*. A panel discussion delivered at the 97<sup>th</sup> Annual Conference, Association for Library and Information Science Education, San Diego, Calif., January 7, 2011.
- Hall-Ellis, Sylvia D., Robert Maxwell, John Hostage, and George Prager. *RDA Panel: What Cataloging Managers Need to Know.* Presentation delivered at the 103<sup>rd</sup> Annual Conference, American Association of Law Librarians, Denver, Colo., July 12, 2010.
- Hall-Ellis, Sylvia D. and Stacey L. Bowers. *Catalogers in the RDA Environment: Skill Sets, Expectations and Challenges*. Presentation delivered at the 103<sup>rd</sup> Annual Conference, American Association of Law Librarians, Denver, Colo., July 11, 2010.
- Hall-Ellis, Sylvia D. *Comfortable in Your Cataloging and Metadata Specialist Skin? Or, So You Want to Hire a Cataloger.* Presentation delivered to the ALCTS Research Group at the 134<sup>th</sup> Annual Conference, American Library Association, Chicago, Ill., July 11, 2009.
- Perez, Megan, Sylvia D. Hall-Ellis, and Denise Anthony. *From Novice to Expert: Collaboration for Succession Planning*. A "hot topic" presentation delivered at the 14<sup>th</sup> ACRL Conference, Seattle, Wash., March 13, 2009.

- Hall-Ellis, Sylvia D. Cataloging in the RDA Environment: Skill Sets, Expectations and Challenges. Presentation delivered to the ALCTS Research and Publications Committee at the Midwinter Conference, American Library Association, Denver, Colo., January 24, 2009.
- Hall-Ellis, Sylvia D. *LIS Cataloging Education for the 21st Century: Expectations and Challenges*. A panel discussion held at the 95<sup>th</sup> Annual Conference, Association for Library and Information Science Education, Denver, Colo., January 23, 2009.
- Chu, Clara, Sylvia D. Hall-Ellis, and Mark Winston. *The Doctoral Degree & Building a Career*. A panel discussion delivered at the ALA Office of Diversity Spectrum Doctoral Fellows E.J. Josey Leadership Institute, Midwinter Conference, American Library Association, Denver, Colo., January 20, 2009.
- Hall-Ellis, Sylvia D. and Robert O. Ellett, Jr. *Fundamentals of Cataloging Course: An Overview of the ALCTS Online Course.* Presentation delivered to the ALCTS Big Heads Group, 133<sup>rd</sup> Annual Conference, American Library Association, Anaheim, Calif., June 30, 2008.
- Hall-Ellis, Sylvia D. *Employers' Expectations for Technical Services Librarians: What We Don't Know.*Presentation delivered to the ALCTS Research and Publications Committee Program, 133<sup>rd</sup> Annual Conference, American Library Association, Anaheim, Calif., June 28, 2008.
- Hall-Ellis, Sylvia D., Virginia R. Maloney, and Mary Stansbury. *Institutional Responses to Engaged Scholarship:*The Carnegie Foundation Engaged University Classification at Two Universities. Presentation delivered to the 94th Annual Conference, Association for Library and Information Science Education, Philadelphia, Pa., January 11, 2008.
- Hall-Ellis, Sylvia D. *Puzzles, Problems, and Predicaments*. Presentation delivered to the ALCTS Research Discussion Group, 132<sup>nd</sup> Annual Conference, American Library Association, Washington, D.C., June 23, 2007.
- Hall-Ellis, Sylvia D. *Cataloging Education: A New Emphasis for the Library and Information Science Curriculum*. Presentation delivered to the ALCTS Pre-conference, 132<sup>nd</sup> Annual Conference, American Library Association, Washington, D.C., June 22, 2007. http://www.loc.gov/catdir/cpso/careercat.html
- Ellett, Jr., Robert O. and Sylvia D. Hall-Ellis. Copy Cataloging Done Smarter. Presentation delivered to the International Conference on Interdisciplinary Information Sciences and Technologies (InSciT2006), October 25-28, 2006.
- Hall-Ellis, Sylvia D. and Robert O. Ellett, Jr. *Cooperative Cataloging: Challenges and Opportunities for Defense Libraries*. Presentation delivered to the 1<sup>st</sup> Annual Conference of Defense Libraries, Spanish Ministry of Defense, Madrid, Spain, July 7, 2006.
- Hall-Ellis, Sylvia D. Cataloger Competencies: Do the Employers Require What the Professors Teach? Presentation delivered to the ALCTS CCS Heads of Cataloging Discussion Group, 131st Annual Conference, American Library Association, New Orleans, La., June 26, 2006.
- Grealy, Deborah S. and Sylvia D. Hall-Ellis. From Research to Practice: The Scholarship of Teaching and Learning in LIS Education. Presentation delivered to the at the 92<sup>nd</sup> Annual Conference, Association for Library and Information Science Education, San Antonio, Tex., January 18, 2006.
- Hall-Ellis, Sylvia D. Employers' Expectations for Entry-Level Catalogers: What Position Announcement Data Indicate. Research paper delivered to the Technical Services Special Interests Group, 91st Annual Conference, Association for Library and Information Science Education, Boston, Mass., January 12, 2005. http://dlist.sir.arizona.edu/

- Hall-Ellis, Sylvia D. Common Errors in MARC Records Prepared by LIS Students: What Does It Mean? Research paper delivered to the ALCTS CCS Cataloging Norms Discussion Group, Mid-Winter Conference, 90<sup>th</sup> American Library Association, San Diego, Calif., January 10, 2004.
- Hall-Ellis, Sylvia D. Visual Arts as Foundation for Successful Library Automation: The Rocky Mountain College of Art & Design Experience. Paper delivered at the 6<sup>th</sup> Annual Conference of Higher Education, Charleston, S. C., 1993.
- Hall, Sylvia D. *Design Elements for Bibliographic Databases: An Overview*. Paper delivered at the 14<sup>th</sup> Online National Conference, New York, 1983.

# **Invited Regional Conference Presentations**

- Hall-Ellis, Sylvia D., Hudson, Christopher D., Brittany Cronin, and Kathryn Michaels. "The Colorado Law Project: Meeting the Public's Need for Legal Information." Panel discussion delivered at the Mountain Plains Library Association Conference, Billings, Mont., April 9, 2011.
- Grealy, Deborah S. and Sylvia D. Hall-Ellis. *Education for Information Professionals in New Mexico: Library & Information Science Graduate Education at the University of Denver*. Presentation delivered at the New Mexico Library Education Summit, Las Vegas, N.M., September 26, 2005.
- Hall-Ellis, Sylvia D. *Public Library-School Library Partnerships*. Presentation delivered at the 3<sup>rd</sup> Annual Colorado Association of Libraries Conference with the Mountain Plains Library Association, Denver, Colo., October 22, 2004.
- Hall-Ellis, Sylvia D. Learn All You Can Educational Partnership Opportunities for the Lewis and Clark Bicentennial Commemoration. Paper delivered at the 3<sup>rd</sup> Annual Lewis and Clark Bicentennial Council National Planning Conference, Bismarck, N.D., April 26, 1998.

# **Invited State Conference Presentations**

- Grealy, Deborah S. and Sylvia D. Hall-Ellis. *Academic Library Leadership Changes: Using Succession Planning and Mentoring*. Presentation delivered at the Minnesota Library Education Conference, St. Cloud, Minn., October 10, 2013.
- Hall-Ellis, Sylvia D., Merrie Valliant, and Melissa Powell. RDA: What Is It and What Do You Need To Do With It At Your Library? Presentation delivered at the Colorado Library Consortium Spring Conference, Ft. Morgan, Colo., April 26, 2013.
- Hall-Ellis, Sylvia D. Service Learning and the Library & Information Science Graduate Education at the University of Denver. Presentation delivered at the 4<sup>th</sup> LEADS Scholars Orientation, Denver, Colo., August 5, 2009.
- Hall-Ellis, Sylvia D. Service Learning: Enhancement to Library & Information Science Graduate Education at the University of Denver. Presentation delivered at the 3<sup>rd</sup> LEADS Scholars Orientation, Denver, Colo., June 2008.
- Hall-Ellis, Sylvia D. *Law Librarianship: A Community Conversation*. Sponsored by the Colorado Association of Law Libraries. Paper delivered at the Colorado Supreme Court Library, Denver, Colo., May 14, 2008.
- Hall-Ellis, Sylvia D. *Opportunities and Challenges in Law Librarianship: A Community Conversation*. Presentation delivered at the Sturm College of Law, Denver, Colo., November 7, 2007.
- Hall-Ellis, Sylvia D. *Grant Writing Resources for Nursing Professionals*. Presentation delivered at the Presbyterian / St. Luke's Health One Medical Center 1st Annual Research Symposium, Denver, Colo., October 17, 2007.

- Hall-Ellis, Sylvia D. *Project Homeless Connect 4 Event Evaluation Insights and Lessons Learned.* Presentation delivered at the Homelessness Research Symposium: What is DU Doing about Homelessness in Denver, Denver, Colo., September 14, 2007.
- Hall-Ellis, Sylvia D. Service Learning and the Library & Information Science Graduate Education at the University of Denver. Presentation delivered at the 2<sup>nd</sup> LEADS Scholars Orientation, Denver, Colo., August 10, 2007.
- Hall-Ellis, Sylvia D. Education for Information Professionals in a Digital Environment: Library & Information Science Graduate Education at the University of Denver. Presentation delivered at the 15<sup>th</sup> Spring Mountains and Plains Parapros Conference, Denver, Colo., February 24, 2007.
- Hall-Ellis, Sylvia D. *Public Library Service to Spanish-Speaking and Latino Residents in Denver: A Case Study*.

  Presentation delivered at the 4<sup>th</sup> Annual Colorado Association of Libraries Conference, Denver, Colo., November 10, 2005.
- Hall-Ellis, Sylvia D. Education for Information Professionals in a Digital Environment: Library & Information Science Graduate Education at the University of Denver. Presentation delivered at the 14<sup>th</sup> Annual Mountains and Plains Parapros Conference, Aurora, Colo., July 29, 2005.
- Hall-Ellis, Sylvia D. *Educational Opportunities: Library & Information Science Graduate Education at the University of Denver*. Presentation delivered at the 13<sup>th</sup> Annual Mountains and Plains Parapros Conference, Centennial, Colo., August 6, 2004.
- Hall-Ellis, Sylvia D. Library Education & Training: Focus on the West: An LIS Faculty Member's Personal Response. Presentation delivered at the 1<sup>st</sup> Annual Colorado Association of Libraries Conference, Keystone, Colo., October 18, 2002.
- Hall-Ellis, Sylvia D. *Grant Writing for School Librarians*. Presentation delivered at the 2002 Annual Colorado Education Media Association Conference, Colorado Springs, Colo., February 15, 2002.
- Hall-Ellis, Sylvia D. *Grants Opportunities for the Future*. Paper delivered at the Southeast Regional Accountability Annual Conference, Lamar, Colo., November 12, 1998.
- Hall-Ellis, Sylvia D. The Texas Library Connection and Interlibrary Loan: An Experiment in Resource Sharing. Paper delivered at the Texas Computer Educators' Association Annual Conference, Austin, Tex., February 6, 1997.
- Hall-Ellis, Sylvia D. *Finding Grant Sources on the Internet: A Guide for Librarians*. Paper delivered at the 2<sup>nd</sup> Annual Institute for School Library Personnel, Pharr-San Juan-Alamo North High School, Pharr, Tex., July 29, 1996.
- Hall-Ellis, Sylvia D. *Mathematical and Logical Thinking: A Critical Intelligence*. Paper delivered at the 3<sup>rd</sup> Annual Paraprofessional Conference at the University of Texas Pan American, Edinburg, Tex., March 8, 1996.
- Hall-Ellis, Sylvia D. *Cataloging Trends and Issues: Update Session*. Paper delivered at the 1<sup>st</sup> Annual Institute for School Library Personnel, South Texas Community College, McAllen, Tex., July 19, 1995.
- Hall-Ellis, Sylvia D. *Grant Writing: Tips and Encouragement for School Librarians*. Paper delivered at the 1<sup>st</sup> Annual Institute for School Library Personnel, South Texas Community College, McAllen, Tex., July 18 and 19, 1995.
- Hall-Ellis, Sylvia D. *How to Become an Expert Grant Writer*. Paper delivered at the 3<sup>rd</sup> Annual High School Principals' Academy, South Padre Island, Port Isabel, Tex., June 19, 1995.

- Hall-Ellis, Sylvia D. *Texas Library Study: Results from Regions I and II*. Paper delivered at the 3<sup>rd</sup> Annual Technology Conference, Texas A&M University, College Station, Tex., November 18, 1994.
- Hall-Ellis, Sylvia D. *Academic Achievement and Middle School Students*. Paper delivered at the 8<sup>th</sup> Annual Young Adult Conference, Sam Houston State University, Huntsville, Tex., November 5, 1994.
- Hall-Ellis, Sylvia D. *Multimedia Resources for Library Leaders*. Paper delivered at the Institute for Librarians in A Multicultural Environment, Sam Houston State University, Huntsville, Tex., June 10, 1994.
- Hall-Ellis, Sylvia D. Finding the Resource: Empowering the User, or, the Case for Curriculum Based Subject Access to Learning Resource Center Collections. Paper delivered at the 81st Annual Texas Library Association Conference, Corpus Christi, Tex., April 12-16, 1994.
- Hall-Ellis, Sylvia D. and William H. Pichette. *Sam Houston State University Makes Use of OCLC/AMIGOS Collection Analysis CD*. Paper delivered at the 81<sup>st</sup> Annual Texas Library Association Conference, Corpus Christi, Tex., April 12-16, 1994.
- Hall, Sylvia D. Funding and Library Development in Pennsylvania: A Symbiotic Relationship. Paper delivered at the Annual Graduate Student Colloquia, University of Pittsburgh, School of Library and Information Science, 1982.
- Hall, Sylvia D. *Leadership for Public Library Trustees*. Paper delivered for the Trustees Division, Pennsylvania Library Association Annual Conference, Lancaster, Penn., 1981.

# **Seminar and Professional Development Presentations**

- Taylor, Meredith, and Sylvia D. Hall-Ellis. Talent Management and Succession Planning. ALCTS eForum, held March 22, 2017.
- Hirsh, Sandra, Heather O'Brien, Michelle Holschuh Simmons, Michael Krasulski, and Sylvia D. Hall-Ellis. *Information Services Today: An Introduction. Part 3: Information Services: Roles in the Digital Age.* Rowan and Littlefield in partnership with Library Journal webinar, recorded February 5, 2015.
- Hall-Ellis, Sylvia D. and Jennifer Sweda. *Copy Cataloging in an RDA Environment*. ALCTS eForum, held May 14 and 15, 2013.
- Hall-Ellis, Sylvia D. *Law Librarianship: A Community Conversation*. Sponsored by the Colorado Association of Law Libraries, presented at the Colorado Supreme Court Library, Denver, Colo., May 14, 2008.
- Hall-Ellis, Sylvia D. and Beatrice Z. Gerrish. *Reading and Libraries: Recent Research in Reading*. Presentation at the Ricks Center for Gifted Education, Denver, Colo., March 4, 2008.
- Hall-Ellis, Sylvia D. Cataloger Competencies: Do the Employers Require What the Professors Teach? Presentation for the School of Library and Information Science, San José State University, February 12, 2008.
- Hall-Ellis, Sylvia D. and Robert O. Ellett, Jr. *Cooperative Cataloging: Rules, Tools, and Conventions for Building a Multi-institutional Catalog.* Sponsored for the Spanish Ministry of Defense, Madrid, Spain, July 10, 2006.
- Hall-Ellis, Sylvia D. *Cash for Kids: Grant Writing Opportunities for Youth Services Librarians*. Sponsored by the Colorado Young Adult Librarians; presented at Bemis Memorial Library, Littleton, Colo., November 13, 2002.
- Hall-Ellis, Sylvia D. *MARC Records and Authority Control: Planning for Bibliographic Database Migration*. Sponsored and held at the Douglas County Public Library, Castle Rock, Colo., May 28, 2002.

- Hall-Ellis, Sylvia D. *Grant Writing: A Refresher for Librarians*. Sponsored by Library and Information Science Program, College of Education, University of Denver; presented at University Center at Chaparral, August 12, 2000.
- Hall-Ellis, Sylvia D. *Shaking the Money Tree Basic Grant Writing for Colorado Educators*. Sponsored by the Office of Educational Telecommunications of the Colorado Department of Education.

Pikes Peak Community College, Colorado Springs, Colo., November 16, 1998.

Pueblo School District 60, Pueblo, Colo., November 12, 1998.

University of Northern Colorado, Greeley, Colo., November 10, 1998.

United Technology Educational Partnership, Grand Junction, Colo., November 9, 1998.

- Hall-Ellis, Sylvia D. *Cataloging Multimedia, Kits, Globes and Map Materials in USMARC*. Sponsored and hosted by Region One Education Service Center, Edinburg, Tex., April 24, 1997 and December 12, 1996.
- Hall-Ellis, Sylvia D. *New Standards for School Library Media Centers*. Sponsored and hosted by Region One Education Service Center, Edinburg, Tex., April 15, 1997.
- Hall-Ellis, Sylvia D. *The School Library Media Specialist in the 21<sup>st</sup> Century: Visions for the Future.* Sponsored and hosted by Pharr-San Juan-Alamo Independent School District, Pharr, Tex., April 4, 1997.
- Hall-Ellis, Sylvia D. Cataloging Sound Recordings and Audio Materials in USMARC. Sponsored and hosted by Region One Education Service Center, Edinburg, Tex., March 20, 1997 and November 21, 1996.
- Hall-Ellis, Sylvia D. *Evaluating and Selecting CD-ROMS for School Library Media Collections*. Sponsored and hosted by Region One Education Service Center, Edinburg, Tex., March 18, 1997.
- Hall-Ellis, Sylvia D. *Cataloging Audiovisual Materials in USMARC*. Sponsored and hosted by Region One Education Service Center, Edinburg, Tex., February 27, 1997, November 7, 1996 and October 24, 1996.
- Hall-Ellis, Sylvia D. *Introduction to Dialog: Basic Searching Strategies*. Sponsored and hosted by Region One Education Service Center, Edinburg, Tex., February 14, 1997.
- Hall-Ellis, Sylvia D. *Cataloging Books in USMARC*. Sponsored and hosted by Region One Education Service Center, Edinburg, Tex., January 30, 1997, October 10, 1996, September 26, 1996 and August 8, 1996.
- Hall-Ellis, Sylvia D. *Advanced Internet Searching Techniques for Librarians*. Sponsored and hosted by Region One Education Service Center, Edinburg, Tex., January 21, 1997.
- Hall-Ellis, Sylvia D. *Texas Library Connection Full-Text Searching*. Sponsored and hosted by Region One Education Service Center, Edinburg, Tex., December 13, 1996 and October 25, 1996.
- Hall-Ellis, Sylvia D. *Developing Evaluation Strategies for Grants and Proposals*. Sponsored and hosted by Region One Education Service Center, Edinburg, Tex., December 10, 1996.
- Hall-Ellis, Sylvia D. *Developing Needs Assessment for Grants and Proposals*. Sponsored and hosted by Region One Education Service Center, Edinburg, Tex., November 12, 1996.
- Hall-Ellis, Sylvia D. *Texas Library Connection Union Catalog Searching*. Sponsored and hosted by Region One Education Service Center, Edinburg, Tex., November 8, 1996 and September 6, 1996.
- Hall-Ellis, Sylvia D. *Grant Resources on the Internet*. Sponsored and hosted by Region One Education Service Center, Edinburg, Tex., October 23, 1996.

- Hall-Ellis, Sylvia D. Preparing a Response to the Telecommunications Infrastructure Fund Board: Needs Assessment, Professional Development Framework, and Evaluation Strategies. Sponsored and hosted by Region One Education Service Center, Edinburg, Tex., October 16, 1996.
- Hall-Ellis, Sylvia D. Texas Library Connection: Building the Districtwide Bibliographic Database. Sponsored and hosted by Mercedes Independent School District, Mercedes, Tex., September 13, 1996 and August 8, 1996.
   Sponsored and hosted by Los Fresnos Consolidated Independent School District, Los Fresnos, Tex., August 12, 1996.
- Hall-Ellis, Sylvia D. *School-to-Work and Special Education: An Inclusive Partnership for Success.* Sponsored and hosted by the Office of Special Education, Region One Education Service Center, Edinburg, Tex., September 11, 1996.
- Hall-Ellis, Sylvia D. *Telecommunications Infrastructure Fund Board: An Overview of Funding for Secondary Schools.* Sponsored and hosted by Region One Education Service Center, Edinburg, Tex., August 31, 1996.
- Hall-Ellis, Sylvia D. *Cataloging Books, Multimedia, and Realia in USMARC*. Sponsored and hosted by Edinburg Consolidated Independent School District, Edinburg, Tex., August 6, 1996.
- Hall-Ellis, Sylvia D. *Internet Resources for Grant Writers*. Sponsored and hosted by Region One Education Service Center, Edinburg, Tex., April 20, 1996.
- Hall-Ellis, Sylvia D. *Enhanced Grant Writing Skills for Mathematics Educators: Writing Skills for Campus Teams.* Sponsored and hosted by the Office of General Education, Region One Education Service Center, Edinburg, Tex., March 22, 1996.
- Hall-Ellis, Sylvia D. *Internet Resources for Grant Writers*. Sponsored and hosted by the College of Education and Applied Science, Sam Houston State University, Huntsville, Tex., March 9, 1996.
- Hall-Ellis, Sylvia D. Grant Writing for Mathematics Educators: A Development Process for Campus Teams. Sponsored and hosted by the Office of General Education, Region One Education Service Center, Edinburg, Tex., March 4, 1996.
- Hall-Ellis, Sylvia D. Shaking the Money Tree: Preparing Successful Technology Grant Applications. Sponsored and hosted by the Office of Technology and Media Services, Region One Education Service Center, Edinburg, Tex., February 29, 1996 and April 29, 1996.
- Hall-Ellis, Sylvia D. District-wide Technology Planning: Technical Assistance for the Texas Education Agency Initiative. Sponsored and hosted by the Office of Technology and Media, Region One Education Service Center, Edinburg, Tex., February 2, 1996.
- Hall-Ellis, Sylvia D. *Enhanced Grant Writing Skills*. Sponsored and hosted by Pharr-San Juan-Alamo Independent School District, Pharr, Tex., January 27, 1996.
- Hall-Ellis, Sylvia D. United States Copyright Act of 1976, Video Transmissions, Computer Software and the Internet. Sponsored and hosted by the Office of Technology and Media, Region One Education Service Center, Edinburg, Tex., January 24, 1996.
- Hall-Ellis, Sylvia D. *The Grant Writing Development Process*. Sponsored and hosted by Pharr-San Juan-Alamo Independent School District, Pharr, Tex., January 20, 1996.
- Hall-Ellis, Sylvia D. MARC Cataloging of Materials for Library Media Centers. Sponsored and hosted by the Office of Media Services, Region One Education Service Center for the Donna Independent School District, Donna, Tex., August 17, 1995.

- Hall-Ellis, Sylvia D. *Classification*. Sponsored by AJ Seminars, Rockville, Maryland; presented at University Hilton Hotel, Houston, Tex., May 10, 1995.
- Hall-Ellis, Sylvia D. *Library Technical Services*. Sponsored by AJ Seminars, Rockville, Maryland; presented at University Hilton Hotel, Houston, Tex., April 26, 1995.
- Hall-Ellis, Sylvia D. *Grant Writing: An Introduction for Public School Administrators*. Sponsored and hosted by the Office of Administrative Services, Region One Education Service Center, Edinburg, Tex., April 19, 1995.
- Hall-Ellis, Sylvia D. *The School Library Media Specialist in the 21st Century: Visions for the Future.* Sponsored and hosted by the United Independent School District, Laredo, Tex., March 31, 1995.
- Hall-Ellis, Sylvia D. *Using USMARC*. Sponsored by AJ Seminars, Rockville, Maryland; presented at University Hilton Hotel, Houston, Tex., March 29, 1995.
- Hall-Ellis, Sylvia D. Library Media Center Policies and Guidelines: How to Prepare for School Board Adoption. Sponsored and hosted by the Office of Technology and Media Services, La Joya Independent School District, La Joya, Tex., March 10, 1995.
- Hall-Ellis, Sylvia D. Developing District-wide Policies and Guidelines for Library Media Centers. Sponsored and hosted by the Office of Technology and Media Services, La Joya Independent School District, La Joya, Tex., January 10, 1995.
- Hall-Ellis, Sylvia D. *MARC Cataloging of Audiovisual Materials for Library Media Centers*. Sponsored and hosted by the Office of Library Media and Technology Services, Cypress-Fairbanks Independent School District, Houston, Tex., December 1, 1994.
- Hall-Ellis, Sylvia D. *The School Library Media Specialist in the 21st Century: Visions for the Future.* Sponsored and hosted by United Independent School District, Laredo, Tex., October 14, 1994.
- Hall-Ellis, Sylvia D. *The School Library Media Specialist in the 21<sup>st</sup> Century: Visions for the Future.* Sponsored and hosted by the Laredo Independent School District, Laredo, Tex., October 7, 1994.
- Hall-Ellis, Sylvia D. *MARC Cataloging for Library Media Centers*. Sponsored by the Office of Library Media and Technology Services, Cypress-Fairbanks Independent School District, Houston, Tex., October 5, 1994.
- Hall-Ellis, Sylvia D. *Jump to the Head of the Class: Undergraduate Library Resources Available at Sam Houston State University.* Sponsored by the Office of the Associate Vice President for Student Services, Sam Houston State University, Huntsville, Tex., October 4, 1994.
- Hall-Ellis, Sylvia D. *CD-ROMs 1994's Newest and the Best for Secondary Level Media Centers*. Sponsored and hosted by Clear Lake Independent School District, Houston, Tex., June 3, 1994.
- Hall-Ellis, Sylvia D. *Introduction to Classification*. Sponsored by AJ Seminars, Rockville, Maryland; presented at Holiday Inn, Market Center, Dallas, Tex., May 18, 1994.
- Hall-Ellis, Sylvia D. *Basic Descriptive Cataloging*. Sponsored by AJ Seminars, Rockville, Maryland; presented at University Hilton Hotel, Houston, Tex., May 4, 1994.
- Hall-Ellis, Sylvia D. Shaking the Money Tree Part II: Writing Successful Grant Applications. Sponsored by Donna Independent School District, Donna, Texas, and Region One Education Service Center Edinburg, Texas; presented at South Texas Community College Library, McAllen, Tex., April 29, 1994.

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- Hall-Ellis, Sylvia D. *Using MARC*. Sponsored by AJ Seminars, Rockville, Maryland; presented at Holiday Inn, Market Center, Dallas, Tex., April 6, 1994.
- Hall-Ellis, Sylvia D. *Automated Authority Control*. Sponsored by AJ Seminars, Rockville, Maryland; presented at University Hilton Hotel, Houston, Tex., March 23, 1994.
- Hall-Ellis, Sylvia D. Automating the District School Library Media Centers: Choices and Opportunities. Sponsored and hosted by the Office of Technology and Library Media Services, Fort Bend Independent School District, Sugar Land, Tex., March 4, 1994.
- Hall-Ellis, Sylvia D. Shaking the Money Tree Part I: Preparing Successful Grant Applications. Sponsored and hosted by the Office of Library Media Services, Donna Independent School District, Donna, Tex., February 4, 1994.

## **GRADUATE COURSES TAUGHT**

## San José State University, School of Library and Information Science

- INFO 249 Advanced Cataloging and Classification (Fall 2015, 2016; Summer 2016)
- INFO 287 Special Topics in Cataloging and Classification (Spring 2017, 2018)
- LIBR 248 Beginning Cataloging and Classification (Summer 2002, 2003, 2004, 2005, 2006)
- LIBR 249 Advanced Cataloging and Classification (Summer 2003; Fall 2014; Summer 2015)

### University of Denver, Morgridge College of Education

- HED 5991 Grant Writing in Higher Education (Spring 2011)
- LIS 4010 Organization of Information (Fall 2002, 2003, 2004, 2005, 2006, 2009; Winter 2005; Spring 2004, 2005, 2006)
- LIS 4020 Professional Principles and Ethics (Summer 2000)
- LIS 4040 Management of Libraries and Information Centers (Fall 2010; Spring 2003, 2009 (DS); Winter 2005)
- LIS 4070 Cataloging and Classification (Winter 2008, 2009, 2010, 2011, 2012; Fall 2009 (DS))
- LIS 4321 Collection Management (Spring 2005)
- LIS 4326 LIS Research (Winter 2009 (DS); Spring 2009 (DS))
- LIS 4350 Adult Materials and Services (Summer 2006, 2009)
- LIS 4379 Social Sciences Resources (Spring 2009)
- LIS 4400 Cataloging and Classification (Spring 2000, 2001; Winter 2002, 2003, 2004, 2005, 2006, 2007, 2008, 2009; Summer 2005, 2006 course renumbered LIS 4070, September 2007)
- LIS 4401 Descriptive Cataloging (Winter 2001; Spring 2002, 2003, 2006, 2007, 2008, 2009; Summer 2005)
- LIS 4402 Subject Cataloging (Spring 2001, 2009; Summer 2005, 2006, 2007, 2008)
- LIS 4403 Classification Schemes (Fall 2007, 2008, 2009 (DS))
- LIS 4405 Authority Control (Winter 2009)
- LIS 4510 Materials and Services for Children (Winter 2004; Summer 2005)
- LIS 4620 Grant Writing and Fundraising (Summer 2000, 2002, 2004, 2010; Winter 2006; Fall 2006, 2007, 2008, 2009)
- LIS 4700 Seminar in Technical Services (Fall 2001)
- LIS 4700 Seminar in Public Libraries (Summer 2002)
- LIS 4804 Management of Electronic Records (Spring 2004; Fall 2005)
- LIS 4902 Capstone Projects (Winter 2003, Spring 2008, 2009, 2011)
- LIS 4910 Independent Study (every quarter Winter 2000 through Spring 2011)
- LIS 4920 Service Learning (every quarter Summer 2004 through Spring 2011)
- RMS 4954 Grant Writing (Summer 2013, 2014)
- RMS 4959 Content Analysis Methodology (Spring 2015)
- QRM 4978 Grant Writing (Summer 2011, 2012)

## Rutgers University, School of Communication and Information

SC&I 522 – Cataloging and Classification (Summer 2013)

# University of Arizona, College of Behavioral and Social Sciences

- LIS 602 Cataloging and Classification (Summer 1995)
- LIS 612 Advanced Online Search and Retrieval (Summer 1995)

# Sam Houston State University, College of Education & Applied Science

- LIS 532 Cataloging and Classification (Fall 1993, 1994, 1995)
- LIS 563 Advanced Cataloging and Classification (Summer 1994)
- LIS 567 Research Methods (Spring 1994, Spring 1995)
- LIS 591 Educational Technology (Spring 1994, 1995)
- LIS 596 Networking and Computer Technologies in Education (Fall 1993, Summer 1994, Fall 1995)

# Dissertations at the University of Denver

- Bowers, Stacey L. Library Anxiety of Law School Students: A Study Utilizing the Multidimensional Library Anxiety Scale. Chair, May 5, 2010.
- Fattor, Melissa M. Student Engagement Differences by Ethnicity and Scale for Ninth Grade Students. Chair, November 1, 2010.
- Fulton, Roseanne. A Case Study of Culturally Responsive Teaching in Middle School Mathematics. Kent Seidel, Chair, June 18, 2009, Outside Chair.
- Grealy, Deborah S. *Tribes and Territories in Library and Information Studies Education*. Bruce Uhrmacher, Chair, June 10, 2008, Committee Member.
- McCord, J. Michael. Developing a Standard of Care for Educational Malpractice. Chair, April 15, 2011.
- Priebe, Sarah J. Distinguishing Effects of Domain and General Knowledge on Passage Fluency and Comprehension. Jan Keenan, Chair. July 21, 2011, Outside Chair.
- Snyder-Mondragon, Sandra M. Institutional Factors that Impact the Retention of Graduate Students of Color in Schools of Library and Information Science: A Metaregression of Accredited Library School Statistics on Student Retention and Graduation Rates. Kathy Green, Chair, July 24, 2009, Committee Member.
- Taylor, Karen Pickles. Effective Teaching. Elinor Katz, Chair, July 15, 2009, Outside Chair.
- Thompson, Jennifer. Distinguishing a Western Women's College: A History of the Curriculum and Student Experience at Colorado Women's College. Edith W. King, Chair, July 16, 2010, Committee Member.
- Walker, Emelda. Influence of Organizational Factors on Job Satisfaction of Disability Service Providers at Postsecondary Institutions. Chair, April 29, 2010.

# Dissertation Proposals at the University of Denver

- Bowers, Stacey L. Library Anxiety of Law School Students: A Study Utilizing the Multidimensional Library Anxiety Scale. Chair, November 5, 2009.
- McCord, J. Michael. *Developing a Standard of Care for Educational Malpractice*. Edith W. King, Chair. April 23, 2010.
- Thompson, Jennifer. *History of Colorado Women's College*. Edith W. King, Chair, October 30, 2008. Committee Member.
- Walker, Emelda. Influence of Organizational Factors on Job Satisfaction of Disability Service Providers at Postsecondary Institutions. Chair, July 21, 2009.

### **Dissertations at Other Institutions**

- Rodríguez-Mori, Howard. The Information Behavior of Puerto Rican Immigrants to Central Florida, 2003-2009: Grounded Analysis of Six Case Studies Use of Social Networks during the Migration Process. Kathleen Burnett, Chair, April 10, 2009, Florida State University, Committee Member.
- Schwartz, Brian More than a Look-up Skill: Medical Information Literacy Education in Osteopathic Medical Schools. D. Mirah Dow, Chair, July 18, 2017. Emporia State University, Committee Member.

Snow, Karen. A Study of the Perception of Cataloging Quality among Catalogers. Shawne D. Miksa, Chair, August 1, 2011. University of North Texas, Committee Member.

### **Dissertation Proposals at Other Institutions**

- Schwartz, Brian More than a Look-up Skill: Medical Information Literacy Education in Osteopathic Medical Schools. D. Mirah Dow, Chair, December 4, 2015. Emporia State University, Committee Member.
- Snow, Karen. A Study of the Perception of Cataloging Quality among Catalogers. Shawne D. Miksa, Chair, May 11, 2010. University of North Texas, Committee Member.

## Master's Thesis at the University of Denver

Hemingson, Jeff. Recital Paper. Lamont School of Music, February 2010, Outside Chair.

## Capstones at the University of Denver

- Anthony, Alisa. Correlation of Library and Information Science Program outcomes and Vacant Position

  Qualifications Listed on the Colorado State Library Jobline by Employers During the Period September 1,
  2000 through August 31, 2002. Chair, Winter Quarter, 2003.
- Borden, Donna M. Improving Emergency Communications Systems: Is a Radio Communications Network the Answer? Fall Quarter, 2014.
- Bowden, Heather L.M. Exploring Biological Models for Long-term Data Preservation. Chair, Spring Quarter, 2008.
- Casenada, Cassandra Y. Challenges to the Recruitment, Education, and Retention of Librarians of Color. Chair, Spring Quarter, 2008.
- Chang, Jennifer C. Legal Research Practice and Preference: A Law Firm Perspective. Chair, Spring Quarter 2011.
- Ellis, Megan S. Fitzgerald. *Design of a Public Library Adult Volunteer Recruitment Program and Training Curriculum.* Chair, Winter Quarter, 2003.
- Kircher, Kathy. Development of a Library Pathfinder for Exobiology and Posting it on the Internet. Chair, Winter Quarter, 2003.
- Melhado, Loretta. Design of St. John's Episcopal Church Library. Chair, Spring Quarter, 2008.
- Radeliff, Kathy. Original Cataloging of Archival materials in the HERS Collection in Penrose Library. Chair, Winter Quarter, 2003.
- Sass, Carol Ann. ACT Periodical Index: Access to Catholic Thinking Periodical Index: Web Index to Select Catholic Periodicals. Spring Quarter 2000.
- Stone, Sergio D. Conducting Community Analysis for the Bemis Public Library (Littleton, Colorado) Using 2002 U.S. Census Data and the Online Outcome-Based Evaluation Toolkit. Chair, Winter Quarter, 2003.
- Tureson, Tamara. Design and Use of an Information Audit Tool for Use in a Law Library. Chair, Winter Quarter, 2003.
- Tweed, Beth. Evaluation of Email Reference Service in a Consumer Health Library Environment. Chair, Winter Quarter, 2003.

## **GRANTS AND CONTRACTS**

- Student Learning in Agriculture STEM through Teacher Professional Development. Research team: Stanton Gartin (PI) and Cyndi Hofmeister, Northeast Junior College; Jeff Cash, Cheryl Sánchez, Anne-Marie Crampton, Lamar Community College; Suzanna Spears, Morgan Community College; Jack Wiley, Kerry Gabrielson, Trinidad State Junior College; Michael J. Miller, Colorado State University; Michael Womochil (Co-PI), Casey Sacks, and Sylvia D. Hall-Ellis, Colorado Community College System. U.S. Department of Agriculture, Agriculture and Food Research Initiative, Food, Agriculture, Natural Resources and Human Sciences Education and Literacy Initiative, \$404,460 (2017-2020)
- Leading and Achieving: the Colorado Agriculture Regional Consortium. Research team: Jack Wiley (PI), Kerry Gabrielson, Trinidad State Junior College; Jeff Cash (PI), Cheryl Sánchez, Anne-Marie Crampton, Lamar Community College; Suzanna Spears, Morgan Community College; Cyndi Hofmeister, Northeast Junior College; Michael Womochil (Co-PI), Casey Sacks, and Sylvia D. Hall-Ellis, Colorado Community College System. U.S. Department of Agriculture, Hispanic Serving Institutions Education Grants Program, \$504,414 (2017-2020)
- Cyber Prep Program Planning Grant. Research team: Debbie Sagen (PI), Brenda Lauer, Pikes Peak Community College; Gretchen Martin, Koiosa Insights; and, Sylvia D. Hall-Ellis, Colorado Community College System. U.S. Department of Commerce, Regional Alliances and Multi-stakeholder Partnerships to Stimulate (RAMPS) Cybersecurity Education and Workforce Development, \$199,681 (2016-2018)
- Career and Technical Education in Colorado: Pathways to Education and Employment. Research team: Heather McKay (PI), Rutgers University; Sarah Heath, Casey Sacks, Sylvia D. Hall-Ellis, Colorado Community College System. U.S. Department of Education, Institute of Education Sciences, \$1,400,000 (2017-2021)
- Pre-Alliance Planning Grant Colorado Community College Alliance. Research team: Victor Vialpondo (PI) and Janel Highfill, Community College of Aurora; Heidi Loshbaugh (Co-PI), Community College of Denver; Rick Reeves, Bill McGreevy, Liz Cox, and Kristin Aslin, Red Rocks Community College; Cathy Pellish, Front Range Community College; Samuel DeVries, Arapahoe Community College; Sylvia D. Hall-Ellis, Colorado Community College System. National Science Foundation, Louis Stokes Alliance for Minority Participation (LSAMP), \$86,817 (2016-2017)
- Towards Scalable Differentiated Instruction Using Technology-enabled, Competency-based, Dynamic Scaffolding. Research team: Karen Wilcox (PI) and Vijay Kumar, Center for Computational Engineering, Massachusetts Institute of Technology; Flora McMartin, Broad-based Knowledge; Quinsigamond Community College; and, Casey Sacks, and Sylvia D. Hall-Ellis, Colorado Community College System. U.S. Department of Education, First in the World Developmental Grant, \$2,891,882 (2015-2019)
- Colorado Strategic Partnerships Emergency Grant. Research team: Elise Lowe-Vaughn (PI), Amy Hodson, Celia Hardin, Barbara McBride, James Newby, Christopher Dewhurst, Nina Holland, Kate Anderson, MaryAnn Roe, Chrystalynn Chrystalynn, Elaine Edon, Mona Barnes, Tom Morgan, Rob Hanni, and Marie Valenzuela, Colorado Department of Labor and Employment; Steve Anton, Joelle Brouner, and, Katie Griego, Colorado Department of Human Services; Rebecca Holmes, Judith Martinez, and Jennifer Jirous, Colorado Department of Education; Emily Templin Lesh, Colorado Workforce Development Council; Cory Everett, Colorado Department of Regulatory Agencies; and, Casey Sacks and Sylvia D. Hall-Ellis, Colorado Community College System. U.S. Department of Labor, Strategic Partnerships Emergency Grant, \$5,000,000 (2015-2017)
- CAEL Jump Start Program: Competency-Based Education. Research team: Jerry Migler (PI), Casey Sacks, Debra Cohn, Thomas Hartman, and Sylvia D. Hall-Ellis, Colorado Community College System; Matt Jamison, Front Range Community College; Mike Coste, Red Rocks Community College; Amanda Corum, Pueblo Community College; Janet Colvin, Pikes Peak Community College; and, MaryAnn Matheny, Community College of Denver. Council for Adult and Experiential Learning, \$15,000 (2015)

- Summit on the Redesign of Developmental Education. Research team: Jerry Migler (PI), Casey Sacks, and Sylvia D. Hall-Ellis, Colorado Community College System; Chip Nava, Pueblo Community College; Kim Moultney, Arapahoe Community College; Debbie Ulibarri, Trinidad State Junior College; and, Kris Bernard, Front Range Community College. American Association of Community Colleges, \$15,000 (2015-2016)
- Equity in Excellence at Colorado Community Colleges. Research team: Keith Howard (PI) and Sylvia D. Hall-Ellis, Colorado Community College System; Estela Mata Bensimon, Center for Urban Education, University of Southern California; and Kerry Gabrielson, Trinidad State Junior College. Colorado Department of Higher Education, Colorado Opportunity Scholarship Program, \$150,000 (2015-2016)
- MBA High School of Business in Colorado. Research team: Laurie Urich (PI) and Sylvia D. Hall-Ellis, Colorado Community College System; Rudolph Sumpter and Beatrice Gerrish, Boulder Valley Schools; Keith Curry Lance, RSL Research Group. Colorado Department of Higher Education, Colorado Opportunity Scholarship Program, \$501,295 (2015-2016)
- Fullbridge Program in Colorado. Research team: Keith Howard (PI) and Sylvia D. Hall-Ellis, Colorado Community College System; Suzanna Spears, Fort Morgan Community College; and, Cheryl Sánchez and Anne-Marie Compton, Lamar Community College. Colorado Department of Higher Education, Colorado Opportunity Scholarship Program, \$300,000 (2015-2017)
- Colorado Community College System Alternative Credit Program. Research team: Jerry Migler (PI), Keith Howard, and Sylvia D. Hall-Ellis, Colorado Community College System. American Council on Education, \$13,000 (2015)
- *Internationalization in Higher Education*. Researcher: Samuel D. Museus. Technical reviewer for MCE: Sylvia D. Hall-Ellis. University of Denver, Office of Internationalization, \$8,000 (2014-2015)
- International Perspectives on Bilingual Education. Researcher: Sharolyn Pollard-Durodola. Technical reviewer for MCE: Sylvia D. Hall-Ellis. University of Denver, Office of Internationalization, \$3,700 (2014-2015)
- Cultivating Culturally Relevant and Responsive Curriculum and Pedagogy in College. Researcher: Samuel Museus. Technical reviewer for MCE: Sylvia D. Hall-Ellis. University of Denver, iRise Grant, \$5,000 (2014-2015)
- Project EMERGE (Educational Model for Evaluation and Replicability in Gifted Environments). Research team: Norma Hafenstein (PI) and Bruce Uhrmacher. Technical reviewer for MCE: Sylvia D. Hall-Ellis. Lynde and Harry Bradley Foundation, \$235,000 (2014-2015)
- Collecting Asian American Refugee Stories. Researcher: Samuel Museus. Technical reviewer for MCE: Sylvia D. Hall-Ellis. American Educational Research Association, Research Grant, \$5,000 (2014-2015)
- Developing Expertise in Teaching K-5 Mathematics. Research team: Julie Sarama (PI) and Douglas H. Clements (Co-PI), in partnership with the School of Education at the University of Michigan. Technical reviewer for MCE: Sylvia D. Hall-Ellis. National Science Foundation, \$130,344 (2013-2015)
- Investigation of the Long-Term Outcomes for Special Education Students. Researcher: Antonio Olmos-Gallos. Technical reviewer for MCE: Sylvia D. Hall-Ellis. Jefferson County School District, Office of Assessment, \$40,000 (2014)
- Refugee Community Collaboration. Researcher: Vicki Tomlin (PI) in partnership with the African Community Center and Jewish Family Service. Technical reviewer for MCE: Sylvia D. Hall-Ellis. University of Denver, Center for Community Engagement and Service Learning, \$14,854 (2014-2015)

- Access to Mathematics for All. Research team: Richard S. Kitchen (PI), Nicole M. Russell (Co-PI), and Terrence Blackman (Co-PI), Curriculum Studies and Teaching Program, Morgridge College of Education; Álvaro Árias (Co-PI, Department of Mathematics); and, James Gray (Co-PI), Department of Mathematics, Community College of Aurora. Technical reviewer for MCE: Sylvia D. Hall-Ellis. National Science Foundation, The Robert Noyce Scholarship Program, Capacity Building Project, \$349,926 (2014-2016)
- Cognitive Test Battery for Intellectual Disabilities. Research team: Karen Riley (PI), Lyndsay Agans, Jessica Lerner, and Karin Dittrick-Nathan in partnership with David Hessl (PI), The MIND Institute at the University of California Davis, and Elizabeth Berry-Kravis, Rush University Medical Center. Technical reviewer for MCE: Sylvia D. Hall-Ellis. National Institutes of Health, Outcome Measures for Use in Treatment Trials for Individuals with Intellectual and Developmental Disabilities (R01), \$2,499,996 (\$588,672 at DU) (2014-2019)
- Broadening Participation in Engineering among Women and Latino/as: A Longitudinal, Multi-Site Study. Researcher: Patton Garriott (PI) in partnership with the University of North Dakota and the University of Missouri. Technical reviewer for MCE: Sylvia D. Hall-Ellis. National Science Foundation, HER Core Research, \$677,390 (\$69,992 at DU) (2014-2019)
- Designing a Teacher Evaluation System to Improve Teacher Effectiveness for Culturally and Linguistically Diverse Learners. Research team: María del Carmen Sálazar (PI), Jessica Lerner, and Kathy Green. Technical reviewer for MCE: Sylvia D. Hall-Ellis. University of Denver, Professional Research Opportunities for Faculty, \$29,988 (2014-2016)
- Developing a College-Going Culture in Latina/O Families: Exploring the Influence of Funds of Knowledge on Family Outreach Programs. Researcher: Judy Marquez Kiyama. Technical reviewer for MCE: Sylvia D. Hall-Ellis. University of Denver, Professional Research Opportunities for Faculty, \$18,720 (2014-2016)
- Assessment of Quality of Life in Neutral Implantation Surgery for the Treatment of Parkinson's Disease. Researcher: Cynthia McRae. Technical reviewer for MCE: Sylvia D. Hall-Ellis. University of Denver, Office of Internationalization, \$3,967 (2014-2015)
- Pura Vida: Cloud Forest, Curriculum and Cross-Cultural Study. Research team: Norma Hafenstein (PI) and Bruce Uhrmacher (Co-PI). Technical reviewer for MCE: Sylvia D. Hall-Ellis. University of Denver, Office of Internationalization, \$8,000 (2014-2015)
- Online Course Development for Curriculum and Instruction. Researcher: Ruth Chao. Technical reviewer for MCE: Sylvia D. Hall-Ellis. University of Denver, Office of Teaching and Learning, \$3,000 (2014)
- Online Course Development for Curriculum and Instruction. Researcher: María del Carmen Sálazar. Technical reviewer for MCE: Sylvia D. Hall-Ellis. University of Denver, Office of Teaching and Learning, \$3,000 (2014)
- Online Course Development for Curriculum and Instruction. Researcher: Jessica Lerner. Technical reviewer for MCE: Sylvia D. Hall-Ellis. University of Denver, Office of Teaching and Learning, \$3,000 (2014)
- Online Course Development for Curriculum and Instruction. Researcher: Duan Zhang. Technical reviewer for MCE: Sylvia D. Hall-Ellis. University of Denver, Office of Teaching and Learning, \$3,000 (2014)
- The Mathematics Education of African Americans, 1866 1954. Researcher: Nicole M. Russell. Technical reviewer for MCE: Sylvia D. Hall-Ellis. National Academy of Education, Spencer Foundation Postdoctoral Fellowship, \$55,000 (2014-2016)

- Early Childhood Care and Education Study. Research team: Carrie Germeroth (PI), Melissa Mincic, and Douglas H. Clements. Technical reviewer for MCE: Sylvia D. Hall-Ellis. State of North Dakota, Department of Public Instruction, \$73,500 (2013-2014)
- Graduate Level Specialty in Addiction Counselor Training with Emphasis on Integration of Native American Specific Content. Research team: Ruth Chao (PI) and Michael J. Faragher (Co-PI). Technical reviewer for MCE: Sylvia D. Hall-Ellis. The Galena Foundation, \$289,732 (2013-2016)
- The Collecting Asian American and Pacific Islander Refugee Stories (CARS) Project. Researcher: Samuel Museus. Technical reviewer for MCE: Sylvia D. Hall-Ellis. University of Denver, Center for Community Engagement and Service Learning, \$15,000 (2014)
- Parents in Transition: A Multiple Case Study of Parent and Family Orientation Programs. Researcher: Judy Marquéz Kiyama. Technical reviewer for MCE: Sylvia D. Hall-Ellis. University of Denver, Faculty Research Fund, \$1,500 (2014-2015)
- The Sistah Network: Black Women Graduate Students Supporting and Retaining Each Other. Researcher; Nicole M. Russell. Technical reviewer for MCE: Sylvia D. Hall-Ellis. University of Denver, Faculty Research Fund, \$2,708 (2014-2015)
- Evaluation of the Northeast Denver Babies Ready for College Program. Research team: Carrie Germeroth (PI), Melissa Mincic, and Douglas H. Clements. Technical reviewer for MCE: Sylvia D. Hall-Ellis. Mile High Montessori, \$9,922 (2013-2014)
- Developing Teaching Expertise in K-5 Mathematics. Research team: Julie Sarama (PI) and Douglas Clements (University of Denver), in partnership with Timothy Boerst (PI), Meghan Shaughnessy, Deborah Ball, Hyman Bass (School of Education at the University of Michigan). Technical reviewer for MCE: Sylvia D. Hall-Ellis. National Science Foundation, \$449,827 (\$130,344 at the University of Denver (2013-2015)
- Early Learning Care and Education Study Program Grant for the State of North Dakota. Research team: Carrie Germeroth (PI), Melissa Mincic, and Sheridan Green. Technical reviewer for MCE: Sylvia D. Hall-Ellis. State of North Dakota Department of Public Instruction, \$73,500 (2013-2014)
- Local Professional Learning Community for School Leaders. Research team: Susan Korach (PI), Kristina Hesbol, and Rebecca McClure. Technical reviewer for MCE: Sylvia D. Hall-Ellis. Education Development Center, \$10,950 (2013)
- Healthy Eaters, Lifelong Movers 2: Implementing Evidence-Based School Environment, Policy, and Curricular Changes to Increase Opportunities for Healthy Eating and Physical Activity in Low Income, Rural Colorado. Research team: Elaine Berlansky, University of Colorado at Denver (PI), Nicholas Cutforth, University of Denver (Co-PI), and Allison Reeds. Technical reviewer for MCE: Sylvia D. Hall-Ellis. Colorado Health Foundation, \$3,103,108 (2013-2017)
- Hughes Rare Books Library Room Renovation in the Sturm College of Law. Project team: Patti H. Marks, Sylvia D. Hall-Ellis, and Leigh Elliott. Mabel T. Hughes Charitable Trust, \$34,000 (2013-2014)
- The Promise Center Partnership with the Marsico Institute for Early Learning and Literacy and the City and County of Denver. Research team: Karen Riley (PI), Douglas H. Clements (Co-PI), and Sheridan Green. Technical reviewer for MCE: Sylvia D. Hall-Ellis. The Piton Foundation, \$223,468 (2013-2014)
- Center of Excellence for Problem Gambling. Research team: Ruth Chao (PI) and J. Mike Faragher. Technical reviewer for MCE: Sylvia D. Hall-Ellis. Colorado Department of Behavioral Health, \$68,021 (2012-2013)
- United Way Implementation and Validation Review. Research team: Douglas H. Clements (PI), Amanda Moreno, and Sheridan Green. Technical reviewer for MCE: Sylvia D. Hall-Ellis. Mile High United Way, \$19,737 (2013)

- Math/Science Partnership in Rural Districts. Research team: Kristen Bunn (PI, Eagle County Schools), Paul Michalec (Co-PI), and Alegra Reiber. Technical reviewer for MCE: Sylvia D. Hall-Ellis. Colorado Department of Education, Colorado's Mathematics and Science Partnership Program, \$750,000 (2013-2014)
- Mathematics and Science Education of African Americans. Research team: Nicole Russell (PI), Sylvia D. Hall-Ellis, Steve Fisher (Penrose Library). Technical reviewer for MCE: Sylvia D. Hall-Ellis. University of Denver, Professional Research Opportunities for Faculty, \$29,994 (2013-2015)
- Online Course Development for Curriculum and Instruction. Researcher: Nicole Russell. Technical reviewer for MCE: Sylvia D. Hall-Ellis. University of Denver, Office of Teaching and Learning, \$3,000 (2013)
- Discourse and Opportunity: Undocumented Students and Higher Education Policy. Researcher: Ryan Gildersleeve. Technical reviewer for MCE: Sylvia D. Hall-Ellis. National Academy of Education, Spencer Foundation Postdoctoral Fellowship, \$55,000 (2012-2014)
- An Anthropological Study of the Latino Graduation Ceremony. Researcher: Ryan Gildersleeve. Technical reviewer for MCE: Sylvia D. Hall-Ellis. Spencer Foundation, \$39,900 (2012-2013)
- Fragile-X and Pharmaceutical Company: Clinical Trial of AFQ056. University of California Davis Children's Hospital MIND Institute (Sacramento), Children's Hospital Denver, and Rush Children's Hospital at Rush University Medical Center (Chicago). Karen Riley, PI. Technical reviewer for MCE: Sylvia D. Hall-Ellis. Novartis Pharmaceuticals Corporation, \$394,206 (2012-2014)
- Project Engage, Phase 2, a DAPRA Grant in partnership with Total Immersion Systems, Inc., and Texas A&M University. Research team: Karen Riley (PI) and Lyndsay Agans (Co-PI). Technical reviewer for MCE: Sylvia D. Hall-Ellis. U.S. Department of Defense, \$60,000 (2011-2013)
- International School Psychology Practicum Exchange. Researcher: Gloria L. Miller. Technical reviewer for MCE: Sylvia D. Hall-Ellis. University of Denver, Center for Community Engagement and Service Learning, \$14,951 (2012-2013)
- Online Course Development for Curriculum and Instruction. Research team: Bruce Uhrmacher (PI) and Norma Hafenstein (Co-PI). Technical reviewer for MCE: Sylvia D. Hall-Ellis. University of Denver, Office of Teaching and Learning, \$18,193 (2012-2014)
- Writers in the Schools. Research team: Karen Riley (PI) and Amanda Moreno (Co-PI). Technical reviewer for MCE: Sylvia D. Hall-Ellis. Colorado Humanities, \$4,965 (2012-2013)
- Learning Ecosystem Validation Grant. Research team: Karen Riley (PI), Lyndsay Agans, Kent Seidel, and Shimelis Assefa. Technical reviewer for MCE: Sylvia D. Hall-Ellis. Bill & Melinda Gates Foundation, \$315,000 (2012-2013)
- Project Words of Oral Reading and Language Development (WORLD). Research team: Jorge E. Gonzalez (PI), Texas A&M University; Laura Saenz (Co-PI), University of Texas Pan American; and, Sharolyn Pollard-Durodola (Co-PI), University of Denver. Technical reviewer for MCE: Sylvia D. Hall-Ellis. U.S. Department of Education, Institute of Education Sciences, \$53,354 (2012-2015); award \$640,718, transfer from Texas A&M University
- Increasing the Efficacy of an Early Mathematics Curriculum with Scaffolding Designed to Promote Self-Regulation.

  Research team: Douglas H. Clements (PI) and Julie Sarama (Co-PI). Technical reviewer for MCE: Sylvia D.

  Hall-Ellis. U.S. Department of Education, Institute of Education Sciences, \$1,445,315 (2008-2014); award \$4,541,975, transfer from University at Buffalo, The State University of New York

- Using Rule Space and Poset-based Adaptive Testing Methodologies to Identify Ability Patterns in Early Mathematics and Create a Comprehensive Mathematics Ability Test. Research team: Douglas H. Clements (PI) and Julie Sarama (Co-PI). Technical reviewer for MCE: Sylvia D. Hall-Ellis. National Science Foundation, \$323,791 (2010-2014); award \$1,194,944, transfer from University at Buffalo, The State University of New York
- Comprehensive Postdoctoral Training in Scientific Education Research. Researcher: Julie Sarama (PI). Technical reviewer for MCE: Sylvia D. Hall-Ellis. U.S. Department of Education, Institute of Education Sciences, \$133,458 (2010-2014); award \$613,353, transfer from University at Buffalo, The State University of New York
- Longitudinal Study of a Successful Scaling Up Project: Extending TRIAD. Research team: Douglas H. Clements (PI), Julie Sarama (Co-PI), and Abt Associates (Carolyn Layzer, Fatih Unlu, Laurie Bozzi, Lily Fesler, Alina Martinez, Cristofer Price, James van Orden). Technical reviewer for MCE: Sylvia D. Hall-Ellis. Institute of Education Sciences, \$384,940 (2011-2015; award \$1,250,286, transfer from University at Buffalo, The State University of New York
- Early Childhood Education in the Context of Mathematics, Science, and Literacy. Research team: Julie Sarama (PI), Douglas H. Clements (Co-PI). Technical reviewer for MCE: Sylvia D. Hall-Ellis. National Science Foundation, \$990,020 (2010-2014; award \$2,285,228, transfer from University at Buffalo, The State University of New York
- Early Childhood Clearinghouse Information Center Redesign. Research team: Karen Riley (PI) and Amanda Moreno (Co-PI). Technical reviewer for MCE: Sylvia D. Hall-Ellis. Office of the Lt. Governor of Colorado, \$12,000 (2012-2013)
- Morgridge Rural Educational Leadership Initiative. Research team: Lyndsay Agans (PI), Linda Brookhart (Co-PI), Susan Korach, and Rebecca McClure. Technical reviewer for MCE: Sylvia D. Hall-Ellis. Morgridge Family Foundation, \$100,000 (2012-2014)
- Center of Excellence for Problem Gambling. Research team: Patrick Sherry (PI) and J. Mike Faragher. Technical reviewer for MCE: Sylvia D. Hall-Ellis. Colorado Department of Behavioral Health, \$55,000 (2012-2013)
- Intermodal Transportation Institute Research Initiatives. Researcher: Patrick Sherry. Technical reviewer for MCE: Sylvia D. Hall-Ellis. University Transportation Centers Program, Research and Innovative Technology Administration, U.S. Department of Transportation. \$600,000 (2012-2014)
- Mile High United Way Social Innovation Fund Early Literacy Initiative. Gloria L. Miller, PI, Amanda Moreano, Kim Hartnett-Edwards, and Sheridan Green. Technical reviewer for MCE: Sylvia D. Hall-Ellis. Mile High United Way, \$89,992 (2012-2013)
- International School Psychology Practicum Exchange. Researcher: Gloria L. Miller. Technical reviewer for MCE: Sylvia D. Hall-Ellis. University of Denver, Center for Community Engagement and Service Learning, \$1,000 (2012-2013)
- Refugee Student Art Outreach. Researcher: Karin Dittrick-Nathan. Technical reviewer for MCE: Sylvia D. Hall-Ellis. University of Denver, Faculty Research Fund, \$3,000 (2012-2013)
- Resistance, Resilience, and Reciprocity: Centering the Voices of Black Doctoral Women with Faculty Aspirations.

  Researcher: Nicole M. Russell. Technical reviewer for MCE: Sylvia D. Hall-Ellis. University of Denver, Faculty Research Fund, \$2,965 (2012-2013)
- Assessing Learning through Student Notebooks. Research team: Keith Miller, Nancy Sasaki, and Kathy Green. Technical reviewer for MCE: Sylvia D. Hall-Ellis. University of Denver, Professional Research Opportunities for Faculty, \$30,000 (2012-2014)

- *International School Psychology Practicum Exchange*. Researcher: Gloria L. Miller. Technical reviewer for MCE: Sylvia D. Hall-Ellis. University of Denver, Office of Internationalization, \$2,000 (2012-2013)
- *ELO in Colorado*. Research team: Cynthia Hazel and Duan Zhang. Technical reviewer for MCE: Sylvia D. Hall-Ellis. Colorado Legacy Foundation, \$150,000 (2012-2013)
- Creating Online LIS Courses. Research team: Mary C. Stansbury (PI), Shimelis Assefa, Denise Anthony, Xiao Hu, and Krystyna Matusiak. Technical reviewer for MCE: Sylvia D. Hall-Ellis. University of Denver, Center for Teaching and Learning, \$15,000 (2011-2013)
- *Maritime Piracy Seminar*. Researcher: Ved Nanda, The Nanda Center, Sturm College of Law. Technical reviewer for Sturm College of Law: Sylvia D. Hall-Ellis. Arsenault Family Foundation, \$15,000 (2012-2013).
- Early Childhood Librarianship: An Interdisciplinary, Experiential Learning MLIS. Researcher: Mary C. Stansbury (PI). Technical reviewer for MCE: Sylvia D. Hall-Ellis. Laura Bush's 21st Century Librarians Program, Institute for Museums and Library Services, \$249,066 (2012-2014)
- Learning Ecosystem Planning Grant. Research team: Karen Riley (PI), Lyndsay Agans, Kent Seidel, and Shimelis Assefa. Technical reviewer for MCE: Sylvia D. Hall-Ellis. Bill & Melinda Gates Foundation, \$281,217 (2011-2012)
- Advanced Service Learning Practitioner Faculty Grant, Sylvia D. Hall-Ellis, University of Denver, Center for Community Engagement and Service Learning, \$400 (2011)
- Evaluating and Enhancing the EspeciallyMe Program. Research team: Lori D. Patton and Nicole Russell. Technical reviewer for MCE: Sylvia D. Hall-Ellis. University of Denver, Center for Community Engagement and Service Learning, Public Good Fellowship Grant, \$24,780 (2012)
- Choosing Excellence: Let Every Child Bloom. Research team: Shimelis Assefa (PI) and Mary C. Stansbury (Co-PI). Technical reviewer for MCE: Sylvia D. Hall-Ellis. University of Denver, Center for Community Engagement and Service Learning, Public Good Grant, \$7,657 (2012)
- K-8 STEM Content Specific Professional Development to Improve Elementary Student Achievement. Research team: Kent Seidel (PI), Nicole Russell (Co-PI), Kimberly Hartnett-Edwards, Paul Michalec, Jeff Farmer, Keith Miller, Alegra Reiber, and Nancy Sasaki. Technical reviewer for MCE: Sylvia D. Hall-Ellis. Colorado Department of Education, Improving Teacher Quality Grant, (Title II ESEA), \$307,299 (2011-2012)
- Building a Better Principal Pipeline to Boost Student Achievement. Researcher: Susan Korach. Technical reviewer for MCE: Sylvia D. Hall-Ellis. Denver Public Schools; a subcontract from the Wallace Foundation Grant, \$170,000 (2011-2017)
- Center of Excellence for Problem Gambling. Research team: J. Mike Faragher (Co-PI) and Bobbie Vollmer (PI). Technical reviewer for MCE: Sylvia D. Hall-Ellis. Colorado Department of Behavioral Health, \$79,999 (2011-2012)
- An Exploration of Novice Teachers' Core Competencies: Impacts on Student Achievement, and Effectiveness of Preparation. Research team: Kent Seidel (PI), Kathy Green (Co-PI), Kimberly Hartnett-Edwards, and Duan Zhang. Technical reviewer for MCE: Sylvia D. Hall-Ellis. Institute of Education Sciences, Effective Teachers and Effective Teaching, \$990,987 (2012-2015)
- Project Engage, a DAPRA Grant in partnership with Total Immersion Systems, Inc., and Texas A&M University.

  Research team: Karen Riley (PI) and Lyndsay Agans (Co-PI). Technical reviewer for MCE: Sylvia D. Hall-Ellis.

  U.S. Department of Defense, \$49,964 (2011-2014)

- *User-centered Evaluation of Music Search Engines.* Researcher: Xiao Hu. Technical reviewer for MCE: Sylvia D. Hall-Ellis. University of Denver, Faculty Research Fund, \$2,931 (2011-2012)
- Educational Practicum in Vietnam and China to Promote the Inclusion of Young Children with Disabilities.

  Researcher: Gloria L. Miller. Technical reviewer for MCE: Sylvia D. Hall-Ellis. University of Denver, Office of Internationalization, \$5,000 (2011-2012)
- Evaluation of Colorado's Enhancing Quality in Infant-Toddler (EQIT) Initiative. Research team: Virginia R. Maloney and Amanda Moreno. Technical reviewer for MCE: Sylvia D. Hall-Ellis. Buell Foundation, \$395,884 (2011-2013)
- Creating Engaging Environments to Teach Pre-Algebra Mathematics to Elementary Students. Research team: Álvaro Arias, Mario López, María del Carmen Salazar, and Lyndsay Agans. Technical reviewer for MCE: Sylvia D. Hall-Ellis. University of Denver Interdisciplinary Grant, \$60,000 (2011-2012)
- Morgridge Education Technology Accessible (META) Resource Project. Research team: Lyndsay Agans (PI) and Shimelis Assefa (Co-PI). Technical reviewer for MCE: Sylvia D. Hall-Ellis. Morgridge Family Foundation, \$36,000 (2011)
- MCE Connect: A 21<sup>st</sup> Century Framework for Faculty Development. Research team: Bruce Uhrmacher (PI), Shimelis Assefa (Co-PI), Lyndsay Agans (Co-PI), Kimberly Hartnett-Edwards, Norma Hafenstein, Xiao Hu, Paul Michalec (Co-PI), María del Carmen Salazar (Co-PI), and Sandra Snyder-Mondragon. Technical reviewer for MCE: Sylvia D. Hall-Ellis. University of Denver, Center for Teaching and Learning, \$22,355 (2011-2012)
- Parent Education and Parent Leadership and Advocacy. Research team: Virginia Maloney (PI) and Amanda Moreno, Marsico Institute for Early Learning and Literacy. Technical reviewer for MCE: Sylvia D. Hall-Ellis. Colorado Health Foundation, \$27,358 (2010-2011)
- *Intentional School Culture*. Researcher: Cynthia Hazel. Technical reviewer for MCE: Sylvia D. Hall-Ellis. Denver Public Schools, \$38,040 (2010-2011)
- Healthy Eaters, Lifelong Movers: Implementing Evidence-Based School Environment, Policy, and Curricular Changes to Increase Opportunities for Healthy Eating and Physical Activity in Low Income, Rural Colorado. Research team: Elaine Berlansky, University of Colorado at Denver (PI), Nicholas Cutforth, University of Denver (Co-PI), and Allison Reeds. Technical reviewer for MCE: Sylvia D. Hall-Ellis. Colorado Health Foundation, \$1,683,277 (2011-2014)
- Second Life Learning Community. Research team: Don McCubbrey (PI), Sylvia D. Hall-Ellis (Co-PI), Walter LaMendola, and Paul Novak. University of Denver, Center for Teaching and Learning, \$13,000 (2010-2011)
- Reintroducing the Value of Law Librarians to Academic and Public Librarians in Colorado through the Identification and Use of Emerging Technologies. Research team: Sylvia D. Hall-Ellis (Co-PI), Stacey L. Bowers (PI), and Christopher Hudson, in partnership with Denver Public Library, Arapahoe Library District, and the Colorado State Supreme Court Library. University of Denver, Center for Community Engagement and Service Learning, \$5,773 (2010-11)
- Reintroducing the Value of Law Librarians to Public Librarians through the Identification and Use of Emerging Technologies and Resources. Research team: Stacey Bowers (PI) and Sylvia D. Hall-Ellis (Co-PI). American Association of Libraries, Wolters Kluwer Law & Business Grant Program, \$2,725 (2010-2011)
- Faculty Service Learning Pod. Research team: María del Carmen Salazar and Nicholas Cutforth (Curriculum and Instruction Program), Frank Tuitt (Higher Education Program), Cynthia Hazel and Gloria Miller (Child, Family, and School Psychology Program), and Sylvia D. Hall-Ellis (Library and Information Science Program). University of Denver, Center for Community Engagement and Service Learning, \$8,000 (2010-2011)

- Lincoln Collaborative. Research team: Antonio Esquibel (Principal, Lincoln High School), María del Carmen Salazar (Curriculum and Instruction Program), and. Sylvia D. Hall-Ellis. School Improvement Grant, Denver Public Schools, \$375,000 (2010-2012)
- Future LEADers of America: Leaders III. Research team: Denver Public Library (Kristen Svendson, PI), the University of Denver (Sylvia D. Hall-Ellis), the Colorado Chapter of REFORMA (Orlando Archibeque), and the Colorado Association of Libraries (Martin Garnar). Laura Bush's Recruiting Librarians for the 21st Century Program, Institute for Museums and Library Services, \$988,366 (2009-2012)
- Teaching for Success in the Library Environment: LIS 4030 in Library 2.0. Research team: Deborah S. Grealy (PI) and Sylvia D. Hall-Ellis (Co-PI). University of Denver, Center for Teaching and Learning, \$ 9,350 (2009-10)
- Writing Group Faculty Grant, Sylvia D. Hall-Ellis, University of Denver, Center for Community Engagement and Service Learning, \$750 (2008-2009)
- Collaborative Learning Faculty Grant, Sylvia D. Hall-Ellis, University of Denver, Center for Teaching and Learning, \$1,500 (2008)
- Connecting Information Literacy to Learning. Research team: Lori Micho, Merrie Valliant, Amanda Samland, and Sylvia D. Hall-Ellis. Colorado State Library, LSTA Discretionary Grant Program, \$19,548 (2008-2009)
- Law Librarianship Fellows Program. Research team: Sylvia D. Hall-Ellis (PI), Stacey Bowers (Co-PI), and Christopher Hudson, Westminster Law Library. Laura Bush's 21<sup>st</sup> Century Librarians Program, Institute for Museums and Library Services, \$999,370 (2008-2012)
- *Grant Writing in a Cooperative Learning Environment.* Sylvia D. Hall-Ellis. University of Denver, Center for Teaching and Learning, \$2,000 (2008-2009)
- *Project Homeless Connect 6 Event Evaluation*. Research team: Sylvia D. Hall-Ellis and Duan Zhang. University of Denver Center for Community Engagement and Service Learning, \$9,785 (2008)
- Project Ecuador: International Learning Service Libraries A Faculty Development Experience in Ecuador. Sylvia D. Hall-Ellis, Office of Internationalization, University of Denver, \$600 (2007)
- Project Ecuador: International Learning Service Libraries A Faculty Development Experience in Ecuador. Sylvia D. Hall-Ellis, International Service Learning Office, University of Denver, \$400 (2007)
- Project Homeless Connect 5 Event Evaluation. Research team: Sylvia D. Hall-Ellis and Duan Zhang. University of Denver Center for Community Engagement and Service Learning, \$1,000 (2007)
- Project Homeless Connect 4 Event Evaluation. Research team: Sylvia D. Hall-Ellis and Duan Zhang. University of Denver Center for Community Engagement and Service Learning, \$4,595 (2007)
- Future LEADers of America: Leaders II. Research team: Denver Public Library (Kristen Svendson, PI), the University of Denver (Sylvia D. Hall-Ellis), and the Colorado Chapter of REFORMA (Orlando Archibeque). Laura Bush's Recruiting Librarians for the 21<sup>st</sup> Century Program, Institute for Museums and Library Services, \$988,518 (2007-2010)
- Strategic Planning Assistance for the Denver Medical Library. Sylvia D. Hall-Ellis. Denver Medical Library, Inc., \$30,000 (2006-2007)
- Destiny Software for JMAC Student Lab. Sylvia D. Hall-Ellis, gift from the Sagebrush Corporation, Minneapolis, Minnesota, \$10,000 (2006)

- Libraries: Tools for Education and Development Worldwide: A Faculty Development Experience in France. Sylvia D. Hall-Ellis, Office of Internationalization, University of Denver, \$800 (2005)
- Denver Public Library: Opportunities for Change. Sylvia D. Hall-Ellis, Colorado Community Based Research Network, \$2,000 (2005)
- Future LEADers of America. Research team: Denver Public Library (Letty Icolari and Steve Taylor, PIs), Emporia State University (Jim Agee), and the University of Denver (Sylvia D. Hall-Ellis). Recruiting Librarians for the 21st Century Program, Institute for Museums and Library Services, \$670,315 (2005-2008)
- American Association of University Professors Summer Institute Professional Development Grant. Sylvia D. Hall-Ellis, American Association of University Professors, \$300 (2005)
- Beta Phi Mu Alumni Tea. Sylvia D. Hall-Ellis, gift from the Office of Alumni and Parent and Relations, University of Denver, \$2,000 (2005)
- Spectrum Software for LIS Student Lab. Sylvia D. Hall-Ellis, gift from the Sagebrush Corporation, Minneapolis, Minnesota, \$5,000 (2005)
- Developing Research Capacity in Community Organizations and Residents through Training and Technical Assistance. Nicholas J. Cutforth (PI) and Sylvia D. Hall-Ellis. Piton Foundation, \$25,000 (2005-2006)
- Libraries: Tools for Education and Development Worldwide: A Faculty Development Experience in Argentina. Sylvia D. Hall-Ellis, Office of Internationalization, University of Denver, \$500 (2004)
- Developing Research Capacity in Community Organizations and Residents through Training and Technical Assistance. Research team: Nicholas J. Cutforth (PI), Gary Lichtenstein and Sylvia D. Hall-Ellis, Piton Foundation, \$25,000 (2003-2004)
- Increasing Spanish-Speaking and Hispanic Diversity among Library and Information Science Students at the University of Denver: Development of a Student Recruitment Model. Researcher: Sylvia D. Hall-Ellis (PI), Office of Multicultural Excellence, University of Denver, \$2,750 (2003-2004)
- Collection Development Enrichment to Support the Cataloging & Classification Specialization and School Librarianship within the Library & Information Science Program at the University of Denver. Research team: Sylvia D. Hall-Ellis (PI) and Deborah S. Grealy. Women's Library Association, University of Denver, \$4,000 (2003)
- Collection Development Enrichment to Support the Library & Information Science Program at the University of Denver. Research team: Deborah S. Grealy (PI) and Sylvia D. Hall-Ellis. Women's Library Association, University of Denver, \$4,000 (2001)
- Wireless LAN for Library Education. Research team: Deborah S. Grealy (PI) and Sylvia Hall-Ellis. University of Denver, Center for Teaching and Learning, \$24,000 (2001-2002)
- Upward Bound A Program for South Texas Youth. Research team: Monte Churchill, Executive Director of Community Relations; Gary R. Sauceda, Outreach Coordinator; Raymond Hernandez, (PI) Associate Dean for Student Success; and Sylvia D. Hall-Ellis, South Texas Community College (McAllen, Texas). U.S. Department of Education, Office of Postsecondary Education, \$2,672,003 (1999-2003)
- Write Now! Improving Elementary Students' Writing Skills. Research team: Caryl G. Thomason, Assistant Superintendent (PI); Karen Tankersley, Principal; and, Hal Anderson, Director of Technology, Cheyenne Mountain School District 12 (Colorado Springs, Colorado); and Sylvia D. Hall-Ellis. Colorado Department of Education, Educational Telecommunications Unit, \$189,453 (1999-2001)

- Operation Quick Start -- Distance Learning in Rural Colorado. Research team: Randal Weigum, Technology Coordinator (PI); Bonnie Barns, Director of Federal Programs and Staff Development; and, Adam "Joe" Raskop, Executive Director, Southeastern Board of Cooperative Educational Services (Lamar, Colorado); and Sylvia D. Hall-Ellis. Colorado Department of Education, Educational Telecommunications Unit, \$400,000 (1999-2001)
- Advanced Technological Training for Information Professionals for the 21<sup>st</sup> Century. Research team: Mario Reyna, Division of Business Director (PI) and Sylvia D. Hall-Ellis, South Texas Community College (McAllen, Texas). Phi Delta Kappa and the National Science Foundation, \$250,000 (1999-2001)
- Working Connections Training Information Technologies Professionals for the 21st Century. Research team: Mario Reyna, Division of Business Director (PI) and Sylvia D. Hall-Ellis, South Texas Community College (McAllen, Texas). Microsoft Corporation and the American Association of Community Colleges, \$1,147,775 (1999-2001)
- The ROAD (Research Oriented Amplification of Development to Literacy) Program. Research team: Deborah J. Leong (PI), Metropolitan State University; Elena Bodrova, Metropolitan State University; Dmitri Semenov, Robert J. Marzano, and Sylvia D. Hall-Ellis, Mid-continent Regional Educational Laboratory (Aurora, Colorado). Hewlett-Packard Foundation, \$25,000 (1998-1999)
- Press to Literacy. Research team: Deborah J. Leong (PI), Metropolitan State University; Elena Bodrova, Metropolitan State University; Dmitri Semenov, Robert J. Marzano, and Sylvia D. Hall-Ellis, Mid-continent Regional Educational Laboratory (Aurora, Colorado). The Denver Post and the Robert S. McCormick Foundation, \$49,818 (1998-1999)
- International Telementor Center. Research team: David Neils, David B. Frost (PI), and Sylvia D. Hall-Ellis, Midcontinent Regional Educational Laboratory (Aurora, Colorado). Hewlett-Packard Philanthropy, \$100,000 (1998-1999)
- America Reads: Providing Tutor Training for the America Reads Challenge. Research team: Louis F. Cicchinelli (PI) and Sylvia D. Hall-Ellis, Mid-continent Regional Educational Laboratory (Aurora, Colorado). U.S. Department of Education, Office of Educational Research and Improvement, \$306,000 (1998-1999)
- Comprehensive School Reform. Research team: Louis F. Cicchinelli (PI), J. Timothy Waters, and Sylvia D. Hall-Ellis, Mid-continent Regional Educational Laboratory (Aurora, Colorado). U.S. Department of Education, Office of Educational Research and Improvement, \$285,000 (1998-1999)
- Sustainable Energy Education (SEE) Program for Grades 4-8: Preparing Today's Youth for Lifelong Learning and Responsible Actions in Energy Conservation. Research team: Mary Gromko, Colorado Department of Education; Gene McCarthy, Rocky Flats Field Office, U.S. Department of Energy; Gina Kissell, National Renewable Energy Laboratory; and Barbara L. McCombs (PI), Janet L. Bishop, and Sylvia D. Hall-Ellis, Mid-continent Regional Educational Laboratory (Aurora, Colorado). State of Colorado Governor's Office for Energy Conservation, \$499,936 (1997-1999)
- Review of Kansas Curriculum Standards in Mathematics and Language Arts. Research team: Robert J. Marzano (PI), John S. Kendall, David B. Frost, and Sylvia D. Hall-Ellis, Mid-continent Regional Educational Laboratory (Aurora, Colorado). Submitted to the Kansas State Department of Education, \$25,903 (1998)
- International Telementor Center. Research team: David Neils, John Kuglin, Chris Rapp, David B. Frost (PI), and Sylvia D. Hall-Ellis, Mid-continent Regional Educational Laboratory (Aurora, Colorado). Hewlett-Packard Company, \$54,752 (1998)

- Genesis Mission: Education Public Outreach. Developed in partnership by the Jet Propulsion Laboratory, California Institute of Technology, Los Alamos National Laboratory, Lockheed Martin Astronautics, and the Mid-continent Regional Educational Laboratory (Aurora, Colorado). Research team: John T. Sutton (PI), Alice Krueger, Martha Henry, Greg Rawls, Shae Isaacs, Jeff Johnson, Deb Jordan, Arlene Mitchell, David B. Frost, Jana Caldwell, J. Timothy Waters, and Sylvia D. Hall-Ellis. National Aeronautics and Space Administration, \$139,700,000; subcontract award, \$4,750,000 (1997-2007)
- North Dakota Mathematics Assessment Project. Developed in partnership by the North Dakota Department of Education and Mid-continent Regional Educational Laboratory (Mid-continent Regional Educational Laboratory). Research team: Ann Clapper, Clarence Bina, Greg Gallagher, North Dakota Department of Education; Don Burger (PI), Hillary Michaels, and Sylvia D. Hall-Ellis, Mid-continent Regional Educational Laboratory (Aurora, Colorado). U.S. Office of Education, \$1,618,214; subcontract award, \$389,076 (1997-2001)
- Pacific Resources for Education and Learning Distance Education: Project Evaluation. Developed in partnership by the Pacific Educational Community, the Pacific Resources for Education and Learning (PREL), and Midcontinent Regional Educational Laboratory (McREL). Research team: John W. Kofel (PI), Executive Director, PREL; J. Timothy Waters, Executive Director; Joan Buttram, Robert Keller, and Sylvia D. Hall-Ellis, Midcontinent Regional Educational Laboratory (Aurora, Colorado). U.S. Office of Education, Star Schools Program, \$10,000,000; subcontract award, \$500,000 (1997-2002)
- Identification of Bilingual Gifted and Talented Children: A Comprehensive School Grants for Bilingual Education.

  Developed in partnership by Hidalgo (Texas) ISD, Los Fresnos (Texas) CISD, Progreso (Texas) ISD, University of Texas Pan American (Edinburg, Texas), and Education Service Center, Region One (Edinburg, Texas).

  Research team: Hilda Medrano, Dean, College of Education, University of Texas Pan American; Linda Phemister (PI), Janie Navarro, and Sylvia D. Hall-Ellis, Education Service Center, Region One. U.S. Department of Education, Office of Bilingual Education and Minority Languages Affairs, \$1,670,633 (1997-2002)
- Academics 2000: First Things First -- The Texas Goals 2000. Developed for Jim Hogg (Hebbronville, Texas) County ISD, Mirando City (Texas) ISD, and San Isidro (Texas) ISD. Research team: Hilda Medrano, Dean, College of Education, University of Texas Pan American (Edinburg, Texas); Angie Lehmann, Amy Mares, Ellen Gonzalez (PI), and Sylvia D. Hall-Ellis, Education Service Center, Region One (Edinburg, Texas). Texas Education Agency, \$339,987 (1997-2000)
- Southwestern Bell's Learning Communities Initiative. Developed for Tech Prep of the Rio Grande Valley, Inc. (Harlingen, Texas); the Center for Professional Teacher Development, University of Texas Brownsville; Teach for America Rio Grande Valley (McAllen, Texas); and Education Service Center, Region One (Edinburg, Texas). Research team: Patricia G. Bubb, Executive Director (PI), Tech Prep of the Rio Grande Valley; Martin Winchester, Executive Director, Teach for America Rio Grande Valley; Aileen Johnson, Director, School of Education, University of Texas Brownsville; and Sylvia D. Hall-Ellis. Southwestern Bell Foundation, \$100,000 (1997-1998)
- Texas School to Work: Regional Implementation. Developed for Tech Prep of the Rio Grande Valley, Inc. (Harlingen), South Texas Community College (McAllen), Texas State Technical College (Harlingen), Texas Southmost College (Brownsville), Empowerment Zone of the Rio Grande Valley (Mercedes), Project VIDA (Weslaco), Youth Fair Chance (McAllen), and Education Service Center, Region One (Edinburg). Research team: Patricia G. Bubb (PI), Tech Prep of the Rio Grande Valley; Stephen Vassberg, Texas State Technical College; Ellen Trevino, Youth Fair Chance; Wanda Garza, Project VIDA; Leonardo Olivares, University of Texas Pan American; Michael Bell, South Texas Community College; and Sylvia D. Hall-Ellis. Texas Workforce Commission, \$4,250,000 (1997-2002).

- Comprehensive Bilingual Education Grant for Hidalgo ISD and Roma ISD. Developed for Hidalgo (Texas) ISD, Roma (Texas) ISD, College of Education, University of Texas Pan American (Edinburg, Texas), and Education Service Center, Region One (Edinburg, Texas). Research team: Tomas Thomas (PI), Director, Office of Bilingual Education and Sylvia D. Hall-Ellis. U.S. Department of Education, Office of Bilingual Education and Minority Languages Affairs, \$1,531,361 (1997-2002)
- Lopez High School, Porter High School, Rivera High School, Central Middle School, and Perkins Middle School, Brownsville (Texas) Independent School District. Telecommunications Infrastructure Fund Board, \$1,473,611 (1997-1998)
- Donna High School, Todd Middle School, and Solis Middle School, Donna (Texas) Independent School District. Telecommunications Infrastructure Fund Board, \$704,052 (1997-1998)
- Memorial Middle School and Nellie Schunior Middle School, La Joya Independent School District (Texas). Telecommunications Infrastructure Fund Board, \$293,641 (1997-1998)
- Martin High School, Christen Middle School, Cigarroa Middle School, Lamar Middle School, Laredo (Texas) Independent School District. Telecommunications Infrastructure Fund Board, \$1,200,000 (1997-1998).
- Lasara Middle School, Lasara (Texas) Independent School District. Telecommunications Infrastructure Fund Board, \$246,210 (1997-1998)
- Los Fresnos High School and Resaca Middle School, Los Fresnos (Texas) Consolidated Independent School District. Telecommunications Infrastructure Fund Board, \$500,000 (1997-1998)
- Lyford Junior High School, Lyford (Texas) Independent School District. Telecommunications Infrastructure Fund Board, \$354,997 (1997-1998)
- Travis Middle School, McAllen (Texas) Independent School District. Telecommunications Infrastructure Fund Board, \$269,139 (1997-1998)
- Mission High School, Mission (Texas) Independent School District. Telecommunications Infrastructure Fund Board, \$297,010 (1997-1998)
- Progreso High School, Progreso (Texas) Independent School District. Telecommunications Infrastructure Fund Board, \$300,000 (1997-1998)
- San Perlita High School, San Perlita (Texas) Independent School District. Telecommunications Infrastructure Fund Board, \$293,490 (1997-1998)
- Myra Green Junior High School, Raymondville (Texas) Independent School District. Telecommunications Infrastructure Fund Board, \$225,000 (1997-1998)
- Rio Grande City High School, Ringgold Middle School, Gruella Middle School, Rio Grande City (Texas) Independent School District. Telecommunications Infrastructure Fund Board, \$809,934 (1997-1998)
- Rio Hondo Junior High School, Rio Hondo (Texas) Independent School District. Telecommunications Infrastructure Fund Board, \$297,024 (1997-1998)
- Roma High School, Roma (Texas) Independent School District. Telecommunications Infrastructure Fund Board, \$333,178 (1997-1998)
- San Benito High School, Miller Jordan Junior High School, San Benito (Texas) Consolidated Independent School District. Telecommunications Infrastructure Fund Board, \$547,000 (1997-1998)

- Santa Maria High School and Santa Maria Middle School, Santa Maria (Texas) Independent School District. Telecommunications Infrastructure Fund Board, \$400,000 (1997-1998)
- Salvador High School, United Independent School District (Laredo, Texas). Telecommunications Infrastructure Fund Board, \$250,879 (1997-1998)
- Weslaco High School, Cabaza Middle School, Cuellar Middle School, Weslaco (Texas) Independent School District. Telecommunications Infrastructure Fund Board, \$874,242 (1997-1998)
- Principals' Assessment and Training Center. Developed for Education Service Center, Region One (Edinburg, Texas). Research team: Roberto Zamora, Leonel Barrera, William H. Parry, and Sylvia D. Hall-Ellis. Texas Principals' Leadership Initiative, Texas Association of Secondary School Principals, Texas Association of Elementary School Principals, and the Sid Richardson Foundation. \$461,439 (1996-1998)
- The Texas Library Connection -- Integrating and Sharing Resources. Developed for Hidalgo County Library System (McAllen), Cameron County Library System (Brownsville), South Texas Community College (McAllen), the University of Texas Pan American (Edinburg), University of Texas Brownsville, and Education Service Center, Region One (Edinburg). Research team: William R. McGee, Coordinator, Hidalgo County Library System; Joe Garcia, Director, Cameron County Library System; Michael D. Bell, Library Director, South Texas Community College; Eleanor Folger Foster, University Library, University of Texas Pan American; Jaime Vela (PI), Director of Instructional Technology and Media Services, Ron Pontius, Instructional Technology, and Fabiola Fuentes, Media Services, Education Service Center, Region One; and Sylvia D. Hall-Ellis. Office of Library Media Services, Technology Services, Texas Education Agency. \$8,000 (1996-1997)
- Developing Leadership Communities for Improving Algebra I for All Students. Developed for a partnership of the Region One Statewide Systemic Initiative Team. Research team: Noel Villarreal (PI), Eduardo Cancino, and Sylvia D. Hall-Ellis, Education Service Center, Region One (Edinburg). Texas Statewide Systemic Initiative for Reform in Mathematics, Science and Technology Education to The Charles A. Dana Center for Mathematics and Science Education, The University of Texas at Austin. \$25,000 (1996-1997)
- Academics 2000: First Things First -- The Texas Goals 2000. Developed for Edinburg (Texas) CISD. Research team: Hilda Medrano, Dean, College of Education, University of Texas Pan American (Edinburg); Helen Jones, Director (PI), Gifted and Talented Education, Edinburg CISD; and Sylvia D. Hall-Ellis, Education Service Center, Region One (Edinburg). Texas Education Agency, \$750,000 (1996-2001)
- Texas Teachers Empowered for Achievement in Mathematics (TEXTEAM) Institute for Algebra I. Developed for Hidalgo ISD, Jim Hogg (Hebbronville) County ISD, La Joya ISD, La Villa ISD, Lyford ISD, Mission CISD, Pharr-San Juan-Alamo ISD, Rio Hondo ISD, San Isidro ISD, San Perlita ISD, Santa Maria ISD, Santa Rosa, Sharyland ISD, Valley View ISD, Webb (Laredo) CISD, Weslaco ISD, and Zapata County (Zapata) ISD. Research team: Noel Villarreal (PI), Chuck McInteer, Ellen M. Gonzalez, Education Service Center, Region One (Edinburg); and Sylvia D. Hall-Ellis. Charles A. Dana Center for Mathematics and Science Education, University of Texas Austin, \$15,975 (1996)
- Community Learning Center for La Villa, Texas. Developed for Edcouch-Elsa Independent School District. Research team: Noe Gonzalez (PI), Assistant Superintendent, Edcouch-Elsa Independent School District, and Sylvia D. Hall-Ellis. Delta Region Subzone, Rio Grande Valley (Texas) Rural Empowerment Zone, \$325,000 (1996-1997)
- Monte Alto (Texas) Community Learning Center. Developed for Monte Alto Independent School District. Research team: Homero A. Diaz (PI), Superintendent, Monte Alto Independent School District, and Sylvia D. Hall-Ellis. Delta Region Subzone, Rio Grande Valley (Texas) Rural Empowerment Zone, \$300,000 (1996-1997)
- Community Learning Center for La Villa, Texas. Developed for La Villa Independent School District. Research team: Sam Gonzalez (PI), Assistant Superintendent, La Villa Independent School District; and Sylvia D. Hall-Ellis. Delta Region Subzone, Rio Grande Valley (Texas) Rural Empowerment Zone, \$325,000 (1996-1997)

- Building Project for Taylor Elementary. Developed for Mercedes (Texas) Independent School District. Research team: Mrs. Denise Rivera, Librarian, and Eduardo Infante, Principal, Taylor Elementary School; Ismael S. Cantu (PI), Federal Programs Director, Mercedes Independent School District; and Sylvia D. Hall-Ellis. Delta Region Subzone, Rio Grande Valley (Texas) Rural Empowerment Zone, \$375,000 (1996-1997)
- Border Education Network (BEN) Distance Education through Cable Television. Developed for Edinburg (Texas) Consolidated Independent School District. Research team: Noe Torres (PI), Library Media Specialist, Magdalena Rosas, Library Media and Technology Coordinator, Edinburg Consolidated Independent School District; and Sylvia D. Hall-Ellis, Education Service Center, Region One (Edinburg). Edinburg (Texas) Consolidated School District, \$250,000 (1996-1997)
- Multiservice One-Stop Open Enrollment Charter School. Developed for the Information Referral Resource Assistance, Inc. (McAllen, Texas). Research team: Pablo Perez and Aguie Pena (PI), Executive Director, Information Referral Resource Assistance, Inc.; Roberto Zamora and Sylvia D. Hall-Ellis, Education Service Center, Region One (Edinburg). Texas Education Agency, \$3,066,000 (1996-2001)
- Project OK: A Community Youth Opportunities Grant for Summer, 1996. Developed for McAllen (Texas) Independent School District, St. Joseph the Worker Catholic Church, and the Office of Adult Education, Education Service Center, Region One. Research team: Father Bart Flatt, St. Joseph the Worker Catholic Church; Noe Calvillo (PI), Office of Adult Education; Maria Louisa Garcia, McAllen Independent School District; and Sylvia D. Hall-Ellis, Education Service Center, Region One (Edinburg). Texas Protective and Regulatory Agency through the Office of the Mayor, City of McAllen, \$350,000 (1996-2001).
- Early Childhood: a Time of Discovery. Developed for a partnership of Lasara ISD, Rio Hondo ISD, San Perlita ISD, the School of Education, University of Texas Brownsville, and Education Service Center, Region One (Edinburg). Research team: Hugo Rodriguez, Dean, School of Education, University of Texas Pan American; Leonel Barrera and Jack Damron, Field Service Agents, Ellen M. Gonzalez (PI), Administrator for Student Instructional Services, Ruth Solis, Education Specialist in Special Education, and Sylvia D. Hall-Ellis, Education Service Center, Region One (Edinburg). Texas Education Agency, \$722,090 (1996-2001)
- Innovative Gifted and Talented Programs for Early Childhood and Elementary Education Students. Developed for a partnership of Edinburg (Texas) CISD, the School of Education, University of Texas Pan American (Edinburg), and Education Service Center, Region One (Edinburg). Research team: Hilda Medrano, Dean, School of Education, University of Texas Pan American; Helen de la Garza (PI), Director of Elementary Curriculum and Instruction, Edinburg CISD; and Sylvia D. Hall-Ellis. Texas Education Agency, \$750,000 (1996-2001)
- Reading Recovery in Early Elementary Grades. Developed for a partnership of La Villa (Texas) ISD the School of Education, University of Texas Pan American (Edinburg), and Education Service Center, Region One (Edinburg). Research team: Hilda Medrano, Dean, School of Education, University of Texas Pan American; Marcario Salinas (PI), Supervisor of Elementary Curriculum and Instruction, La Villa ISD; and Sylvia D. Hall-Ellis, Education Service Center, Region One. Texas Education Agency, \$750,000 (1996-2001)
- Connected Mathematics Project for Middle and Junior High Students. Developed for a partnership of Michigan State University, The Charles A. Dana Center for Mathematics and Science Education, The University of Texas at Austin and Region One Statewide Systemic Initiative Team. Research team: Jack Damron, Chuck McInteer, Noel Villarreal (PI), and Sylvia D. Hall-Ellis, Education Service Center, Region One (Edinburg). National Science Foundation through Michigan State University to the Charles A. Dana Center at the University of Texas Austin, \$539,610 (1996-1999)
- Sharing Resources: Testing the Interlibrary Loan Potential of the Texas Library Connection -- Integrating Media Resources. Developed under the sponsorship of the Hidalgo County Library System (McAllen) and Education Service Center, Region One (Edinburg). Research team: William H. McGee, Hidalgo County System Coordinator; Fabiola Fuentes, Library Media; Ronald Pontius (PI), Instructional Technology, Education Service Center, Region One; and Sylvia D. Hall-Ellis. Library Media Services Program, Office of Technology Services, Texas Education Agency, \$25,000 (1996-1997)

- State and Federal Adult Education JOBS Program. Developed for Education Service Center, Region One (Edinburg). Research team: Noe Calvillo (PI), Director, Adult Education Program, and Sylvia D. Hall-Ellis. Adult Education Program, Texas Education Agency, \$532,846 (1995-1996)
- Creating Safe and Drug-Free Schools and Communities. Developed for a partnership of the Region One Consortium for Safe and Drug-Free Education Environments. Research team: Clara Contreras (PI), Health Specialist, and Sylvia D. Hall-Ellis, Education Service Center, Region One (Edinburg). Texas Education Agency, \$150,000 (1995-1996)
- Developing Leadership Communities for Improving Mathematics Performance for All Students on Title I Campuses.

  Developed for a partnership of the Region One Statewide Systemic Initiative Team. Research team: Jack
  Damron, Chuck McInteer, Noel Villarreal (PI), and Sylvia D. Hall-Ellis, Education Service Center, Region One
  (Edinburg). Texas Statewide Systemic Initiative for Reform in Mathematics, Science and Technology Education
  to The Charles A. Dana Center for Mathematics and Science Education, The University of Texas at Austin,
  \$50,669 (1995-1996)
- The Impact of Library Resource Centers on Academic Achievement in Selected Public Schools in South Texas. Sylvia D. Hall-Ellis (PI). Developed under the sponsorship of the Department of Library Science, College of Education and Applied Science, Sam Houston State University (Huntsville). Texas Association of School Librarians, Children's Services Round Table, and Young Adults Round Table (Austin, Texas), \$2,500 (1995)
- School Library Media Specialists Fellowship Program. Sylvia D. Hall-Ellis (PI). Developed under the sponsorship of the Department of Library Science, College of Education and Applied Science, Sam Houston State University (Huntsville, Texas). U.S. Department of Education, HEA Title II-B, Library Education and Human Resource Development Program, \$44,000 (1995-1996)
- Planning for Educational Technology. Research team: Ruth Ann Riggins (PI), Director of Library Media and Technology Services, Donna (Texas) Independent School District; Noe Torres, Education Service Center, Region One; Patricia G. Bubb, Tech Prep of the Rio Grande Calley, Inc; Michael D. Bell, South Texas Community College; and Sylvia D. Hall-Ellis, Sam Houston State University. Developed under the sponsorship of Donna (Texas) Independent School District, Education Service Center, Region One (Edinburg), Tech Prep of the Rio Grande Valley, Inc. (Harlingen), South Texas Community College (McAllen), and the Department of Library Science, Sam Houston State University (Huntsville). Funded through Infusion of Educational Technology Planning Grant Program (H.B. 18: Models). Texas Education Agency, \$18,000 (1993-1994)
- The Impact of Library Resource Centers on Academic Achievement in Selected Public Schools in South Texas.

  Sylvia D. Hall-Ellis (PI) and Mary Ann Berry. Developed under the sponsorship of the Department of Library Science, College of Education and Applied Science, Sam Houston State University (Huntsville). Sam Houston State University Research Enhancement Fund, \$7,500 (1993-1994)
- Electronic Mail Resource Sharing System: Management and Operation of the Iowa Computer-Assisted Network. State Library of Iowa, \$294,000 (1986-1993)
- The Iowa Locator: A CD-ROM Resource Sharing Tool. State Library of Iowa, \$567,000 (1986-1992)
- Statewide Database Development: An OCLC Tape Analysis To Determine Feasibility. State Library of South Dakota, \$15,000 (1987)
- The Iowa Locator: A Feasibility Study. State Library of Iowa, \$50,000 (1986)
- Electronic Mail Resource Sharing System: A Feasibility Study for Libraries in the State of Iowa. State Library of Iowa, \$5,000 (1985)
- Access Pennsylvania: A Feasibility Study. State Library of Pennsylvania, \$50,000 (1984)

- Automating Library Administrative and Management Tasks: Procurement and Distribution of Microcomputer Systems for District Library Centers in the Commonwealth of Pennsylvania. State Library of Pennsylvania, \$495,000 (1982)
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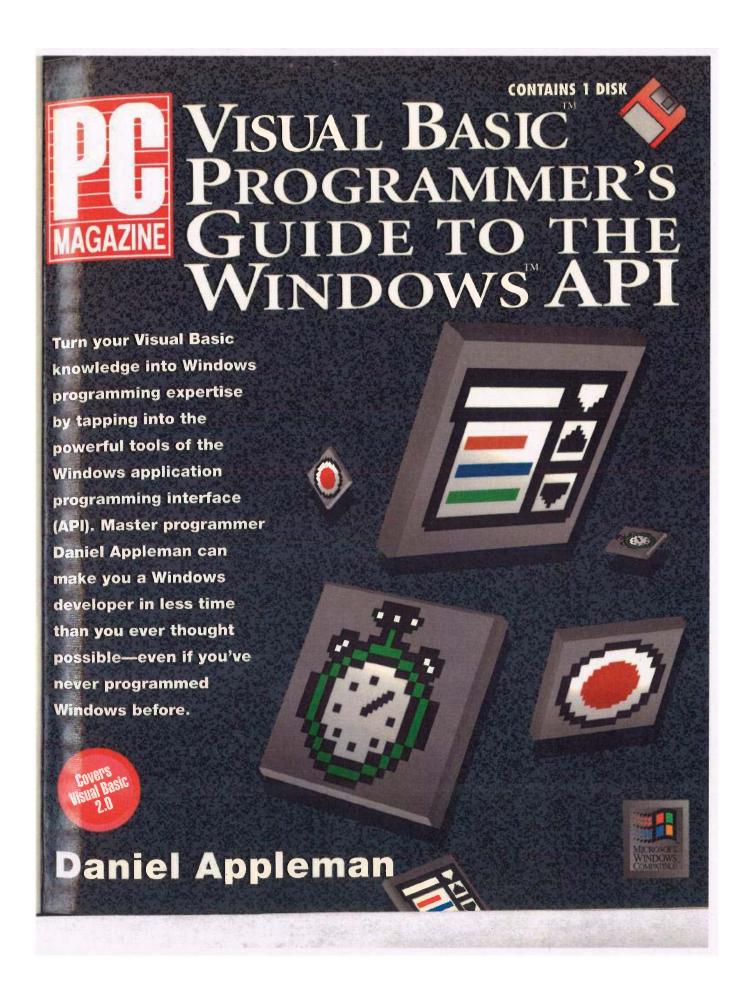
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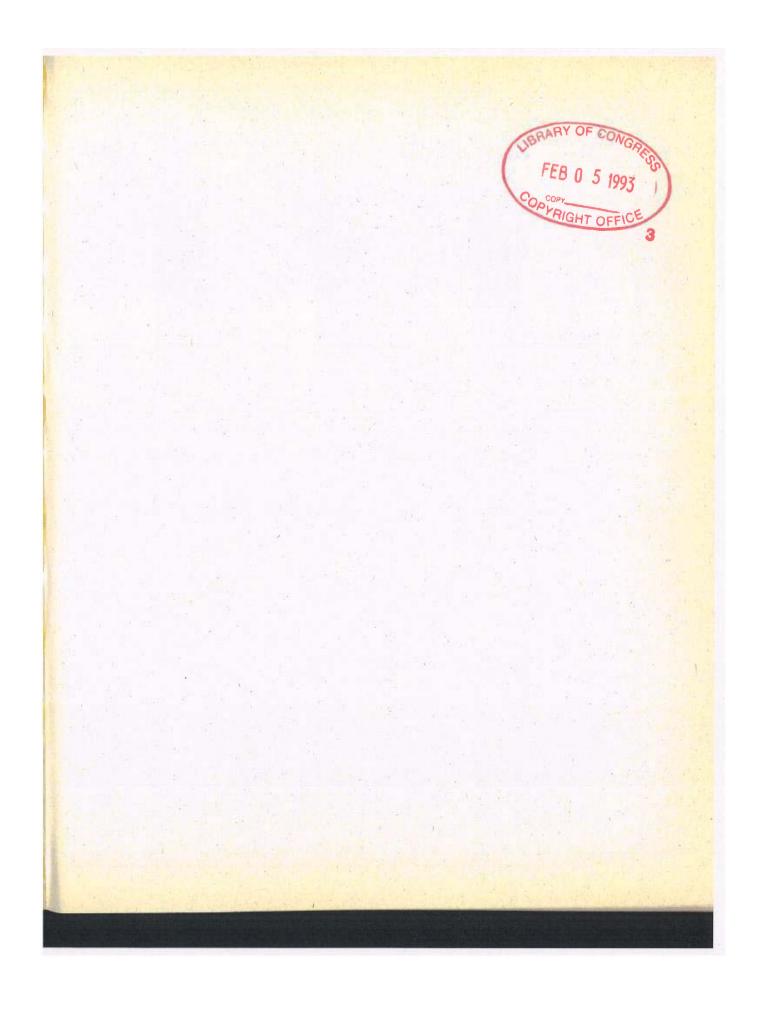
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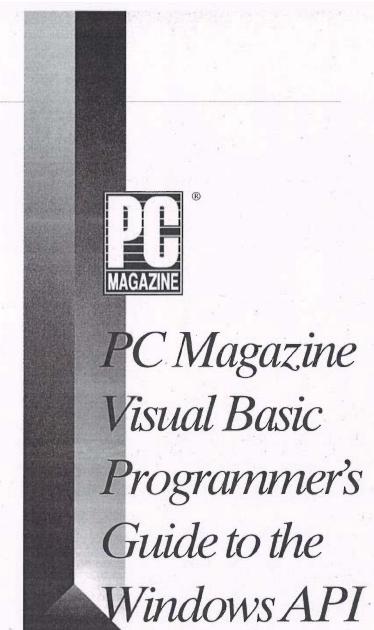
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PC Magazine
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# EXHIBIT C







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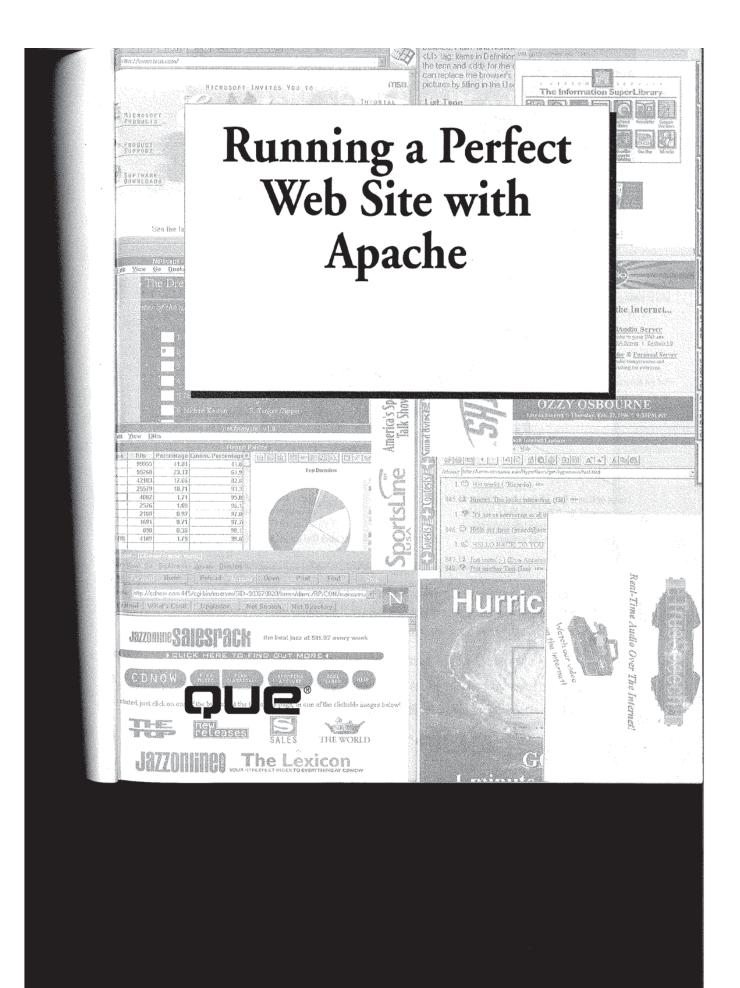
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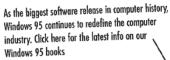
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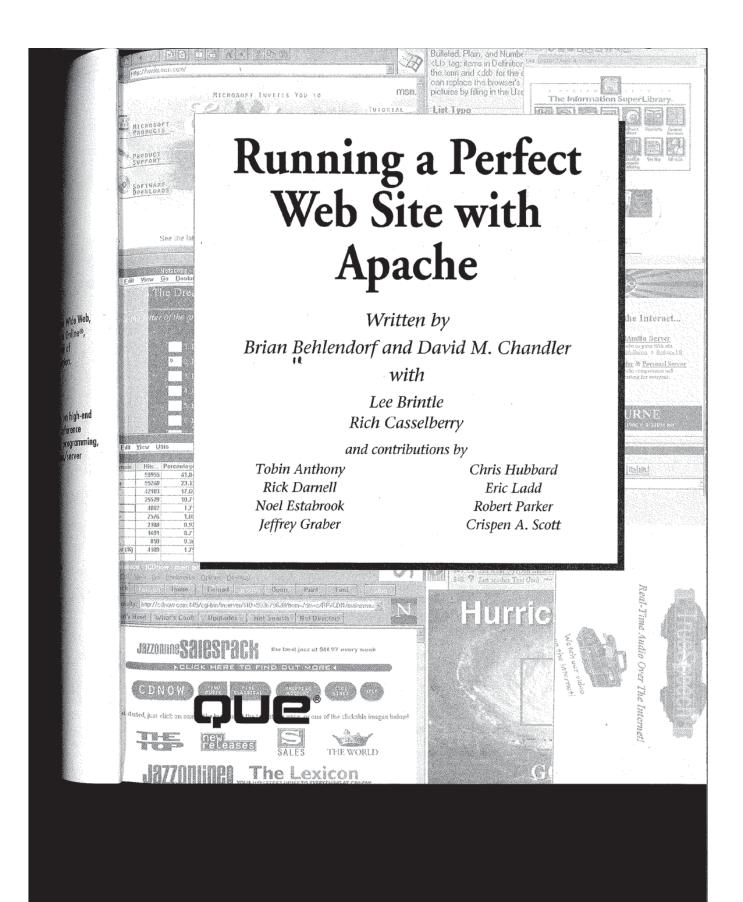
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## **EXHIBIT F**





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#### **BOOK**

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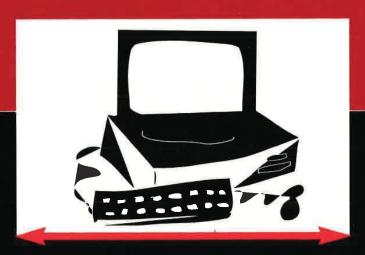
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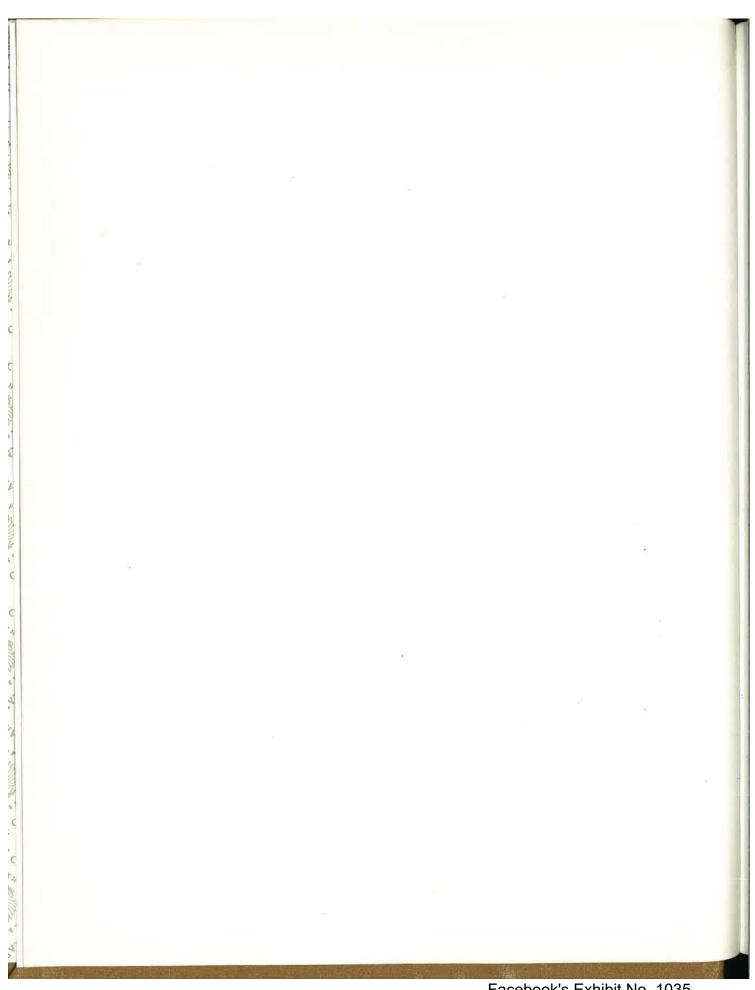
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## DESIGNING ELECTRONIC PERFORMANCE SUPPORT TOOLS



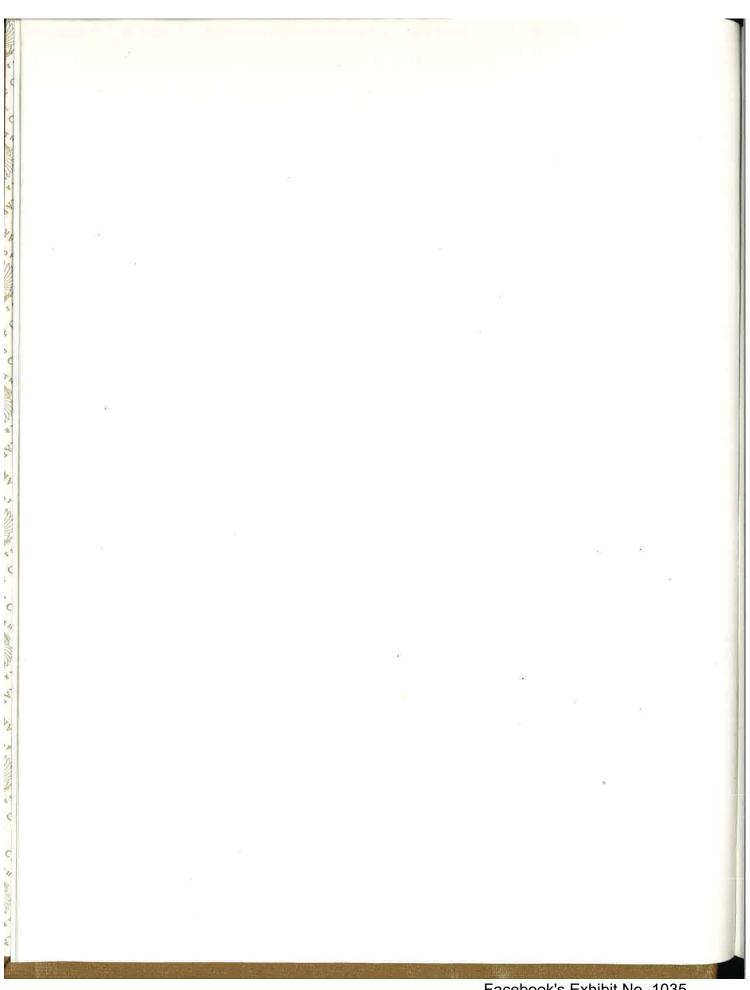
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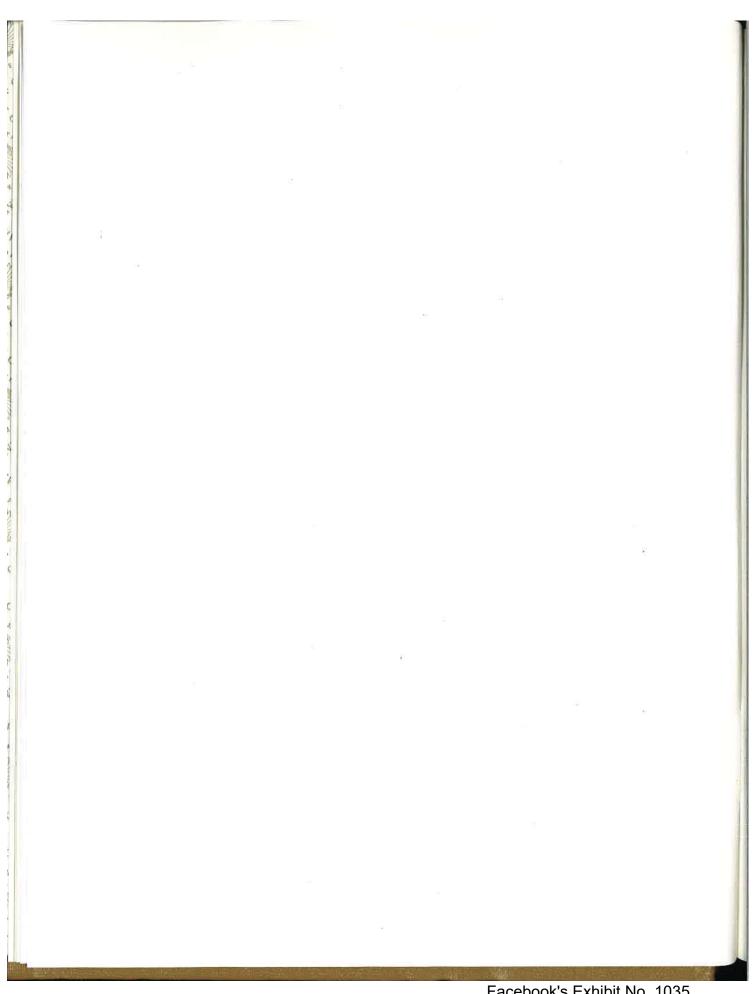
## **Dedication**

For Harry and Lib Friggle, who taught me to love learning. For Josh, Laura and Wesley Stevens, who remade our world.

--- EFS

For Richard and Barbara Stevens, who have made my work possible.

--- GHS



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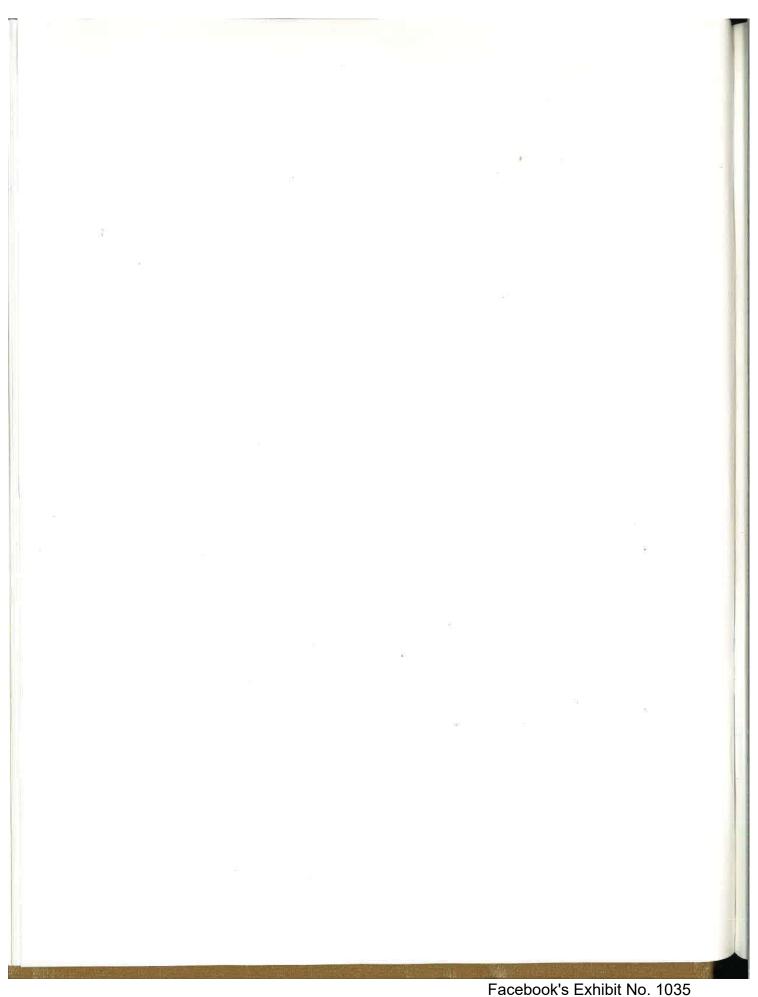
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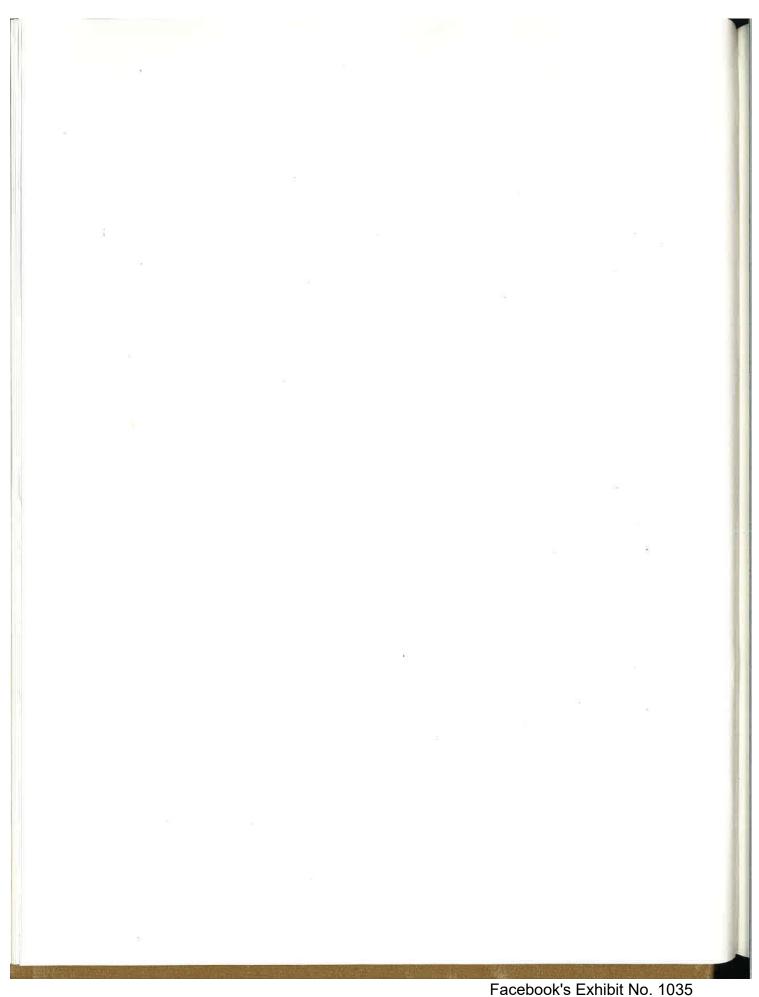
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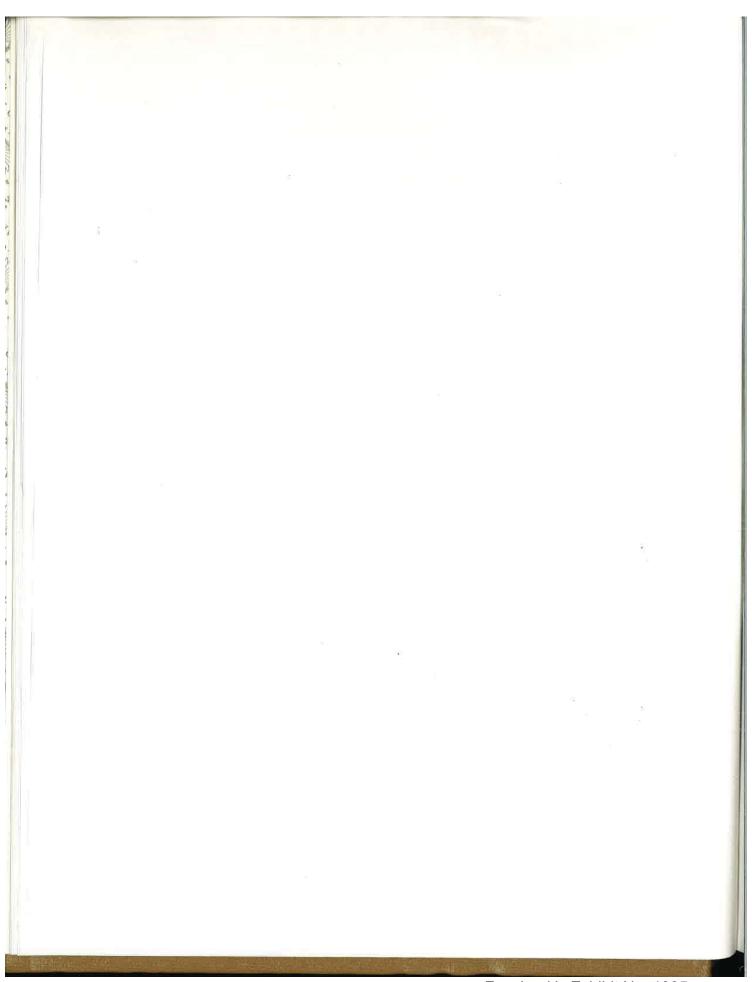
#### **How to Read this Book**

While it is possible to read this book from cover to cover, most people won't want to do that. Since different readers will likely have different priorities, it makes more sense to point out where different readers may wish to first focus their attention. The table below is an overview of where to go for different types of information. These concerns range from those of the new EPSS designer to the experienced designer, and the line manager who doesn't want or need to know "how to" design EPSS tools, but instead wants to know "why one should bother," and "what's in it for our organization."

If you are interested in	This information	Do this
What EPSS is about, how it can benefit your organization	Conceptual	<ul> <li>Read Chapter 1: Human Performance and EPSS</li> <li>Read Chapter 2: Technologies of EPSS</li> <li>Read Chapter 3: Anatomy of an Application</li> <li>Read Chapter 10: EPSS and Organizational Change: Three Cases</li> </ul>
How to:	3	
Plan information and file structures	Prescriptive (How-to)	Read Chapter 4: Planning Information and File Structures
Create a navigational design		• Read Chapter 5: Navigation
Create an interface design		• Read Chapter 6: Interface Design
Design embedded performance tools		Read Chapter 7: Embedded Tools
Get started with an application		Read Chapter 8: Getting Started with Applications
Where to go for additional information	Ā	<ul> <li>Read References and Citations</li> <li>Read Chapter 9: Hardware and Software</li> <li>Glossary</li> </ul>
Selected Topics:	= 4	
Manager's overview	Conceptual	• Read Chapters 1, 2, and 10
Designer prescriptions	Prescriptive (How-to)	• Read Chapters 2, 3, 4, 5, 6, 7, 8 and 9
Job Aids/Checklists	Ā	• Skim Chapters 1, 2, 3, 4, 5, 6, 7, 8, and 9 • Review the list of job aids

#### **Using the Glossary**

This book has a glossary. The glossary includes terms used in the book, and other pertinent terms which are not used in this book. When a term listed in the glossary is used for the first time in the text of the book, it will appear in SMALL CAPITAL LETTERS. If you come to such a term, and are not familiar with its meaning, you can look up its definition in the glossary.



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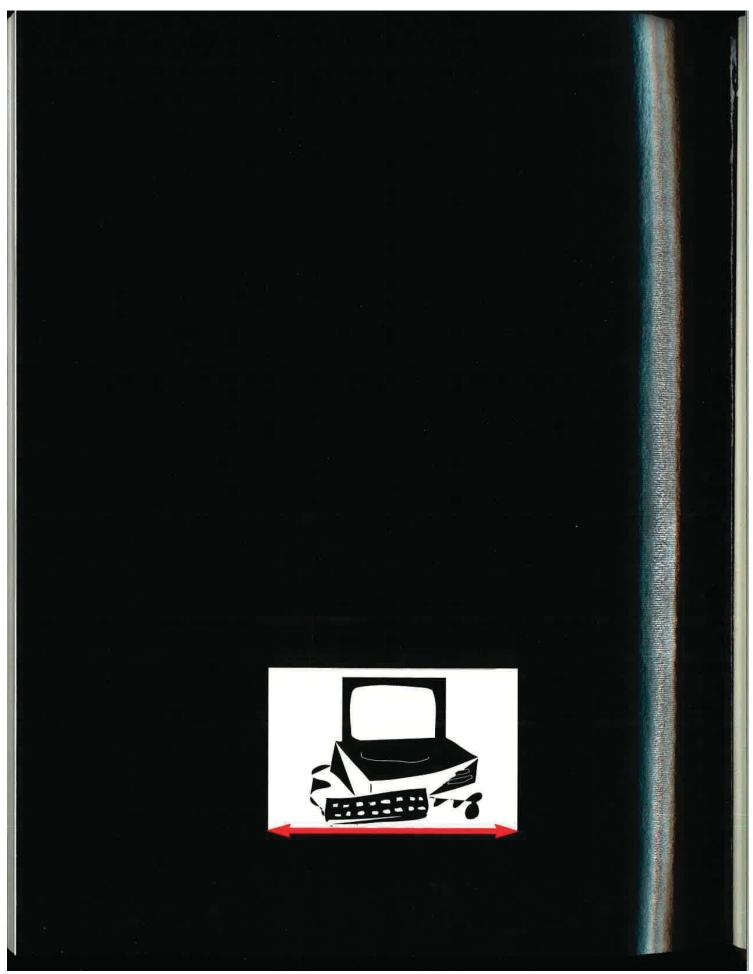
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