To: Beacon Equity Partners, LLC (<u>trademark@mbbp.com</u>)

Subject: U.S. TRADEMARK APPLICATION NO. 85901144 - BEACON EQUITY PARTNERS - BCEPTM04

Sent: 2/26/2014 7:45:29 PM

Sent As: ECOM114@USPTO.GOV

Attachments: <u>Attachment - 1</u>

UNITED STATES PATENT AND TRADEMARK OFFICE (USPTO) OFFICE ACTION (OFFICIAL LETTER) ABOUT APPLICANT'S TRADEMARK APPLICATION

U.S. APPLICATION SERIAL NO. 85901144

MARK: BEACON EQUITY PARTNERS

CORRESPONDENT ADDRESS:

SHERI S. MASON MORSE, BARNES-BROWN & PENDLETON, P.C. 230 3RD AVE STE 4 WALTHAM, MA 02451-7542

85901144

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APPLICANT: Beacon Equity Partners, LLC

CORRESPONDENT'S REFERENCE/DOCKET NO : BCEPTM04 CORRESPONDENT E-MAIL ADDRESS: trademark@mbbp.com

OFFICE ACTION

STRICT DEADLINE TO RESPOND TO THIS LETTER

TO AVOID ABANDONMENT OF APPLICANT'S TRADEMARK APPLICATION, THE USPTO MUST RECEIVE APPLICANT'S COMPLETE RESPONSE TO THIS LETTER **WITHIN 6 MONTHS** OF THE ISSUE/MAILING DATE BELOW.

ISSUE/MAILING DATE: 2/26/2014

THIS IS A FINAL ACTION.

DOCKET

This FINAL Office action is being issued in response to applicant's communication filed January 30, 2014. Applicant's arguments have been carefully considered. However, the Section 2(d) refusal as to U.S. Registration No. 3001501 is maintained and made FINAL.

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SECTION 2(d) REFUSAL – LIKELIHOOD OF CONFUSION

Registration of the applied-for mark is refused because of a likelihood of confusion with the mark in U.S. Registration No. 3001501. Trademark Act Section 2(d), 15 U.S.C. §1052(d); *see* TMEP §§1207.01 *et seq.* A copy of U.S. Registration No. 3001501 was sent previously.

Applicant's mark is **"BEACON EQUITY PARTNERS"** for "Business strategy development services; consulting in the field of sales methods, sales management, and sales improvement; management and operation assistance to commercial businesses; providing an employer with candidates or potential employees to fill temporary, contract and permanent positions; none of the foregoing services being provided in connection with the acquisition, leasing or management of commercial real estate, real estate financing services, financial investment in the field of real-estate related securities, and financial advisory services in the field of real-estate related securities".

The mark in the cited registration is as follows:

U.S. Registration No. 3001501 for the mark "**BEACON**" for use in connection with, in relevant part, "Business consulting services in the area of strategic planning and decision-making for public and private entities; and business liaison services, namely, business consultation and management regarding marketing activities, launching new products, and matching potential business partners".

ANALYSIS

The marks are similar in commercial impression, and the goods and services are related. Therefore, a likelihood of confusion determination is warranted.

Trademark Act Section 2(d) bars registration of an applied-for mark that so resembles a registered mark that it is likely that a potential consumer would be confused or mistaken or deceived as to the source of the goods and/or services of the applicant and registrant. *See* 15 U.S.C. §1052(d). The court in *In re E. I. du Pont de Nemours & Co.*, 476 F.2d 1357, 177 USPQ 563 (C.C.P.A. 1973) listed the principal factors to be considered when determining whether there is a likelihood of confusion under Section 2(d). *See* TMEP §1207.01. However, not all of the factors are necessarily relevant or of equal weight, and any one factor may be dominant in a given case, depending upon the evidence of record. *In re Majestic Distilling Co.*, 315 F.3d 1311, 1315, 65 USPQ2d 1201, 1204 (Fed. Cir. 2003); *see In re E. I. du Pont*, 476 F.2d at 1361-62, 177 USPQ at 567.

In this case, the following factors are the most relevant: similarity of the marks, similarity of the goods and/or services, and similarity of trade channels of the goods and/or services. *See In re Opus One, Inc.*, 60 USPQ2d 1812 (TTAB 2001); *In re Dakin's Miniatures Inc.*, 59 USPQ2d 1593 (TTAB 1999); *In re Azteca Rest. Enters., Inc.*, 50 USPQ2d 1209 (TTAB 1999); TMEP §§1207.01 *et seq.*

Similarity of the Marks

In a likelihood of confusion determination, the marks are compared for similarities in their appearance, sound, meaning or connotation and commercial impression. *In re E. I. du Pont de Nemours & Co.*, 476 F.2d 1357, 1361, 177 USPQ 563, 567 (C.C.P.A. 1973); TMEP §1207.01(b). Similarity in any one of these elements may be sufficient to find a likelihood of confusion. *In re White Swan Ltd.*, 8 USPQ2d

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1534, 1535 (TTAB 1988); *In re Lamson Oil Co.*, 6 USPQ2d 1041, 1043 (TTAB 1987); *see* TMEP §1207.01(b).

In the present case, the marks are similar in commercial impression because the dominant element in each mark is "BEACON". The marks are compared in their entireties under a Trademark Act Section 2(d) analysis. *See* TMEP §1207.01(b). Nevertheless, one feature of a mark may be recognized as more significant in creating a commercial impression. Greater weight is given to that dominant feature in determining whether there is a likelihood of confusion. *In re Nat'l Data Corp.*, 753 F.2d 1056, 224 USPQ 749 (Fed. Cir. 1985); *Tektronix, Inc. v. Daktronics, Inc.*, 534 F.2d 915, 189 USPQ 693 (C.C.P.A. 1976); *In re J.M. Originals Inc.*, 6 USPQ2d 1393 (TTAB 1987); *see* TMEP §1207.01(b)(viii), (c)(ii).

Applicant's mark contains the word "BEACON" along with additional words. However, the additional words are descriptive or generic. Therefore, the dominant word in each mark is "BEACON."

Similarity of the Services

The goods and/or services of the parties need not be identical or directly competitive to find a likelihood of confusion. *See Safety-Kleen Corp. v. Dresser Indus., Inc.,* 518 F.2d 1399, 1404, 186 USPQ 476, 480 (C.C.P.A. 1975); TMEP §1207.01(a)(i). Rather, they need only be related in some manner, or the conditions surrounding their marketing are such that they would be encountered by the same purchasers under circumstances that would give rise to the mistaken belief that the goods and/or services come from a common source. *In re Total Quality Group, Inc.,* 51 USPQ2d 1474, 1476 (TTAB 1999); TMEP §1207.01(a)(i); *see, e.g., On-line Careline Inc. v. Am. Online Inc.,* 229 F.3d 1080, 1086-87, 56 USPQ2d 1471, 1475-76 (Fed. Cir. 2000); *In re Martin's Famous Pastry Shoppe, Inc.,* 748 F.2d 1565, 1566-68, 223 USPQ 1289, 1290 (Fed. Cir. 1984).

Applicant's "business *strategy* development" services are encompassed by registrant's "business consulting services in the area of *strategic* planning and decision-making for public and private entities. Further, applicant's "consulting [services] in the field of sales methods, sales management, and sales improvement, management and operation assistance to commercial businesses" is encompassed by and/or related to registrant's "business consultation and management regarding marketing activities, launching new products".

For these reasons, the services are related.

Applicant's Argument :

Applicant argues that the consistency initiative applies in this case. However, following the consistency initiative in this case would be inappropriate because it would be a clear error not to issue a Section 2(d) refusal because the marks are similar in commercial impression and the services are the same in some instances and overlap in other instances. Therefore, applicant's arguments are unpersuasive.

Conclusion

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The overriding concern is not only to prevent buyer confusion as to the source of the goods and/or services, but to protect the registrant from adverse commercial impact due to use of a similar mark by a

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newcomer. *See In re Shell Oil Co.*, 992 F.2d 1204, 1208, 26 USPQ2d 1687, 1690 (Fed. Cir. 1993). Therefore, any doubt regarding a likelihood of confusion determination is resolved in favor of the registrant. TMEP §1207.01(d)(i); *see Hewlett-Packard Co. v. Packard Press, Inc.*, 281 F.3d 1261, 1265, 62 USPQ2d 1001, 1003 (Fed. Cir. 2002); *In re Hyper Shoppes (Ohio), Inc.*, 837 F.2d 463, 464-65, 6 USPQ2d 1025, 1025 (Fed. Cir. 1988).

Although applicant's mark has been refused registration, applicant may respond to the refusal by submitting evidence and arguments in support of registration.

RESPONSE GUIDELINES

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If applicant does not respond within six months of the mailing date of this final Office action, the application will be abandoned. 15 U.S.C. §1062(b); 37 C.F.R. §2.65(a). Applicant may respond to this final Office action by:

(1) Submitting a response that fully satisfies all outstanding requirements, if feasible; and/or

(2) Filing an appeal to the Trademark Trial and Appeal Board, with an appeal fee of \$100 per class.

37 C.F.R. §§2.6(a)(18), 2.64(a); TBMP ch. 1200; TMEP §714.04.

In certain rare circumstances, a petition to the Director may be filed pursuant to 37 C.F.R. §2.63(b)(2) to review a final Office action that is limited to procedural issues. 37 C.F.R. §2.64(a); TMEP §714.04; *see* 37 C.F.R. §2.146(b); TBMP §1201.05; TMEP §1704 (explaining petitionable matters). The petition fee is \$100. 37 C.F.R. §2.6(a)(15).

/Shaila Lewis/ Trademark Examining Attorney Law Office 114 (571) 270-1527 (tel.) (571) 270-2527 (fax.) shaila.lewis@uspto.gov

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All informal e-mail communications relevant to this application will be placed in the official application record.

WHO MUST SIGN THE RESPONSE: It must be personally signed by an individual applicant or

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someone with legal authority to bind an applicant (i.e., a corporate officer, a general partner, all joint applicants). If an applicant is represented by an attorney, the attorney must sign the response.

PERIODICALLY CHECK THE STATUS OF THE APPLICATION: To ensure that applicant does not miss crucial deadlines or official notices, check the status of the application every three to four months using the Trademark Status and Document Retrieval (TSDR) system at <u>http://tsdr.uspto.gov/</u>. Please keep a copy of the TSDR status screen. If the status shows no change for more than six months, contact the Trademark Assistance Center by e-mail at <u>TrademarkAssistanceCenter@uspto.gov</u> or call 1-800-786-9199. For more information on checking status, see <u>http://www.uspto.gov/trademarks/process/status/</u>.

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