

Download Moneyspire - Free 30 day trial






100% risk free - No credit card required

Try the fully functional evaluation version and see why Moneyspire is the best personal finance software for you!



 [Download for Mac](#)

 [Download for Windows](#)

Help Resources

-  [User manual](#) - The user manual in PDF format (also included with the software)
-  [Knowledge base](#) - Answers to common questions and how-to information
-  [Video tutorials](#) - How-to videos
-  [Installation instructions for Mac](#) - How to install Moneyspire on your Mac
-  [Installation instructions for Windows](#) - How to install Moneyspire on your Windows PC

Mobile Companion App

-  [iOS \(iPhone, iPad, iPod touch\)](#)
-  [Android coming soon](#)

Frequently Asked Questions

What operating systems is Moneyspire compatible with?

Moneyspire is compatible with macOS 10.10, 10.11, 10.12, 10.13, 10.14 and Windows 7, 8, 8.1, 10.

If I buy the full version of Moneyspire, will I lose my data in my trial version?

No, your data will be automatically transferred over to the full version of Moneyspire when you buy.

Personal Finance Software

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Personal Finance Software Features

Accounts

- Unlimited number of accounts
- Account types: Bank, Credit card, Cash, Investment, Other asset, Other liability
- Forecast balances into the future (taking into account future deposits, withdrawals and uncleared transactions)
- Reconcile with bank statement

Reminders

- Types: Standard deposit/withdrawal, Loan payment, General memo
- Reminder occurrences: Daily, Weekly, Monthly, Annually
- Advanced occurrence options (i.e. "Every third Wednesday")
- Automatically record reminders
- Create reminders from transactions
- Reminder calendar with days due and past due

Categories

- Unlimited number of categories
- Unlimited parent-child category relationships
- Specify categories as income, expense and tax-related
- Generate reports by category
- Can mark old categories as closed to organize and declutter

Payees

- Unlimited number of payees
- Track payee details, such as address, account number, and more
- Generate reports by payee
- Can mark old payees as closed to organize and declutter

Tags

- Unlimited number of tags
- Generate reports by tags

Budgets

- Unlimited number of budgets
- Track how much you are under and over budget for a category
- Optional budget amount roll-overs
- Drill down into budgets and see transaction details

Online banking (Optional)

- Automatically download transactions using [Moneyspire Connect](#) service

- Automatically download transactions using Direct Connect service
- Pay bills using Direct Connect service
- Import OFX, QFX, QIF and CSV files from financial institution websites
- Easily import files from financial institution by drag and drop

Supported file types

- Can export to QIF and spreadsheet (CSV) files
- Can import QIF, QMTF, OFX, QFX and CSV files from other financial applications (and financial institutions)

Checks

- Can print checks (including payee address) on pre-printed check stock
- Calibration tool lets you calibrate Moneyspire to any check stock

Search

- Search for transactions by date, amount, number, payee, memo, category and tags
- Full text search of transactions from the register

Currencies

- Supports all world currencies
- Can download latest exchange rates
- Can transfer money between foreign accounts

Languages

- Translated into English, Spanish, French, Portuguese, German and Italian
- Will default to English for all other languages

Reports

- Income vs expense summary
- Income vs expense detail
- Monthly comparison
- Transaction history
- Balance sheet
- Expenses chart
- Net worth trend chart
- Subtotal by accounts, categories, payees and tags
- Export to spreadsheet (CSV)

User interface and functionality

- Customizable colors
 - Customizable font size
 - Customizable data locations
 - Customizable sort options
 - Customizable register column order
 - Bulk-edit transactions
 - Copy and duplicate transactions
 - Cut and paste transactions between accounts
 - Learns how to automatically categorize transactions (feature can be turned off)
 - Keeps track of cleared and uncleared transactions and balances
-

Data file

- All financial data is conveniently stored in a single file
- Encrypted by military grade 128-bit encryption
- Automatic data backup to customizable location

Moneyspire Cloud (Optional)

- Moneyspire Cloud service to easily share data between multiple computers and mobile devices

Separate finances

- Separate your personal and business finances
- Transfer money between personal and business accounts

File attachments

- Add an unlimited number of file attachments to your transactions (such as receipts, documentation, warranty information, etc.)
- Supports all file types, such as Word files, images, PDF files, etc.

Mobile application

- Manage your finances on the go with the free Moneyspire mobile companion application
- See all your account balances
- Record transactions
- See you upcoming bill reminders
- See your budget status

Start using Moneyspire personal finance software now

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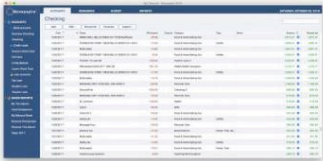
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